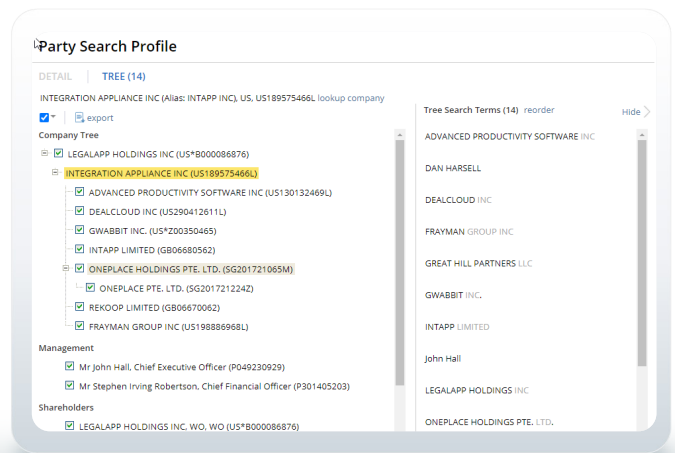# Third-Party Data Integration with Intapp Conflicts

## Power Your Firm with the Third-Party Data of Your Choice

The combined capabilities of third-party data integration with Intapp Conflicts lets professional services firms efficiently research and document relationships between existing and potential clients, resulting in quick and seamless identification of potential conflicts.

Intapp Conflicts provides you with the solutions you need to thoroughly evaluate new business, onboard clients quickly, and monitor existing relationships. Using the software's automated workflows, you can substantially decrease the risk of taking on business that presents ethical conflicts within your existing client roster.

Our third-party data partnerships, including S&P Global Market Intelligence, Bureau van Djik, and Dun & Bradstreet, enrich the functionality of Intapp Conflicts, enabling you to easily identify conflicts and receive automatic notifications as circumstances change — all within the convenience of the Intapp Conflicts application.

Intapp Conflicts, in collaboration with our third-party data partners, automatically updates your clients' corporate-tree data, then runs conflicts searches without additional effort on your part. If the application discovers a potential conflict, it creates a workflow to alert appropriate members of your team. From a risk management perspective, conflicts checking is the most important part of an organization's business intake process and a comprehensive search is only possible with trusted data sources.



### Clear Conflicts Faster with the Third-Party Data Provider That's Right for You

- **Search** corporate family trees, beneficial owners, shareholders, and board members from within Intapp Conflicts*

- **Check** more than 20 premium and government sanction lists at once

- **Monitor** new issues as circumstances change with automated searches and alerts

**S&P Global** Market Intelligence

**BUREAU VAN DIJK**

dun & bradstreet

* depending on provider availability

intapp

## Key Benefits of Intapp Conflicts with Third-Party Data

**Enhanced** ethical and reputational **security**

**Optimized** risk management team **time**

More **efficient** corporate tree **maintenance**

**Active**, ongoing client-conflict **monitoring**

### Streamline Business Acceptance Processes

Using Intapp Conflicts with third-party data integration simplifies your corporate-linkage research when taking on new business — a nonnegotiable piece of the conflicts-clearing process. The software allows you to import clients' and prospects' corporate tree, shareholder, and board member data into the database. Once stored, this data can be seamlessly updated and easily customized.

### Reduce Risk Via Ongoing Monitoring

Data, integrated between third-party sources and the Intapp Conflicts software, is refreshed each time a company is added as a party to a matter, as well as on a regular, configurable basis. The software automatically performs conflict searches for new subsidiaries and merged entities. Automated notifications — on an individual basis or in a periodic digest — inform your risk team and lawyers of any changes, providing proactive business intelligence.

### Eliminate External Searches & Custom Mode

Intapp Conflicts' native integration of third-party data simplifies and streamlines the process of searching for and maintaining corporate trees. Search capability is incorporated directly into the conflicts-clearance software, so the information is always conveniently accessible from within the existing conflicts system. Initial setup is simple too — it requires no implementation services or custom code.

## Why Integrate Conflicts with Third-Party Data?

- **Corporate linkage research helps you flag conflicts** and access information within the Intapp Conflicts software.

- **Robust corporate tree, boards of directors, shareholders, and beneficial owner data** via a widely trusted legal-linkage database gives you a complete and up-to-date overview of client relationships.

- **Ongoing monitoring** works behind the scenes, running conflicts searches and automatically sending alerts.

- **Data customization** lets you import and store client data that can be updated with new information and used in subsequent searches without additional effort.

- **Streamlined configuration** creates and updates business rules, report formats, data filters, and workflows — and manages configurations of overtime requests.

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