

Airobi

Onboarding

Introduction - What is Airobi?

Introduction

- Airobi: AI-powered virtual assistant for customer support
- Tailored for the SMB market
- Features advanced GPT-4 conversational AI capabilities + multi-modal
- Designed for optimal ease-of-use and quick implementation



Mission and vision of Airobi

Mission: Airobi is dedicated to revolutionizing customer service experiences through innovative, AI-driven solutions that enhance efficiency and satisfaction across all communication channels.

Vision: Our goal is to create a seamless multi-modal AI platform that sets new standards for customer support, delivering unparalleled consistency, personalization, and scalability to drive long-term business success.

Benefits and value proposition of Airobi

1. Improved customer satisfaction: Faster, more accurate, and personalized support experience
2. Scalable customer service: Ability to handle higher query volumes without additional staffing, automated categorization, and smart reply generation
3. Enhanced insights: Valuable customer data collected from interactions to inform product improvements and marketing strategies
4. Reduced support costs: Automation and AI-driven responses decrease dependence on manual support efforts

Step by step



we greatly value you as a primary partner in our learning process, and we're committed to providing the best support possible while working together to fine-tune our product to meet your needs.

Step 1. Inbox zero

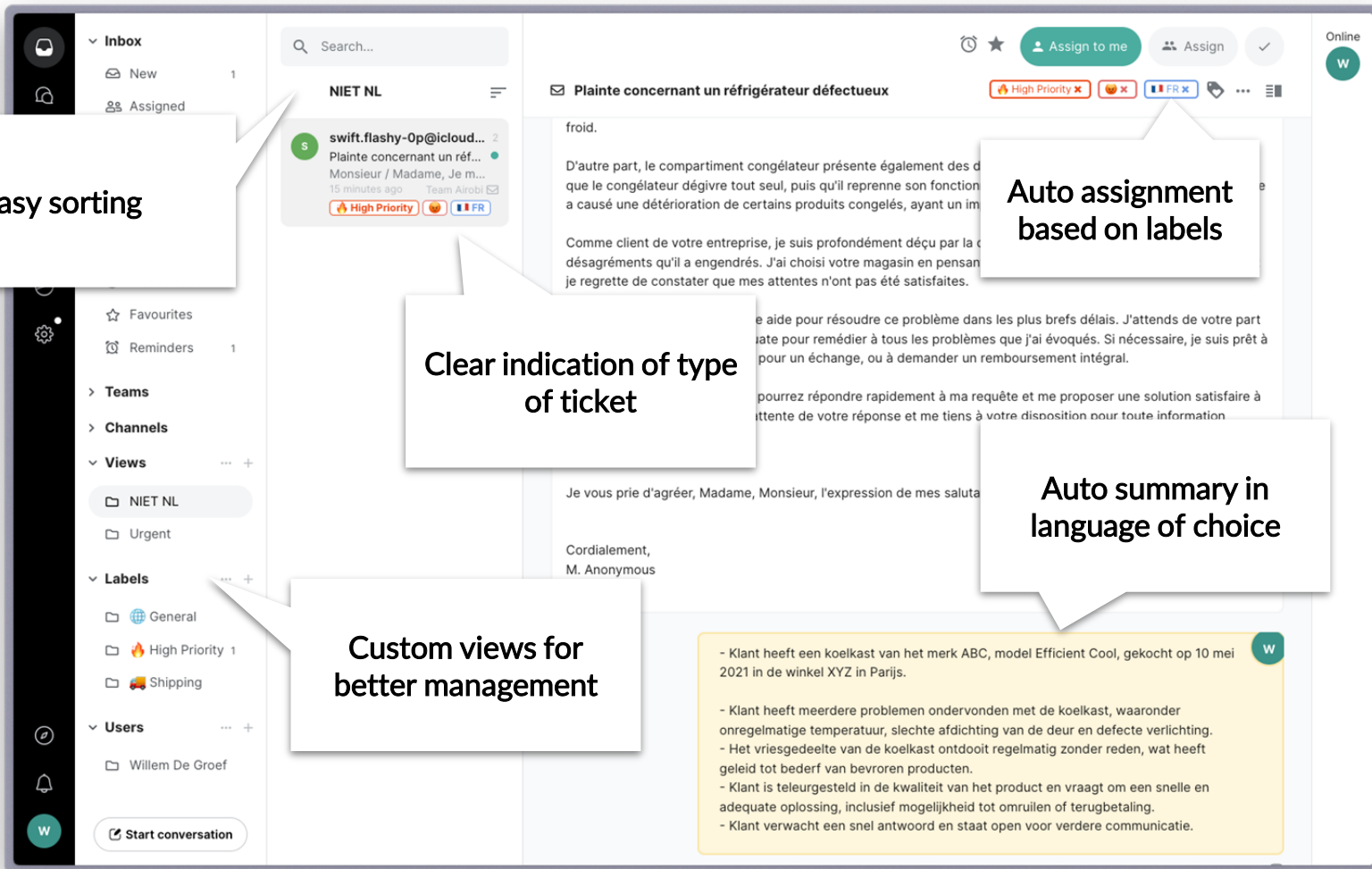
Easy sorting

Custom views for better management

Clear indication of type of ticket

Auto assignment based on labels

Auto summary in language of choice



- Klant heeft een koelkast van het merk ABC, model Efficient Cool, gekocht op 10 mei 2021 in de winkel XYZ in Parijs.

- Klant heeft meerdere problemen ondervonden met de koelkast, waaronder onregelmatige temperatuur, slechte afdichting van de deur en defecte verlichting.
- Het vriesgedeelte van de koelkast ontdooit regelmatig zonder reden, wat heeft geleid tot bederf van bevroren producten.
- Klant is teleurgesteld in de kwaliteit van het product en vraagt om een snelle en adequate oplossing, inclusief mogelijkheid tot omruilen of terugbetaling.
- Klant verwacht een snel antwoord en staat open voor verdere communicatie.

The screenshot shows an email client interface with a sidebar on the left containing navigation options like 'New', 'Assigned', 'Closed', 'Spam', 'Personal', 'Teams', 'Channels', 'Views', and 'Users'. The main area displays a list of 'New' emails, with one selected and its content visible in the right pane. The selected email is titled 'Plainte concernant un réfrigérateur défectueux' and includes a 'High Priority' label. A callout box points to the 'High Priority' label with the text 'Labels are used to assign to specific agents'. Another callout box points to the email header with the text 'New emails are easily identified'. The email content is in French and discusses a defective refrigerator.

Labels are used to assign to specific agents

New emails are easily identified

Plainte concernant un réfrigérateur défectueux

Created by swift.flashy-0p@icloud.com at 21-06-2021 14:48

swift.flashy-0p@icloud.com
To: help@airobi.ai

Monsieur / Madame,

Je vous prie d'agréer, Madame, Monsieur, l'expression de mes salutations distinguées.

AI-based #InboxZero

Triaging

- Customizable set of labels
- Automatic labeling based on content/sentiment/...
- + Efficient prioritization
- + Improved reporting and analytics

Routing

- Assign ticket based on characteristics
- + Optimized Workload Distribution
- + Faster Response Times

Prioritization

- Auto-translation (for example when not Dutch)
- Summarization
- Attachments processing
- + Improved efficiency
- + Enhanced customer satisfaction

 High Priority

 Shipping

 Billing

FRFR

@Willem



Initial label proposal based on ITC Model

1. Automated analysis of labels based on historical data and ITC model
2. Automated label generation

Example

Problem

 Technical

 Order

Resolution

 Billing/Order

 Repair

Urgency

 High Priority

Step 2. Improved automation

Smart auto-reply

The screenshot displays a customer service interface. On the left is a sidebar with navigation options: INBOX (New, Assigned, Closed, Spam), Personal (Assigned to me, Mentioned, Favourites, Reminders), Teams, Channels, Views (NIET NL, Urgent), Labels (General, High Priority, Shipping), and Users. The main area shows an email titled "Klacht over mislukte levering van draagbare..." with labels for High Priority, Shipping, and Airco. A yellow callout box explains: "Based on the priority, a smart auto reply can be activated. When no interaction within 24h, a tailored reply will be sent to keep the customer informed." The auto-reply text, shown in a yellow box, reads: "Auto reply will be sent 2023-06-22 16:47 when no reply is detected. Geachte heer Anonymous, Bedankt voor uw e-mail en het kenbaar maken van uw zorgen omtrent de levering van de CoolAirPro 5000 draagbare airco. Mijn excuses voor het ongemak dat u heeft ondervonden. Momenteel ervaren we bij onze klantenservice een hoge werklast en ik wil u graag verzekeren dat uw verzoek ondanks de drukte serieus wordt genomen. Wij stellen uw geduld en begrip zeer op prijs. Ons team zal zo spoedig mogelijk uitzoeken wat er met uw zending is gebeurd en ervoor zorgen dat u op korte termijn een passende oplossing ontvangt. We zullen u informeren zodra we meer informatie hebben over de status van uw bestelling. Mocht u in de tussentijd nog vragen of opmerkingen hebben, aarzel dan niet om contact met ons op te nemen. Wij staan altijd voor u klaar om u zo goed mogelijk van dienst te zijn. Nogmaals onze excuses voor het ongemak en bedankt voor uw geduld." The email is from Willem De Groef, sent less than a minute ago.

Based on the priority, a smart auto reply can be activated. When no interaction within 24h, a tailored reply will be sent to keep the customer informed.

Auto reply will be sent 2023-06-22 16:47 when no reply is detected.

Geachte heer Anonymous,
Bedankt voor uw e-mail en het kenbaar maken van uw zorgen omtrent de levering van de CoolAirPro 5000 draagbare airco. Mijn excuses voor het ongemak dat u heeft ondervonden.
Momenteel ervaren we bij onze klantenservice een hoge werklast en ik wil u graag verzekeren dat uw verzoek ondanks de drukte serieus wordt genomen. Wij stellen uw geduld en begrip zeer op prijs.
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Mocht u in de tussentijd nog vragen of opmerkingen hebben, aarzel dan niet om contact met ons op te nemen. Wij staan altijd voor u klaar om u zo goed mogelijk van dienst te zijn.
Nogmaals onze excuses voor het ongemak en bedankt voor uw geduld.

Willem De Groef - less than a minute ago

Reply Comment

Introduction of knowledge assistant

- Importing data from help center(s) + external data
 - When answer on question can not be found -> escalate to human
- In Step 2, knowledge assistant can be used by agents
 - Is the data accurate?
 - Is there data missing?

The screenshot displays a Microsoft Teams chat interface. On the left is a navigation pane with sections for 'Inbox', 'Personal', 'Teams', 'Channels', 'Views', 'Labels', and 'Users'. The main chat area shows a conversation in Dutch about a defective refrigerator. The chat history includes a message from 'swift.flashy-Op@icloud...' and a response from 'Willem De Groef' explaining the warranty. A callout box highlights a question starting with '??' and another callout box highlights a specific sentence in the answer. The interface includes standard chat controls like 'Assign to me' and 'Assign' buttons.

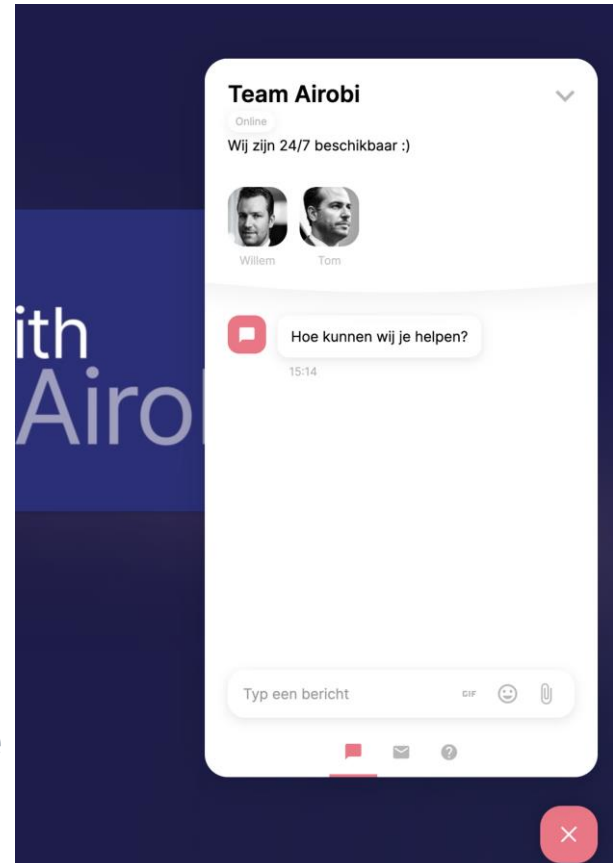
Query the knowledge base from within ticket. Whole conversation is taken into account.
(comment starting with '??')

Question and answer become part of the audit trail for easier follow-up

Step 3. Conversational AI

Introduction of powerful chatbot

- Is highly customizable
- Requires Step 1 and Step 2
- Has extensive custom provided knowledge
- Is customized towards certain goals:
 - Ask for a meeting or demo request
 - Ask for name or contact information
 - ...
- Escalation options are set:
 - When AI detects the need for escalation, team chat message is sent
- Specific label is applied to messages to indicate that bot is active. Allows for manual take-over



How does the chatbot work?

The image displays a user interface for a chatbot system. On the left is a sidebar with a search bar and a list of tickets. The main area shows a detailed chat conversation.

Callout Box: Ticket is being handled by bot. Remove to take over the conversation

Chat Conversation:

- Assigned automatically to Tom Van Asbroeck by Livechat (new lead) at 04-08-2023, 15:12
- Anonymous: Hoi hoi! 😊 Hoe kan ik je helpen vandaag? Heb je vragen over Airobi of iets anders? Laat het me weten!
- Tom Van Asbroeck - 04-08-2023, 15:12
- Anonymous: wat is airobi?
- Anonymous - 04-08-2023, 15:13 - /
- Anonymous: Hey! Airobi is een AI-gestuurde virtuele assistent die je Trengo ondersteunt en verbetert. We helpen met ticketverwerking.

How does the chatbot work?



Next steps

1. After the meeting, we finalize the installation:
 - a. Free data analysis on historical ticket data
 - b. Implement labels
 - c. Add webhooks
 - d. Enable #InboxZero features
 - e. Add emails to blacklist to prevent useless processing and costs
2. After 1 week we sync again, and launch Step 2 and 3
 - a. In meantime: provide input for knowledge base

Background

How does it work?



Integrated Triad Categorization Model (ITCM)

- ITCM seeks to achieve an optimal balance between specificity and simplicity in order to effectively manage and track customer service requests.
- Drawing on MECE (mutually exclusive, collectively exhaustive) principle, ITCM classifies every ticket into distinct, non-overlapping categories to ensure all possible types of tickets are captured without any redundancy.
- The model breaks down ticket classification into three core meta-categories: Problem, Solution, and Urgency. These dimensions encapsulate the nature of the issue, the approach to resolve it, and the urgency level, respectively.

Contact details

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