Dyn365 JumpStart For Sales

Dyn365 JumpStart delivers a sales-ready CRM system customized to meet the challenges you face as a growing business. Dyn365 JumpStart isn't cookie-cutter, DIY or hyped up videos and PDFs. You'll work with a dedicated project manager, certified on Dynamics 365, and possessing the experience to build a solid Dynamics 365 platform you'll use to grow your business and delight your customers.



Dyn365 JumpStart is designed to be configured and deployed in 2 weeks or less, so you get a return on your CRM investment right away. Dyn365 JumpStart includes the following:

A certified Dynamics 365 Consultant will conduct an Executive Discovery session to explore and document your business and sales process. Using a combination of standard functionality and customized configuration, your Consultant will build out your Dynamics 365 Enterprise system, including personalized dashboard, forms, fields and workflows.

Your Consultant will create Dynamics 365 user accounts, including the assignment of roles and read/write data access that aligns to your process. Deployment of the system includes live user training that is personalized to reflect CRM best practice and your process. Dyn365 JumpStart also includes 2 hours of post deployment support to answer questions and reinforce training.

Dyn365 JumpStart is provided on a fixed fee basis of \$4,950. Software licenses are extra. Any services beyond the scope of Dyn365 JumpStart are provided on a time and materials basis.

Dyn365 JumpStart delivers:



A cloud-based Dynamics 365 system for your organization



A structured sales process that produces consistent results



Customized forms and workflows that support your unique process



Live user training with CRM best practice and your business in mind



A solid-solution CRM platform that grows with your company

