## Business Central Productivity Tips That Will Save You Time

## General Functions - Keyboard Shortcuts



Business Central Help


My Settings


Open Tell Me


Role Explorer


Create a New Record


Close a Newly Created Record and Create a New One


Inspect page and data


Add a New note for the Selected Record


Pop-out a page to a separate window


Switch Between Slim/Wide Page


Toggle FactBox Area

Refresh Data

## Data in Lists - Keyboard Shortcuts



Sort Column in Asc/Desc Order


Toggle Filter Pane, Focus on
Data Filters


Filter on Selected Cell Value


Toggle Filter Pane; Focus on Totals Filters


Toggle the Search Box


Add Filter on Selected Field


Change Focus From Filter Pane Back to List


Reset Filters


## Tips and Tricks

## Search:

Search looks at visible columns and it is not case sensitive.

## Filtering:

Filtering looks at all fields and it is case sensitive.

## Saving Filters:

Filters can be permanenetly saved as a view and can include expressions such as ranges.

## Filtering Tokens:

E.g. \%mycustomers looks for customers in the My Customers page on your Role Center.

Calculated data tokens:
You can use expressions to add/subtract days/weeks/month/years. E.g. -1Y means a year ago.

Combined format expressions:
You can combine these filter characters. E.g. $5599 \mid 8100 . .8490$ includes any records with the number 5599 or a number from the interval 8100 through 8490.

## Filtering can be adjusted by using powerful filter characters. Some of them are:



Case-insensitive
E.g. @man looks for text that matches man and is not case-sensitive


An Exact Character Match
E.g. 'man' looks for an exact character match
$\square$ Indefinite Unknown
$*$
Characters
E.g. *Co* looks for text that contains "Co" and is case-sensitive


Interval
E.g. 22.. 24 looks for the dates from the 22 nd to the 24th of the current calendar month; P8.. looks for information for accounting period 8 and thereafter


## Entering Data - Keyboard Shortcuts

## F8

Copy from the cell above


Go to next/previous Quick Entry field


Go to next Quick Entry field outside a list


Insert a new line in documents


Delete the line in documents, journals, and worksheets


Toggle Focus Mode

## F6

Move to the next FastTab or part


Move to the previous FastTab or part (sub-page)


Toggle collapse/expand for the current field group (FactBox)


## Tips and Tricks

## Autosaving

Data is automatically saved and the autosave indicator shows the state of the card.

Focus Mode ( $\square{ }^{*}$ )
For a better view of document lines, use focus mode. This will maximize the line items part on a document page.

## Calculator in numeric fields



You can enter a formula instead of the sum quantity..
E.g. If you enter $19+19$, the field is calculated to 38 .

## Quick Entry

Quick Entry allows you to use the Enter key to navigate through only those fields that you need.
Select personalize (


Columns can be resized; Double-click to AutoFit
Quick Entry allows you to use the Enter key to navigate through only those fields that you need.
Select personalize to change this.

|  | Deseription | Type | Quantity on Hand | Subst. Enist | Assembly 600 | Base Unit of <br> Messure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ! | ATHENS Desk | Inventory | 4 | No | No | PCS |
| PaRUS Guest Cha... Inventory |  |  | 0 | No | No | PCS |
| aturna Moble Imientocs |  |  | F | N0 | No | mCO |

There are various ways to enter dates, times, and duration:
" w " \& "t"
" $w$ " specifies the work date and "t" the today's date. Other examples are "tu" which stands for Tuesday and P1 for the first accounting period.

## Regional settings

Note that how you enter dates and times depends on your Region settings. E.g. 1210 means 12th of October in Europe but 10th of December in the United States.


