

Pronto Flows

Introduction

¿ Do you want to get started using Power Platform to digitally transform your operations?

¿Do you have a well-documented business process that you would like to automate?

¿Do you need to collect approvals or send email reminders?

Then Pronto Flows is the right solution for you. During this engagement we will develop a working Power Automate Flow for your particular process.

What is included?

1 hour meeting to collect requirements.

Document requirements and share via email for approval.

Develop 1 Power Automate flow for automating one business process. The flow includes:

- Ability to send notifications, reminders and manage approvals.
- Ability to include business rules in the logic of the flow.
- Connect to and integrate up to 3 different web services.
- Secure authentication using either the user's or a service account.

Conduct one round of UAT and solve issues (if any).

Deploy flow to production.

Requirements

A documented, step-by-step, process or diagram.

Wording for any text required.

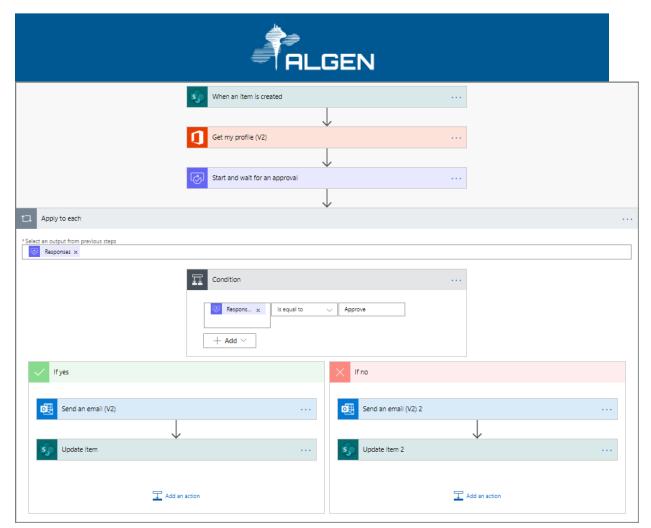
A service account for development and operation with the following:

- A M365 license (Business Basic or Better)
- Power Automate Premium per User

The client will define and make available a single person to serve as Product Owner for the duration of the project.

The client will define and make available at least one person per role for UAT.

The client will define and share the account(s) of whom will be responsible for supporting the solution on their side.



How we do it

We use Microsoft Power Automate. Include powerful workflow automation directly in your apps with a no-code approach that connects to hundreds of popular apps and services. Automate and integrate business processes, approval workflows, notifications, and more.

Features & Benefits

- Quickly develop workflows that allow you to automate repetitive tasks and processes.
- Build and deploy one workflow that can connect to different web services, send notifications and manage approval processes.
- Become familiar with how Power Platform can help your organization to quickly innovate and modernize processes.
- Create multiple Pronto Flows or add Pronto Apps and Pronto Dashboards to address more complex scenarios.



Pronto Dashboards



Introduction

¿ Do you want to get started using Power Platform to digitally transform your operations?

¿Do you have a report template that you need to update often to be shared with other users?

Then Pronto Dashboards is the right solution for you. During this engagement we will develop a working Power BI report for your particular use case.

What is included?

1 hour meeting to collect requirements.

Document requirements and share via email for approval.

Develop 1 Power Automate flow for automating one business process. The flow includes:

- Import information from one existing data source.
- Configuration of up to 6 visuals or charts to display information.
- Configuration of up to 10 measures or KPIs using DAX.
- Ability to use slicers to filter the information displayed.
- Ability to use natural language questions to further explore your data.
- Single Sing On using user's Microsoft account.

Conduct one round of UAT and solve issues (if any).

Deploy flow to production.

Requirements

Any existing report or mock-up to be used as reference.

Access to the data source from where to import information.

Wording for any text required.

A service account for development and operation with the following:

- A M365 license (Business Basic or Better)
- Power BI Pro or better license.

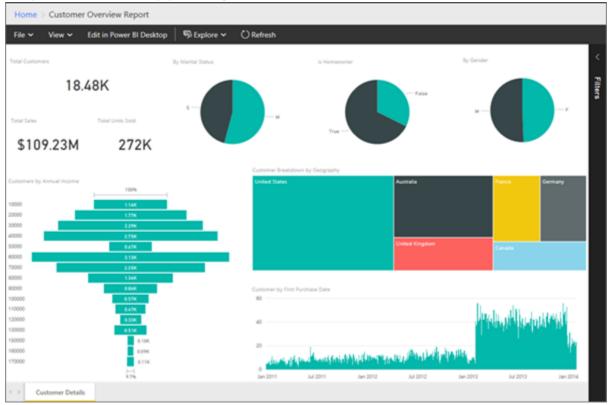
Users will also require a Power BI Pro License or better to access the report.

The client will define and make available a single person to serve as Product Owner for the duration of the project.

The client will define and make available at least one person per role for UAT.



The client will define and share the account(s) of whom will be responsible for supporting the solution on their side.



How we do it

We use Microsoft Power BI. Unify data from multiple sources to create immersive, interactive dashboards and reports that deliver actionable insights and improve business results.

Features & Benefits

- Quickly develop workflows that allow you to make sense of your data with ease, and take data driven decisions across your organization.
- Build and deploy one report that can connect to our business data and showcase important information and metrics in visual form.
- Become familiar with how Power Platform can help your organization to quickly innovate and modernize processes.
- Create multiple Pronto Dashboards or add Pronto Apps and Pronto Flows to address more complex scenarios.



Pronto Apps



Introduction

¿ Do you want to get started using Power Platform to digitally transform your operations?

¿Do you have a business process where users need fill a form so a different department work on a request?

¿Do you have a catalog or list of items your users need to search an interact with?

Then Pronto Apps is the right solution for you. During this engagement we will develop a working Power Apps for your particular use case.

What is included?

1 hour meeting to collect requirements.

Document requirements and share via email for approval.

Develop 1 Power App based on reference materials. The app includes:

- A home page to welcome users and provide instructions.
- Ability to view all existing items in a gallery.
- Ability to Create, View, Edit and Delete items using a form.
- Simple and intuitive UX.
- Single Sing On using user's Microsoft account.
- Store information on either SharePoint Online Lists or Dataverse for Teams Tables.

Conduct one round of UAT and solve issues (if any).

Deploy app and share with users.

Requirements

An existing form or mock-up to be used as reference.

Wording for any text required.

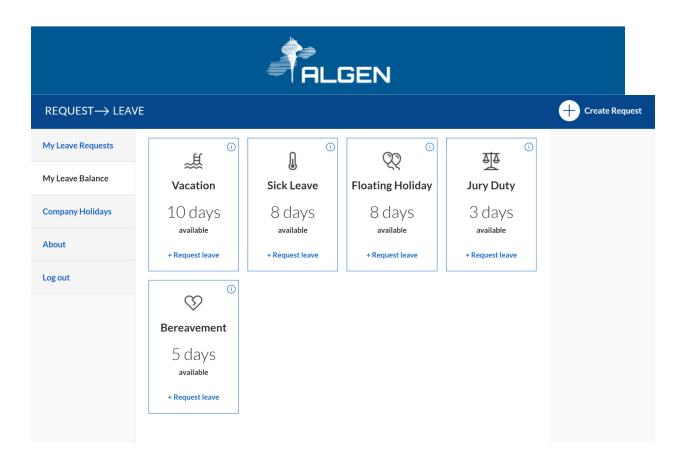
A service account for development and operation with the following:

- A M365 license (Business Basic or Better)
- Power Apps Premium per User

The client will define and make available a single person to serve as Product Owner for the duration of the project.

The client will define and make available at least one person per role for UAT.

The client will define and share the account(s) of whom will be responsible for supporting the solution on their side.



How we do it

We use Microsoft Power Apps. A complete end-to-end low-code development platform that connects to all your existing data and systems to solve problems faster. It enables you to build no-code apps and deploy them across every platform – from web to tablet to mobile.

Features & Benefits

- Quickly develop applications tailored to address unique and immediate business requirements.
- Build and deploy one low-code app that is ready to replace a paper-based or manual request process.
- Become familiar with how Power Platform can help your organization to quickly innovate and modernize processes.
- Create multiple Pronto Apps or add in Pronto Flows and Pronto Dashboards to address more complex scenarios.