

A Guided Assessment

# M365 Copilot Readiness Assessment

A NETRIX GLOBAL OFFERING

## Make Sure You're Ready for Generative AI

Without data governance, employees can easily expose sensitive data (even unintentionally) when using generative AI. For that reason, you first need to holistically assess your data ecosystem along with its security permissions.

Netrix can help you assess your environment to ensure that you are ready to activate generative AI, such as Copilot for Microsoft 365.

### What to expect

Our M365 Copilot Readiness Assessment is designed for organizations that are preparing to leverage technology such as Microsoft Copilot, Microsoft's large language model AI, for turning words into productivity

- Netrix will review your data estate to assess the potential for Artificial Intelligence to leverage and integrate with your organizational data.
- Netrix will provide readiness recommendations that could include a data migration plan, a data security and governance plan and/or a user readiness plan.
- Implement small pilot of core Microsoft Purview data security tools (DLP, sensitivity labels, trainable classifiers).
- Establish guardrails to protect users from accessing sensitive data via Copilot.



### Who is this for?

- IT and information security professionals currently planning or exploring any generative AI technologies.
- CIOs and technology leaders that need to understand the risks inherent to generative AI deployments.



### What do you get?

- A facilitated walkthrough of data security best practices specific to generative AI.
- A small pilot of core Microsoft Purview data security tools (DLP, sensitivity labels, trainable classifiers) to help understand data governance maturity.
- A list of recommendations and actionable next steps that will help you with decision making.



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Calling for Microsoft Teams Specialization  
Microsoft Adoption and Change Management Specialization  
Microsoft Meetings and Meeting Rooms Specialization  
Microsoft Azure Virtual Desktop Specialization