

**Robotic Process Automation (RPA) Assessment, PoC & Roadmap.**  
Velrada offering for preparing for Hyper Automation with Power Automate.  
4-week engagement.

**velrada**  
AN NRI COMPANY

**Business First.**  
**Technology Second.**



Last updated  
February 2024



# Introduction to RPA

## INITIAL FREQUENTLY ASKED QUESTIONS

### What is hyper-automation?

Focusing on streamlining processes across the business using a combination of technologies. Technology provides control, execution, monitoring and governance whilst the outcomes creates efficiencies.

### What is Robotic Process Automation (RPA)?

Technology that allows for the automation of repetitive tasks. Usually when there is no API or programmatic way in which an action can be performed, RPA is the answer.

### How does RPA improve our business?

Automate routine tasks, eliminate the chance for errors, and free up time for more important work with robotic process automation (RPA) and Power Automate for desktop.

### What is a Center of Excellence (CoE)?

A dedicated group or function that leads a domain, technology or business area. In this case, a hub of expertise, knowledge, continuous improvement and leadership for Automation.

### What technologies does Microsoft have to offer?

Power Automate Desktop is a low-code suite of RPA technologies within the Power Platform that offers an agile way to adapt to your requirements. This includes the ability to perform attended & unattended processes.

### Why would I start with a strategy engagement first?

We believe that the value isn't in automating an individual task - it is transforming the entire organisation to leverage the technology across functions.

Setting up a CoE for Automation provides internal enablement for a strong adoption and return on investment. For a CIO, it allows for a business case, road map, budget, alignment with goals, and calculation of benefit to be performed. It will also lead to stronger adoption & success.

### Why should I choose Velrada?

We have a team of passionate hyper-automation team members that are ready to dive into your business, curate a strategy for leveraging RPA, and build out a roadmap to get you there.

We are recognised by Microsoft for this capability (*Awarded the Intelligent Automation Advanced Specialisation*) and have consultants qualified by Microsoft in this very technology stack. Watching the technology create efficiencies is what drives us.

# Typical RPA Strategy & Assessment Engagement

## FLEXIBLE ACTIVITIES & DELIVERABLES PREPARING YOU FOR RPA

1

### Define the Automation Strategy

Pre-engagement survey and workshops to identify current Digital, App Modernisation and Automation strategies. Identify measures for success, familiarise with concepts, and bridge the gap between technology & business goals.

2

### Establish an Automation Center of Excellence

Assemble team of leaders, analysts & developers to drive organisation-wide efforts. Implement reference architectures, monitoring tools and governance to support the technology. Identify resources to upskill and acquire to scale. Unify a vision & standards of practice.

3

### Discover Processes Benefited by RPA

Catalogue key business processes, their current inefficiencies, interdependencies, and target benefits (success criteria). Calculate potential value. Ensure we are automating the right processes, the right way.

4

### Create an RPA Proof of Concept

Within a 1–2-week timeframe, build a small-scale PoC for technical feasibility and value. Demonstrate design, build, deployment & support techniques used. Tangible to yield buy-in from both IT and business.

5

### Create an Automation Roadmap for RPA

Document the next steps which may include productionising the PoC, prioritising and sequencing of process backlog, defining prerequisites, change management requirements, training needs, allocation of resourcing, and procurement of licensing.



# Engagement Overview

## 4-WEEK RPA ASSESSMENT, POC & ROADMAP

### Engagement Length



Delivered typically across 4 weeks:

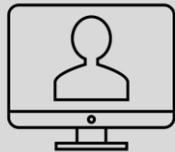
- Week 1-2: Define Strategy & Discover Processes
- Week 2-3: Develop PoC
- Week 3-4: Setup CoE & Draft Roadmap

### Investment



- Engagement start at AUD \$48,000 (excl. GST)
- Available in both fixed-price and time & materials
- Not inclusive of Microsoft licensing.

### Session Delivery



Engagement can be delivered either:

- In person (your office or Velrada's)
- Remotely using Microsoft Teams

### Pre-Requisites



- Velrada require ability to develop Power Platform & Power Automate Desktop RPA within your tenant.
- Microsoft licensing to build PoC.
- Client must be prepared for participating in discovery & design.

### Client Participants



The engagement is collaborative & benefits from your input by:

- IT strategy & architecture leadership
- Current or future Automation CoE & Development team.
- Critical process owners.

### Velrada Resources



Our experienced resources utilised in this engagement:

- Delivery Manager
- Power Platform Architect
- Power Platform Developer – *Automation specialisation*

# Progress is impossible without change.

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velrada.com



1300 835 723



Australia. Europe. North America.



info@velrada.com



**PROGRESS  
IS THE POINT**

## **Perth**

Level 14/123 St Georges  
Terrace Perth WA 6000

## **Adelaide**

7/101 Pirie Street  
Adelaide SA 5000

## **Melbourne**

11/446 Collins Street  
Melbourne VIC 3000

## **Sydney**

1/40 Millers Street  
North Sydney NSW 2060

## **Brisbane**

7/348 Edward Street  
Brisbane QLD 4000

## **London**

45 Gresham Street, London,  
EC2V 7BG, United Kingdom

## **Texas**

6160 Warren Parkway, Suite 600,  
Frisco, TX 75034 U.S.A