## **Planner & Project Implementation**



Innovative-e transforms work and project management into a competitive advantage with a cloud-based, modern collaboration toolset that engages everyone in your core objectives.

Our team comprehensively evaluates the three most critical elements – people, processes, and technology- at stake in your organization.

Public cloud-based Collaborative Work Management (CWM), and Enterprise Work Management (EWM) solutions provide the fastest possible deployment time at the lowest initial investment levels. Microsoft CWM & EWM technologies are flexible cloud solution framework for advanced and everyday work.

#### **Project Objectives**

The overall objectives for this engagement are to:

- Facilitate a full understanding on the part of IEC of current processes, needs and challenges to empower IEC with the knowledge and context from which to design an end state solution
- 2. Install foundational components of the end state solution
- 3. Effectively configure the solution to meet the specific requirements.
- 4. Train the user community and administrators in the solution
- 5. Deploy the solution in a production environment
- 6. Put in place a managed services contract for ongoing changes and support

#### Our Approach

Innovative-e (IEC) will collaborate with you on the Planner & Project Implementation vision, agreeing on success consists of three (3) core steps:

- 1) Establish a System Foundation
- 2) Enable Business Processes
- 3) Success Through Managed Sustainment



### Workshops

The following workshops will assist the core project team in becoming familiar with the CWM & EWM solution.

Workshop Name	When?	Est. Length	Who should attend?	Intended Outcomes
Foundation Review Workshop	After foundational components are installed and configured	2 hours	CWM & EWM owner & stakeholders	✓ Familiarization with basic administration and preconfigured capabilities.
Platform Overview Workshop	After foundational components are installed and configured	2 hours	CWM & EWM Owners & IT Stakeholders	✓ Validate that all in-scope functionality is configured to specification.
Success Management & Sustainment Services (SMSS)	After project is complete	1 hour	CWM & EWM owners	✓ Familiarization with key areas to be managed for immediate & long term CWM & EWM success

# Innovative-e has leveraged M365, Planner and Project to build solutions in multiple industry verticals, including:

- Manufacturing Project portfolio and resource management with supporting reporting
- Professional Services Developed and supported Office 365 productivity hub to manage multiple facets of their business. (M365)
- Software Development Developed a complete solution for managing agile software projects: schedule, resources, and costs resulting in 50% increase in customer satisfaction!