

Our Simple Sales offering helps you get started quickly with Microsoft Dynamics 365 Sales.

SIMPLE SALES

What's Included

- Core Tables
 - Leads, Opportunities, Contacts, Accounts
- Other Tables
 - Activities
- Configure 2 views for each core table
- Configure 2 charts for each core table
- Configure 1 OOB dashboard
- Enable SharePoint Online for Document management
- Enable Microsoft Copilot for Sales for AI capabilities
- Enable Microsoft Teams for Collaboration
- Import data from Excel for Core Tables (1 import/table)
- Provide a live 1-hour overview training for power users

What's Not Included

- Quotes
- Products
- Invoices
- Orders

Pricing

- Services: \$12,000 upfront
- Licensing: \$1,140/user/year
- Powered by the Dynamics 365 Sales Enterprise License
- Support & Enhancements: \$3,000/month (6-month minimum)

Key Benefits

- Rapid time to value
- Strong foundation to build on without unnecessary extras
- Extension of current Microsoft products you're already comfortable using
- Capitalize on Al innovation

