

IMPLEMENT D365 SALES IN LESS THAN 3 WEEKS

Empower Your Organization to
Drive Business Outcomes

Taking on a technology implementation project, when rushing to close deals and meet client's expectations, can be a challenging task. That is why we have built a package that can be implemented in less than 3 weeks, allowing you to create incredible productivity improvements for your sales team, without several months of disruption to your business.



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Benefits

- Eliminate updates in Excel sheets
- Clearly define sales cycle steps for your team
- Effectively manage sales opportunities
- Get insights into your team's performance with real-time reporting dashboards
- Engage with your customers through multiple channels

Empower Your Sales Team to Do More

- **Phase 1: Initiation**
 - Product Demo
 - Data Templates Walkthrough
- **Phase 2: Configuration**
 - Environment Setup
 - Configuration
- **Phase 3: Data Migration**
 - Data Migration
 - System Testing
- **Phase 4: Training**
 - User Training with Train the Trainer Approach
- **Phase 5: Go Live**
 - Production Setup
 - Go Live

FEATURES	PROFESSIONAL
Lead Nurturing	✓
Account and Contact Management	✓
Opportunity Management	✓
Quote, Order, and Invoice Management	✓
Lead to Opportunity Business Process Flow	✓
Products, Price lists and Product Bundles	✓
Sales Dashboards	✓
Users and Roles Management	✓
Product, Relationships, and Hierarchies	✓
Competitors, Sales Goals, and Territory Management	✓
Sales Literature	✓
Forecasting	✓
Play Book	✓
Business Units and Teams	✓
TIMELINE	2-3 WEEKS

