



REVOLUTIONIZE PRODUCTIVITY AND COLLABORATION

with eGroup Enabling Technologies and Copilot for Microsoft 365

COPILOT FOR MICROSOFT 365 FOR NONPROFITS

Copilot for Microsoft 365 revolutionizes your productivity by streamlining your Microsoft 365 experience. With intelligent automation and proactive insights, Copilot becomes your trusted assistant, simplifying tasks, accelerating collaboration, and optimizing your workflow. From streamlining fundraising processes and optimizing volunteer productivity to enhancing administrative efficiency and empowering staff, Copilot allows you to focus on what matters—your nonprofit’s mission.

Before you say goodbye to productivity hurdles and unlock the full potential of your digital learning environment with Copilot for Microsoft 365, your nonprofit organization needs to ensure that the proper preparations have been made to launch the new capabilities.

Copilot for Microsoft 365 Launch Protocols

Stage 5: Review, Refuel & Explore

With guided maintenance of your AI Charter and Center of Excellence, a successful launch is just the beginning.

Stage 4: Align Blast Off Times

Initiate Countdown to official launch, empower user community to experience the transformation. Celebrate every win!

Stage 3: Ensure Preparedness For Launch

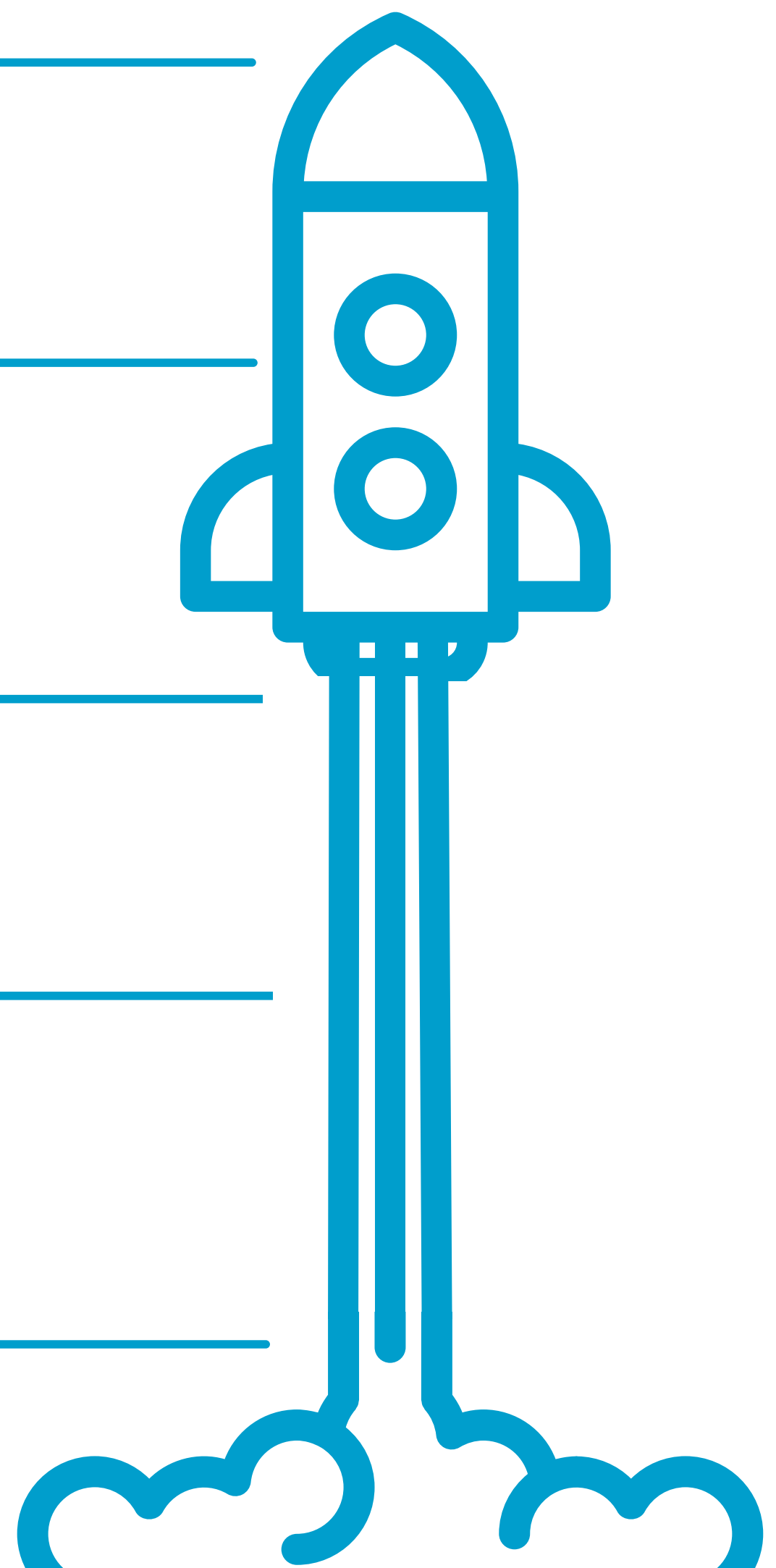
Launch proof of concept. Assess and validate experience and outcomes against success criteria.

Stage 2: Leverage & Activate System Controls

Address and remediate mission-critical gaps in infrastructure, data, security, and organization readiness. Develop use cases and prepare for testing.

Stage 1: Complete Launch Readiness

Assess all existing systems, components, conditions, intentions, and functions to ensure a successful launch!



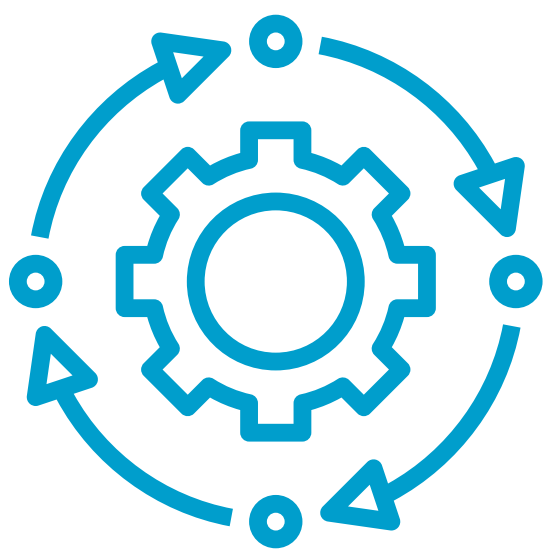
Complete the Launch Protocols to ensure that you're **CLEAR** for takeoff!



STAGE 1: COMPLETE LAUNCH READINESS

Assessing Your Environment & Copilot for Microsoft 365 Readiness

- Obtain a thorough understanding of the power of Copilot for Microsoft 365
- Walk through Copilot prerequisites
- Receive an assessment for existing Microsoft licensing, infrastructure, holistic data, security posture, AI maturity, and organizational change and support readiness
- Set intentions to optimize Copilot for successful user adoption
- Receive a personalized strategic roadmap that leads you to achieve your Copilot goals



STAGE 2: LEVERAGE & ACTIVATE SYSTEM CONTROLS

Address and remediate mission-critical gaps in infrastructure, data, security, and institutional readiness. Development of use cases and success criteria for Copilot for Microsoft 365.

- Continue to obtain an understanding of the power of Copilot for Microsoft 365
- Time and effort dependent upon recommendations from Stage 1
- Mission-Critical Gap Remediation
- Copilot for Microsoft 365 Prerequisite completion
- OCM efforts begin to drive awareness and assess use cases suited for Copilot



STAGE 3: ENSURE PREPAREDNESS FOR LAUNCH

Launch Proof of Concept to assess and validate experiences and outcomes, and begin equipping your students, faculty, and administration with the tools and understanding they need to navigate the upcoming new world!

- Validate prerequisite completion
- Prepare formal Proof of Concept to explore features/functions with clear ROI
- Launch Center of Excellence
- Equip volunteers, donors, and staff for the future of achieving your nonprofit's mission
- Validate user experience and prepare for unleashing the power of Copilot across the nonprofit organization



STAGE 4: ALIGN BLAST OFF TIMES

Initiate the countdown to the official launch and say goodbye to inefficiencies and hello to increased productivity and growth.

- Validation of configurations and technical readiness
- Communication of intent, objectives, actions, and benefits
- Enablement of all users to leverage key functions, crafted to bring the most innovation, so they can focus on what matters
- Measurement and validation of success criteria and ROI



STAGE 5: REVIEW, REFUEL & EXPLORE

Ensure you don't lose momentum with guided maintenance of your AI Charter and Center of Excellence

- Ongoing reinforcement and celebration of use case exploration/sharing
- Continued CoE nurture campaigns and uncovering of new opportunities for impact/increased ROI
- Evergreen user adoption campaign and support