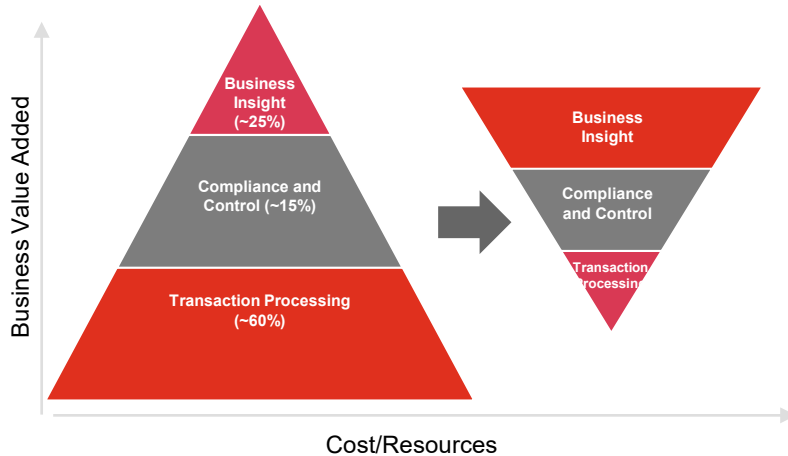


Finance Ready Service Offering



Typical finance modernization agenda focuses on process standardization, automation, flexibility to scale and grow, and shifting focus to business insights

Shift Focus to Business Insights



Modern Finance



Finance Ready Solution powered by Leading Practices and enabled by Dynamics 365



CFO Agenda

PERFORMANCE

How do I shift my organization toward more insight while keeping control?

TALENT

How do I build a workforce that is Fit for Growth?



GO FIT-TO-STANDARD

Use pre-built processes from applications instead of customization



BE COMPLIANT BY DESIGN

Engage proactively in engineering and operations functions to build digital trust



AUTOMATE POLICY ENFORCEMENT

Utilize preventative analytics monitoring to shift control upfront in processes



ORCHESTRATE – DON'T RECONCILE

Focus process excellence functions on data fidelity and consistency



DEFINE CORE CAPABILITIES

Reassess what differentiated, industry-specific capabilities are needed in a 'digital first' world



CENTERS OF EXCELLENCE

As shared services are automated, retain process and performance knowledge in CoEs



DEVELOP DIGITAL SKILLS

Invest in targeted trainings and define the digital toolset for your organization



VISUALIZATION FIRST

Replace how executives receive information to realign reporting efforts

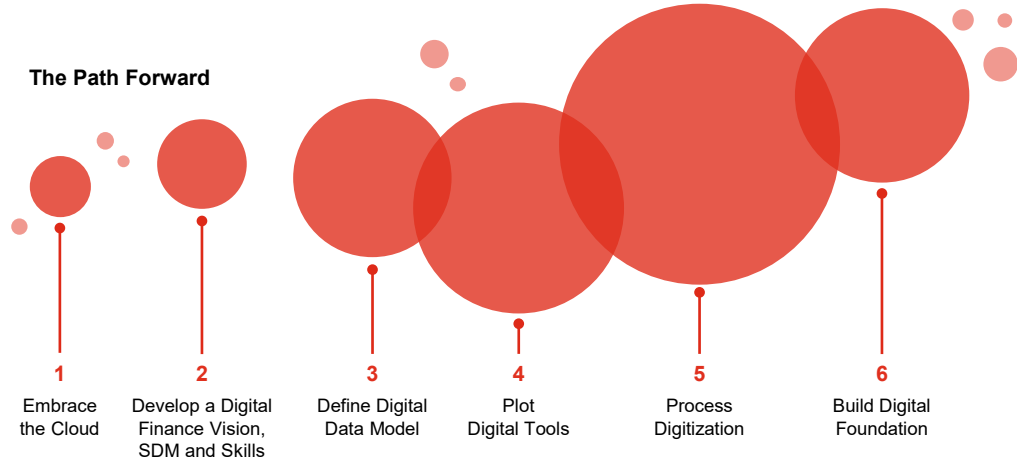
HOW TO BUILD YOUR EDGE



Assess your organization's Digital Fitness™

PwC launched its Digital Fitness application to provide client executives a way to focus their agenda on digital gaps in their teams and workforce.

The Path Forward



Modern finance agenda powered by Cloud ERP

Drivers to enable the modern finance agenda



Trends driving demand:

- Implementation of a new ERP platform and mapping leading Finance practices to the platform
- Data analysis & visualization, status updates, reporting performed via PowerPoint and PDF and only provide static views of performance and lack of real-time insight
- Workforce is siloed and struggling with productivity despite the number of technologies and tools available to them
- Digital transformation is forcing a strategic shift in the Finance operating model and profoundly changing how the finance function operates

Finance Ready:

- Solution built on Microsoft Dynamics 365 for Finance - a leading mid-market ERP solution
- Unify and automate your financial processes
- Access data in real time to drive business decisions and increase operational performance
- Create a secured and controlled back office solution with internal controls that can scale with growth
- Integrate with existing business applications to create one source of the truth for the organization

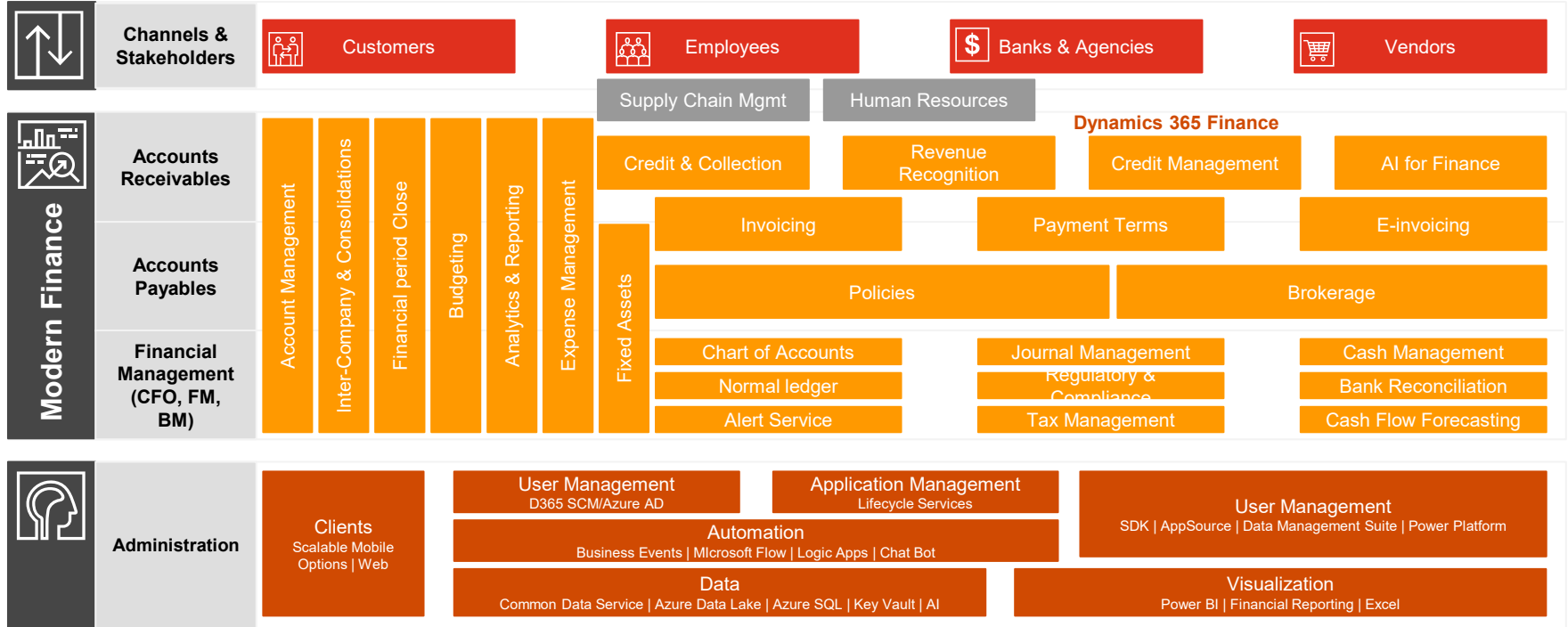
Finance Ready powered by Microsoft Dynamics 365



Key Solution Highlights






- Improve finance processes by adopting **PwC's industry-leading** finance processes
- Decrease cost and errors on payables processing with **automated invoice processing**
- **Automate treasury** functions with integrated bank processes
- Automate expense and payroll processing with **pre-built integrations** with leading providers
- Drive visibility to key information with **voice query** and persona-based **dashboards**
- Manage enterprise performance with **financial planning and analysis**
- Enable employee productivity with on-the-go **email based approval workflows**
- **Accelerate adoption** and reduce support costs leveraging pre-built visual “how-to” Task Recorders for training and knowledge stores






Finance Ready builds upon native Microsoft D365 for Finance capabilities



Microsoft D365 capabilities supporting the Modern Finance agenda

Finance Ready additional capabilities built on Microsoft D365

	Feature	Value Proposition
1	 Persona dashboards	Provide real-time insights with ease of use
2	 Voice-based queries	Convenient access to information
3	 Approvals via email	Workforce mobility
4	 Leading practice period-close checklist	Adopt system to drive consistency and manage a complex monthly activity
5	 Payroll and expense financial automation - Integration Framework	Improve journal processing through integration with leading third party providers

	Feature	Value Proposition
6	 Workflow for vendor bank accounts	Increase internal controls and minimize risk for fraud
7	 Fixed Asset integration with PwC Tax TDS	Alleviate complex calculations/rules to free up FTEs for analysis functions
8	 User friendly data migration toolkit	Intuitive no code data mapping tool
9	 Task Recorders pre-loaded with test cases pre-built leveraging PwC across multiple industries	Increase system adoption and reduce overhead for the team
10	 LEAP process flows	Adopt leading practice processes as part of ERP

Finance Ready Key Financial Modules

General Ledger

Accounts Payable

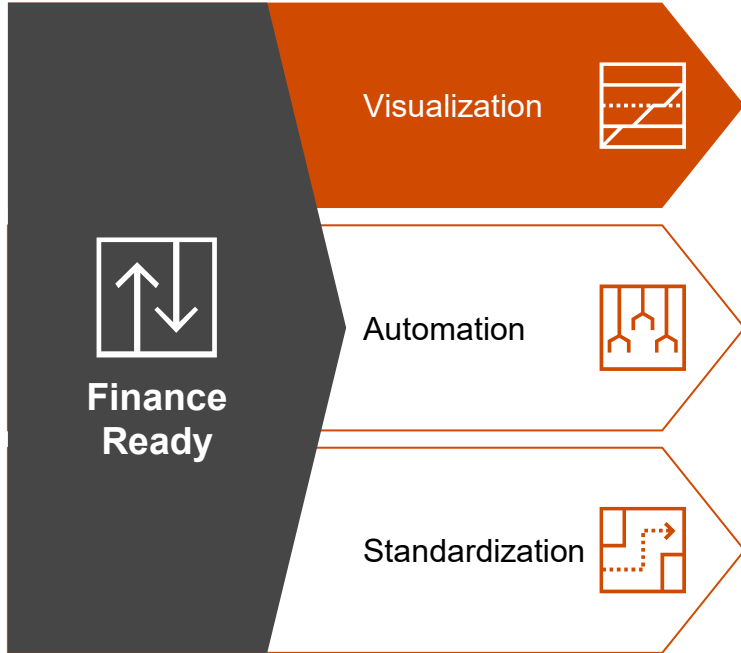
Accounts Receivable

Cash and Bank

Fixed Assets

Budgeting

Attain insights through visualized data



Differentiator

Pre-configured dashboards built on Power BI to enable business decisions for 5 key personas including:

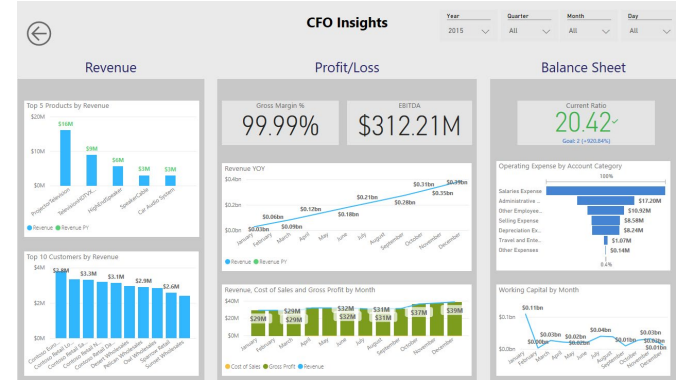
- CFO
- Treasury manager
- Accounts receivable manager
- Accounts payable manager
- Fixed asset manager

Capability

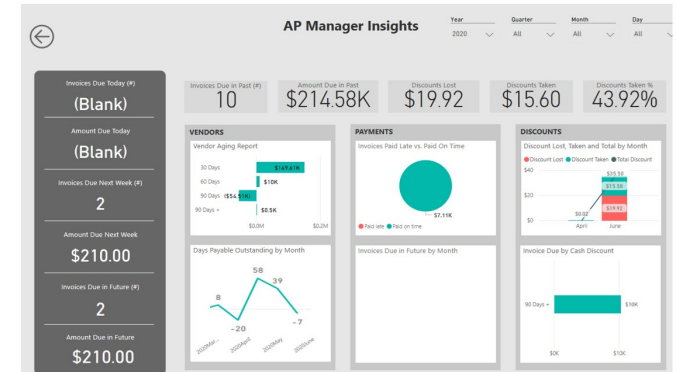
- Visualize business performance
- Provide real time insights to key members of the organization
- Enhanced analytical capabilities included out of the box
- Highlight areas to focus attention

*Selected dashboards with sample data displayed

CFO Dashboard:



AP Manager Dashboard:



Achieve efficiencies and reduce operating overhead



Finance Ready

Visualization



Automation



Standardization

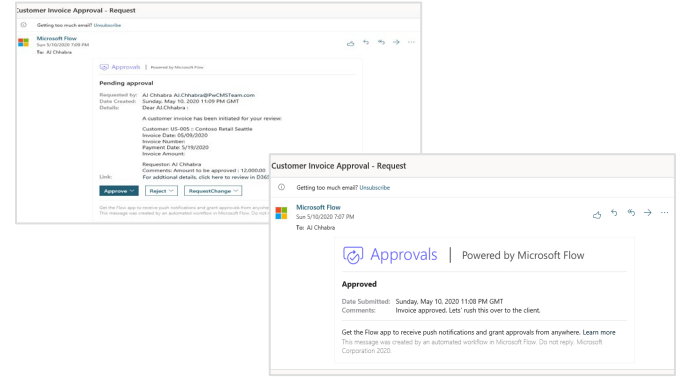


Differentiator

Standard workflows with approval enabled via email using Microsoft Power Automate as the backbone

Capability

- Increase internal controls
- Provide flexibility to your workforce
- Enable anytime, anywhere access to keep the business running

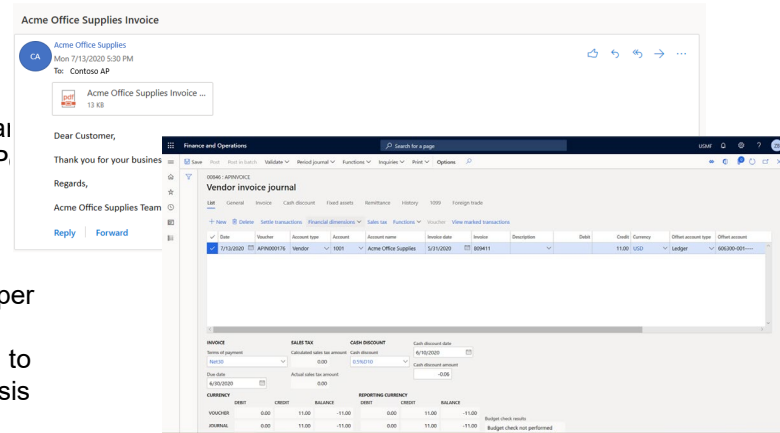


Differentiator

AP invoice automation to automatically create vendor invoices in the system from an email inbox using Microsoft Power Automate

Capability

- Reduce processing cost per invoice
- Enable accounts payable to focus on value add analysis opposed to data entry



Accelerate digital and technological change



Finance Ready

Visualization



Automation



Standardization

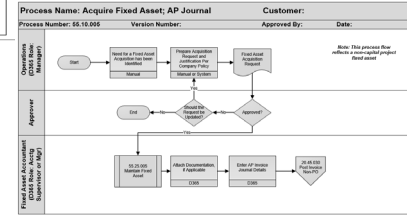
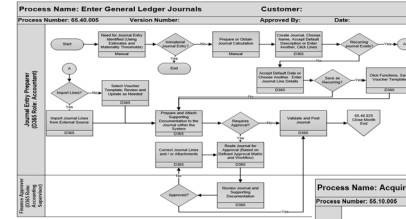


Differentiator

D365 system specific finance process flows, integrating PwC leading practices

Capability

- Accelerate modern finance agenda with 50+ leading practice process flows
- Establish consistency across the organization

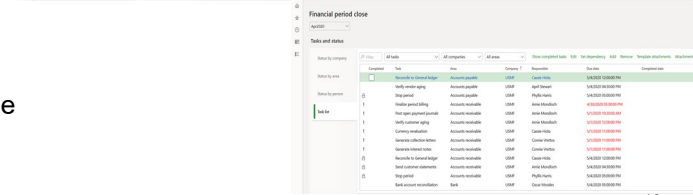
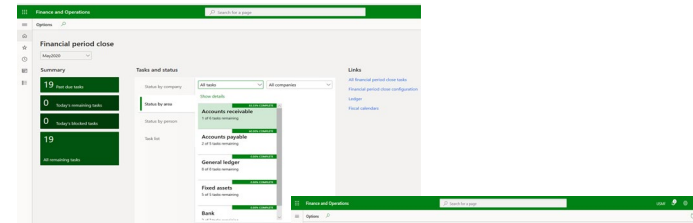


Differentiator

Pre-configured close checklist based on leading practices with 25+ tasks across the financial modules

Capability

- Enables a standardized list for the organization to follow
- Provides insight into how each area is performing based on the schedule
- Ability to attach SOP to each task



Thank you

Please see more examples on how we can help you accelerate with Finance Ready at

www.pwc.com