

## Dynamics 365 CRM to Microsoft Cloud for Financial Services

(MC4FS) Migration Assessment



Microsoft Cloud for Financial Services offers a comprehensive set of solutions for the Financial Services industry that brings together capabilities of Microsoft Dynamics 365, Power Platform and Microsoft Azure. The Retail banking data model enables financial services organizations to quickly deploy solutions related to Personal and Business Banking.

### What is Dynamics 365 CRM to Microsoft Cloud for Financial Services (MC4FS) Migration Assessment?

Barhead's new service offering is designed to facilitate financial institutions' transition to Microsoft Cloud for Financial Services. This service primarily focuses on integrating existing customer financial data from Dynamics 365 (D365) into the more specialised Financial Services Industry (FSI) Cloud models - specifically the Banking Core Data Model and Retail Banking Core Data Model. This integration enables a seamless transition to a robust, cloud-based platform tailor-made for the financial services sector.

### Unique Value Proposition



#### Enhanced Customer Insights

Gain a deeper understanding of customer needs and behaviors for improved service delivery.



#### Operational Efficiency

Streamline processes and reduce operational costs by leveraging cloud-based solutions.



#### Regulatory Compliance

Benefit from Microsoft's robust security measures in data handling and storage.



#### Data Security and Privacy

Benefit from Microsoft's robust security measures in data handling and storage.



#### Scalability

Easily scale your operations to meet growing business needs without significant infrastructure investments towards Industry cloud that is made by Microsoft.

Microsoft Cloud for Financial services provides a powerful and flexible platform that helps unlock business value and deepen customer relationships.



#### Transform the financial services experiences

Deliver differentiated customer and client experiences through deeper insights and relationships.



#### Empower financial services employees

Improve productivity through better teamwork, insights, and communication.



#### Manage risk and compliance

Deepen risk insights facilitate regulatory compliance, and combat financial crime.



#### Modernise core systems

Meet new customer needs and reduce costs by bringing core systems and data to the cloud.

## What to expect

Barhead offers a comprehensive suite of services to assess the viability of transition to Microsoft Financial Service cloud which includes Fit Gap analysis, Cost-Benefit Analysis, Business Process analysis and Data modelling.

Barhead's Team will be the catalyst for this digital transformation journey and will empower the Customer to thrive in this rapidly evolving business landscape by giving them the competitive advantage with enhancements in the following areas:

- 360 Degree Customer view for Enhanced Customer Centric Insights
- Business Process Automation
- Adaptive Scalability
- Search & Discovery
- Security and Compliance

## Fit Gap Assessment

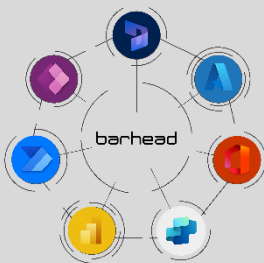
- Discovery Workshops & Data Dictionary
- Target State Data model mapping to MC4FS
- Feature Mapping to MC4FS
- Implementation Estimates

## Business Outcomes

- Discovery Workshops
- Target State Data model Mapping to MC4FS
- Feature Mapping to MC4FS
- Implementation Plan

## Pricing

Starts at AUD\$ xxxx



Barhead is a specialised consulting firm focused on delivering business solutions leveraging the strategic value of Microsoft Business Applications through Dynamics 365 and Power Platform. We believe that it is a combination of people, technology, and business drivers that underpin the most successful implementations.

Barhead provides global support for customers, providing deep expertise around:



Microsoft Dynamics 365 & Power Platform tools – Power Apps, Power Automate, Power BI and Power Virtual Agents.



Business solutions for standalone apps, or apps that extend existing Microsoft solutions.



Pre-built solutions from Barhead's Research and Development team.



Deployment models, best practices and governance.

Barhead Solutions recognised as one of the top partners in Microsoft Dynamics 365 and Power Platform

Awards and recognitions