An Intelligent Finance Platform for the Modern Enterprise

OneStream™

As the pace of digital business increases, CFOs and Finance teams face continued pressure to modernize Finance, reduce close and planning cycles, improve alignment with operations, and make more informed, faster business decisions. Further, companies with legacy CPM products (e.g., Oracle/Hyperion, SAP BPC, IBM Cognos) face increasing costs and resource requirements to maintain applications that are going off support, high costs for major upgrades, and/or pressure to migrate to what are limited functionality cloud offerings.
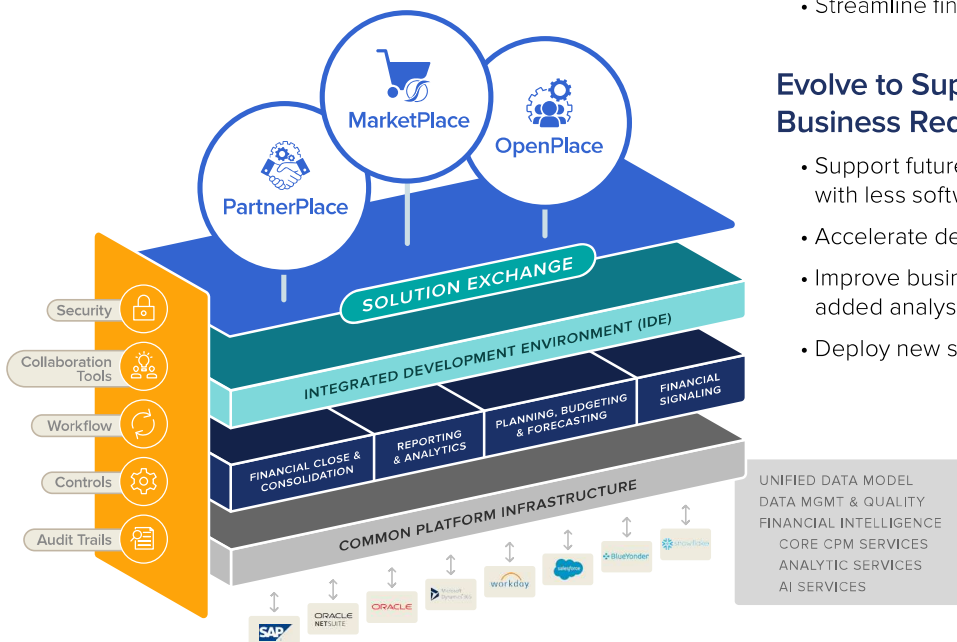
OneStream™ — Maximize Business Impact

OneStream provides an intelligent finance platform built to enable confident decision-making and maximize business impact. OneStream unleashes organizational value by unifying data management, financial close and consolidation, planning, reporting, analytics and machine learning. We empower Finance and Operations teams with AI-enabled insights to make faster and more intelligent decisions every single day. All in a single, modern CPM platform designed to continually evolve and scale with your organization.

Unleash the Value of Organizations by Unifying Data & Key Business Processes

- Unify data management, planning, reporting, analytics, machine learning financial close & consolidation in a single solution and user experience.
- Reduce work arounds and manual steps to accelerate reporting & planning.
- Support corporate, LOBs, Finance, Sales, HR and Operations.
- Gain flexibility and agility in IT.

- Shifts staff time from admin to value-added analysis.
- Break the silos across Finance and other functions, create one source of the truth for decision-making.
- Replace multiple legacy systems or cloud point solutions.
- Reduce the time, effort and cost of maintaining legacy applications and/or disconnected cloud solutions.

Empower Finance & Operations with AI-Enabled Insights

- Create hundreds and thousands of ML-enabled time-series forecasts in parallel across sales & demand planning processes.
- Collaborate across Sales, Operations and Finance and with daily and weekly financial signaling and operational analytics on sales pacing, working capital and other KPIs.
- Create a single version of truth by unifying operational and financial data from multiple data sources.

- Unify financial, operational data and extended plans across the enterprise.
- Gain agility in planning, budgeting and forecasting.
- Align finance and operations, front-office and back-office.
- Enable financial and operational reporting using excel, guided reporting, production reports, visualization and dashboarding.
- Streamline financial close, consolidation and reporting.

Evolve to Support Growth & New Business Requirements

- Support future growth and increased business complexity with less software, not more.
- Accelerate delivery of new solutions and business insights.
- Improve business productivity, spend more time on value added analysis.
- Deploy new solutions rapidly, and at low costs.

MarketPlace
OpenPlace
PartnerPlace
SOLUTION EXCHANGE
INTEGRATED DEVELOPMENT ENVIRONMENT (IDE)
FINANCIAL CLOSE & CONSOLIDATION
REPORTING & ANALYTICS
PLANNING, BUDGETING & FORECASTING
FINANCIAL SIGNALING
COMMON PLATFORM INFRASTRUCTURE

Security
Collaboration Tools
Workflow
Controls
Audit Trails

UNIFIED DATA MODEL
DATA MGMT & QUALITY
FINANCIAL INTELLIGENCE
CORE CPM SERVICES
ANALYTIC SERVICES
AI SERVICES

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The OneStream Advantage

Function-Forward: One, unified solution for data management, planning, reporting, analytics, and financial close & consolidation.

- Integrated development environment provides the only true platform for CPM capable of writing software on software to increase delivery of new solutions and reduce technical complexity and costs for customers.

- Deep functionality and scalability that meets the more complex needs of large, sophisticated, global enterprises.

- Extensible Dimensionality® enables BUs to report and plan at a lower level of granularity without impacting corporate standards.

- Integrated data management and financial data quality ensures confidence in financial and operating results.

- Built-in, analytics that increase business insight while reducing data latency and redundancy.

- Built-in AutoAI breaks down the traditionally high barriers to entry for ML forecasting and delivers the power of data science across the enterprise at scale and lower cost.

Advanced Technology: Highly secure, single tenant, multi-instance cloud platform with industry standard security and privacy frameworks including SOC1, SOC2, HIPAA and FEDRAMP.

- Analytic Services allows transactional, relational and cube data to coexist in a single application, with the ability to report and drill back to the details.

- Guided Workflows simplify processes and tasks, providing ease of use and allowing users to focus on data quality and results instead of system mechanics.

Lower Total Cost of Ownership (TCO): Our unified solution eliminates the time, effort and costs of maintaining and upgrading multiple legacy CPM applications from Oracle Hyperion, SAP, IBM and other vendors.

- The OneStream Solution Exchange allows customers and partners to extend OneStream's Intelligent Finance Platform to deliver more solutions, at a lower cost, without adding technical complexity.

- Lightning-fast software installations and upgrades; typically, 2-3 hours

Over 70% of OneStream customers replaced legacy applications from Oracle Hyperion, SAP BPC, and IBM Cognos.

To learn more, visit **OneStream.com** and check out our **Customer Case Studies**.

100% Customer Success

Hundreds of global enterprises across a wide range of industries are using OneStream for financial consolidation, reporting, planning, analytics and financial data quality.

Some examples include:

TOYOTA Capital One®

SHARP logitech

ISS Post POST HOLDINGS, INC. AAA Life Insurance Company

UsS U. S. Steel McCain

KLM BUNGE

News Corp UPS