TECH mahindra



# Accelerate your Copilot Adoption with Tech Mahindra

Your AI Companion and Assistant

**TECHAMPION –** Your Al Champion & Assistant

Copyright © 2024 Tech Mahindra. All rights reserved.

### **TECHAMPION** - Our Offerings

Copilot for M365 'Transformation with Microsoft 365' – Why choose our offering?





**Amplify** human ingenuity, creativity and Productivity with a copilot for everyone

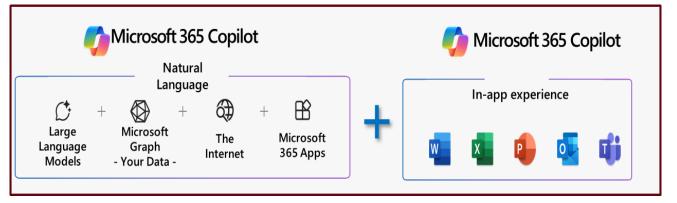
**Deliver** transformational experiences by building your own intelligent apps

Safeguard your business and data with the most trusted AI platform

### **Our Portfolio:**

- Al Advisory / Consulting / Strategy
- Assessment / Readiness & Deployment
- Value assessment
- Adoption & OCM
- Copilot Customization & Extensibility
- Run Al & Copilot

### Microsoft 365 Copilot Ecosystem



## **TECHAMPION** - Microsoft Copilot Solution Services

	Advisory	Deployment and readiness	Adoption and change management	Microsoft 365 Copilot extensibility	<b>RUN Services</b>		
Target audience	C-suite (CXOs, CXO-1) BDM and End Users, ITDM		BDM and End Users	BDM and End Users, ITDM	ITDM		
Value proposition	<ul> <li>Help customers build AI transformation strategies</li> <li>Identify top personas and processes that would deliver value if reimagined with AI</li> </ul>	<ul> <li>Assess customer licensing , data protection and governance posture and address gaps</li> <li>Showcase value of M365 Copilot and identify high-value scenarios</li> <li>POC/Pilot readiness for subset of users</li> <li>Production environment rollout</li> </ul>	<ul> <li>Deliver end-user readiness to enable proficient use of Copilot</li> <li>Drive change management programs to transition processes and adapt behaviors</li> <li>Business value assessment</li> <li>POC/Pilot readiness for subset of users</li> <li>Production environment rollout</li> </ul>	<ul> <li>Leverage Copilot plugins and connectors</li> <li>Connect data to Microsoft Graph and Dataverse</li> <li>Identify custom copilot – Power apps virtual agents</li> </ul>	<ul> <li>Prompt Engineering Support</li> <li>AI + Copilot Expert Community (Setup CHAMPION program for customers)</li> </ul>		
Key outcomes	<ul> <li>Identify key business scenarios</li> <li>Create a benefits realization plan and KPIs to track</li> <li>Recommend next steps to prepare the organization for Microsoft 365 Copilot, including migration approaches for non-cloud data</li> </ul>	<ul> <li>Evaluate and support Microsoft 365 Copilot technical readiness</li> <li>Identify key personas, high-value use cases, and impact estimates</li> <li>Build a business case</li> <li>Evaluate Microsoft 365 tenant usage and configure security and compliance</li> </ul>	<ul> <li>Deploy a Microsoft 365 Copilot CoE</li> <li>Develop champion programs</li> <li>Facilitate end-user communications</li> <li>Measure business impact</li> <li>Conduct trainings</li> <li>Business Case for pilot users and wider user base</li> <li>Stay up to date with the <u>Microsoft</u> <u>365 Copilot community</u></li> </ul>	<ul> <li>Identify key personas, high- value use cases for Copilot extensibility</li> <li>Conduct line of business application assessments</li> <li>Deliver integration, customization, and configuration services</li> <li>Identify custom copilot and deployment</li> </ul>	<ul> <li>Enable and empower the end user to use Copilot more effectively and responsibly</li> <li>Improved Productivity, Better employee experience</li> <li>Improved Revenues, Sales and Profits for the business functions</li> <li>Improved customer engagement</li> </ul>		
Differentiators	<ul> <li>Thought leadership</li> <li>Industry and persona specialization</li> <li>Cost management</li> <li>Participation in Microsoft programs</li> <li>Local and/or virtual delivery</li> </ul>	<ul> <li>Industry and persona specialization</li> <li>Security, data governance, and information protection expertise</li> <li>Participation in Microsoft programs</li> <li>Local and/or virtual delivery</li> </ul>	<ul> <li>User training, adoption, and change management specialization</li> <li>Specialization in industry or solution</li> <li>Local and/or virtual delivery</li> </ul>	<ul> <li>Industry and persona specialization</li> <li>Innovative solutions</li> <li>Certifications and expertise</li> <li>Participation in Microsoft Programs</li> <li>Local and/or virtual delivery</li> <li>Sustainability initiatives</li> </ul>			

X



### **TECHAMPION** - M365 Copilot Adoption / Enablement Approach

Enablement



**Adaption** 

**Deployment Readiness** 

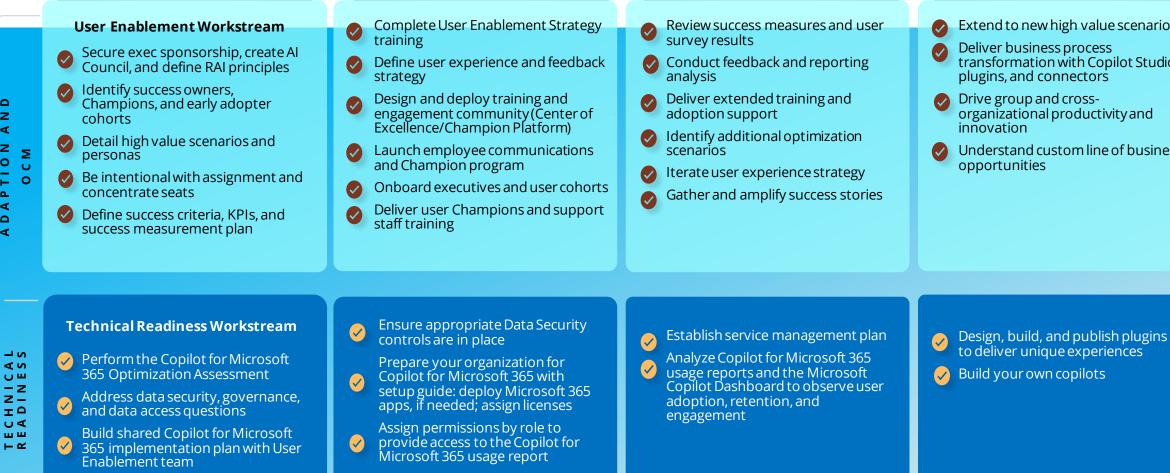
Validations Sign off

### **Run Services (Extend and Optimize – Optional)**

- Extend to new high value scenarios
- Deliver business process transformation with Copilot Studio, plugins, and connectors
- Drive group and crossorganizational productivity and innovation
- Understand custom line of business opportunities

**Deployment & Operations** 

Document



**Planning & Design** 

Document

Copyright © 2024 Tech Mahindra. All rights reserved.

Strategy & Assessment

Document

**Assess and Strategize** 

Δ

z

∢

z o

F

۲ ∢

Δ

∢

 $\ominus$ 

### **TECHAMPION - Microsoft 365 Copilot** Indicative plan for 1k users



Phases & Timeline	Activity	Description				
Vision & Value Week 1 & 2	Context Setting: Adoption Change & Service Management	Targetted Communication, Training, Al Resistance and Perception Management, Identifying Al Champions, Measuring Business Impact, Manager Empowerment, Reward employees who embrace the change				
	User Identification	Identification of candidates for Copilot through telemetry data of M365 usage				
	License Enablement	Deploying licenses to identified users				
Prepare & Pilot	Information Security	Provide guidelines & best practices to secure the environment & prevent leakages by putting guardrails & controls to ensure ethical AI & data security				
Week 3 & 4	Bandwidth & Network Assessment	Do network assessment & provide recommendations on how to optimize the network for Copilot adoption				
	Backend Capacity Check	Consult with engineering to prevent performance blockers				
	Technical Support	Provide support through Unified to remove technical blockers throughout the engagement				
	Personal Mapping	Identification of user groups, Common Usecase scenarios, enable effective usage				
Adopt & Operate Week 4 - 14	Usecase discovery beyond 5 personas	Persona mapping beyond 5 personas				
	Technology skilling	Channels of support for copilot users – self service, webinars, clinics, champions, white gloves, ESI				

## **TECHAMPION -** Microsoft 365 Copilot

Indicative plan for 1k users

Phases & Timeline	Activity	Description			
	License Enablement	Deploying licenses to identified users			
Enable & Expand Week 4 - 14	Extensibility	Identification of extensibility opportunities			
	Engineering Engagement	Involving Corp Engineering to identify Voice of Tech M			
	Technical Support	Provide support through Unified to remove technical blockers throughout the engagement			
Project Governance Week 1 - 16	Establish Cadences	Daily & Weekly Cadences to track progress Biweekly Executive Cadence to update status & seek inputs/guidance			

X

Initiate Lead – Customer/Tech M Lead

Delivery Owner- Customer Delivery Mgr/Tech M Delivery Mgr

Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16
Vision	& Value														
		Prepare	e & Pilot												
				Enable & Expand											
				Adopt & Operate											
														Close Hand	e-out/ l-over



### **TECHAMPION** – Use Cases

Use Case <sup>(Initial Estimated gains)</sup>	Description
Data Analysis & Reporting (40% gain):	Co-pilot can analyze data from various sources like Excel sheets, emails, and reports. It can then generate charts, graphs, and insights, highlighting trends and patterns. This frees up analysts from manual data manipulation and allows for quicker, data-driven decision making.
Compliance & Risk Management (15% gain):	Train Co-pilot on your organization's compliance policies and regulations. It can then identify potential risks in emails, documents, and other communication channels. This helps organizations mitigate risks and ensure adherence to compliance standards.
Customer Service (25% gain):	Integrate Co-pilot with customer service tools to power intelligent chatbots. These chatbots can answer basic queries, personalize interactions, and route complex issues to human agents. This reduces wait times and improves overall customer satisfaction.
Sales & Marketing (35% gain)	Co-pilot can analyze customer data and market trends to forecast sales and personalize marketing campaigns. It can also automate tasks like generating reports and creating presentations. This empowers sales and marketing teams to focus on strategic initiatives and close more deals.
Document Creation & Editing (30% gain):	Leverage Co-pilot for tasks like generating outlines, suggesting content based on context, and summarizing existing documents. It can also translate documents between languages within Word or convert Word documents to PowerPoint presentations. This streamlines the writing process and reduces time spent on formatting and information gathering.
Email Management (20% gain):	Co-pilot can automatically summarize email threads, identify key points and action items, suggest drafts for replies, and even schedule follow-up meetings. This frees up time spent sifting through emails and allows for quicker, more focused responses.
Recruitment & Onboarding (20% gain):	Co-pilot can streamline the recruitment process by automating resume screening and suggesting interview questions. It can also assist with onboarding new hires by creating personalized training materials and scheduling meetings. This reduces time spent on administrative tasks and improves the overall employee experience.
Project Management (20% gain):	Co-pilot can analyze project documents, identify deadlines and dependencies, and suggest action items for team members. It can also integrate with project management tools to track progress and automate reporting. This improves communication and collaboration within project teams and ensures projects stay on track.
Other Function Use cases(HR, Finance, Payroll etc,)	Co-pilot can optimize and enhance the productivity for other business functions in their respective day to day tasks. It can also automate/augment tasks like generating reports and creating presentations. These functions teams to focus on strategic initiatives and close more deals.

\* Gains are based on internet data, and which may vary from customer to customer Copyright © 2024 Tech Mahindra. All rights reserved.



### **TECHAMPION**

### Get in touch with us

Get a demonstration: microsoftgtm@techmahindra.Com

**Call for more information**: +91-8951000900

Ask a question via email: microsoftgtm@techmahindra.Com

Learn more:

Microsoft partnership (techmahindra.Com)



# TECH malnindra

### Disclaimer

The information is to be treated as Tech Mahindra Confidential Information. TechM provides a wide array of presentations and reports, with the contributions of various professionals. These presentations and reports may be for information purposes and private circulation only and do not constitute an offer to buy or sell any services mentioned therein. They do not purport to be a complete description of the market conditions or developments referred to in the material. While utmost care has been taken in preparing the above, we claim no responsibility for their accuracy. We shall not be liable for any direct or indirect losses arising from the use thereof and the viewers are requested to use the information contained herein at their own risk. These presentations and reports should not be reproduced, re-circulated, published in any media, website or otherwise, in any form or manner, in part or as a whole, without the express consent in writing of TechM or its subsidiaries. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. Individual situations and local practices and standards may vary, so viewers and others utilizing information contained within a presentation are free to adopt differing standards and approaches as they see fit. You may not repackage or sell the presentation. Products and names mentioned in materials or presentations are the property of their respective owners and the mention of them does not constitute an endorsement by TechM. Information contained in a presentation hosted or promoted by TechM is provided "as is" without warranty of any kind, either expressed or implied, including any warranty of merchantability or fitness for a particular purpose. TechM assumes no liability or responsibility for the contents of a presentation or the opinions expressed by the presenters. All expressions of opinion are subject to change without notice.