

Dynamics GP Workplace Automation

Business Problem

- Configuration of Alerts & Approvals in legacy systems like MS Dynamics GP.
- Time consuming manual approval procedures.
- Often window or screen change requirements.

Solution

- RPA helps to automate multiple forms approval, alerts & status updates in MS Dynamics GP.
- With AI Builder, data will be extracted while with RPA, data is captured.
- Email notifications enabled under Outlook.

Results

- The use of Legacy system continues for the users.
- Efficient and streamlined alerts.
- Will be able to pitch the right solutions to target audiences.



Outlook 365
Email trigger



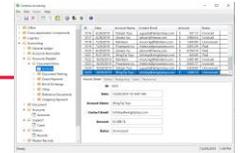
AI Builder
Intelligent process



Power Automate
Process automation



Desktop flows
Robotic Process Automation



Legacy Software
Quotes Processing

Solution Architecture

Summary

As a Company, we realized the need of better BI to improve productivity of legacy systems, like MS Dynamics GP, we spear-headed an initiative that saw the implementation of RPA coupled with Microsoft Automate Flows and the application. Our solution addresses this uniquely by offering seamless and automated experience with your MS Dynamics GP, even if you have fragmented application flows.

Target Industries

- Manufacturing
- Pharmaceutical
- Oil & Gas
- Automobile
- Finance & Investment