



V-Desk

Workflow | BPM | DMS

About us



150 000
users



200
implementations



15
years of experience



70
specialist



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PRIMESOFT POLSKA sp. z o.o.

specialization:

- workflow
- business process management
- document management (e-archive)
- OCR
- scanning
- document generator



Selected areas



- Cost documents
- Staff records
- Purchase documents
- Legal documents
- Project documentation

- Debt recovery records
- E-Office
- Budget management
- Asset management
- CRM

- ISO
- Purchasing platform
- Intranet
- Resource booking
- OCR





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Sample processes

Invoices

**Advance
payments**

Commissions

**Business
Trip forms**

Letters

Applications

Contracts

Protocols

**Leave
requests**

**Personal
documents**

Orders

Directives



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Integration

Oracle

Baan

SAP

IFS

**MS
Dynamics AX**

Symfonia

MFG/PRO

Navision

Wapro

JD Edwards

Exact

CDN XL



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System characteristics



Flexibility



Mobility



Scalability



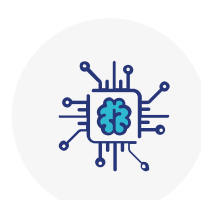
**Customizable
configuration**



**Simple
administration**



**Product
maturity**



**Stable
technology**



Security



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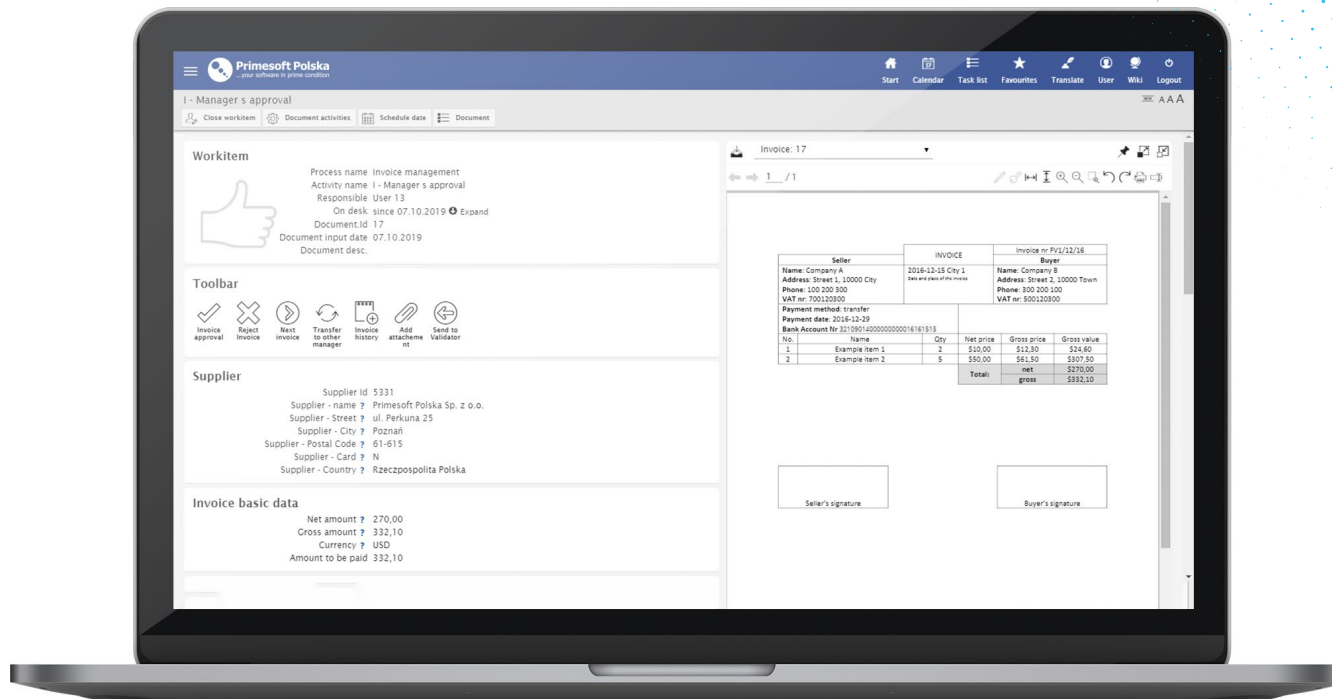
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User-friendly interface

- Drag and drop
- Manual available in the system
- Graphic visualization of the process structure
- Dynamic reports
- Customization



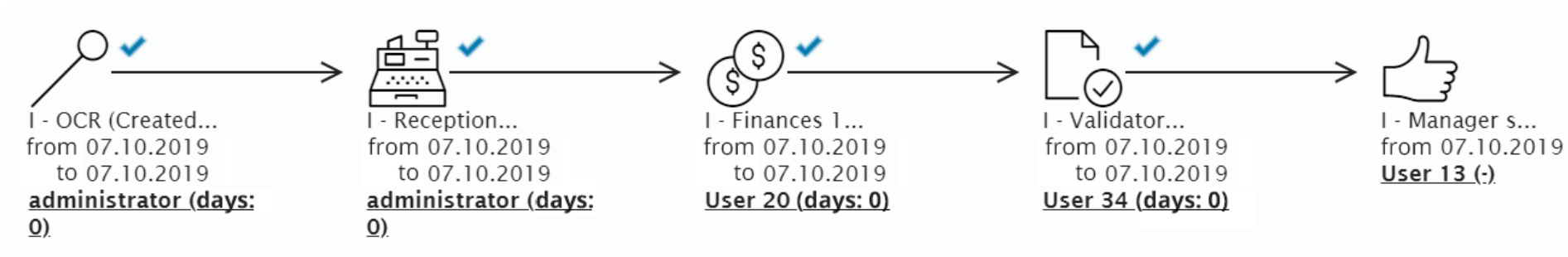
Flexibility, autoconfiguration

- „Use-based configuration”
- System startup based on dedicated configuration
- Integration
- Diverse application areas
- Integration with AD - not only SSO
- Built-in business process designer



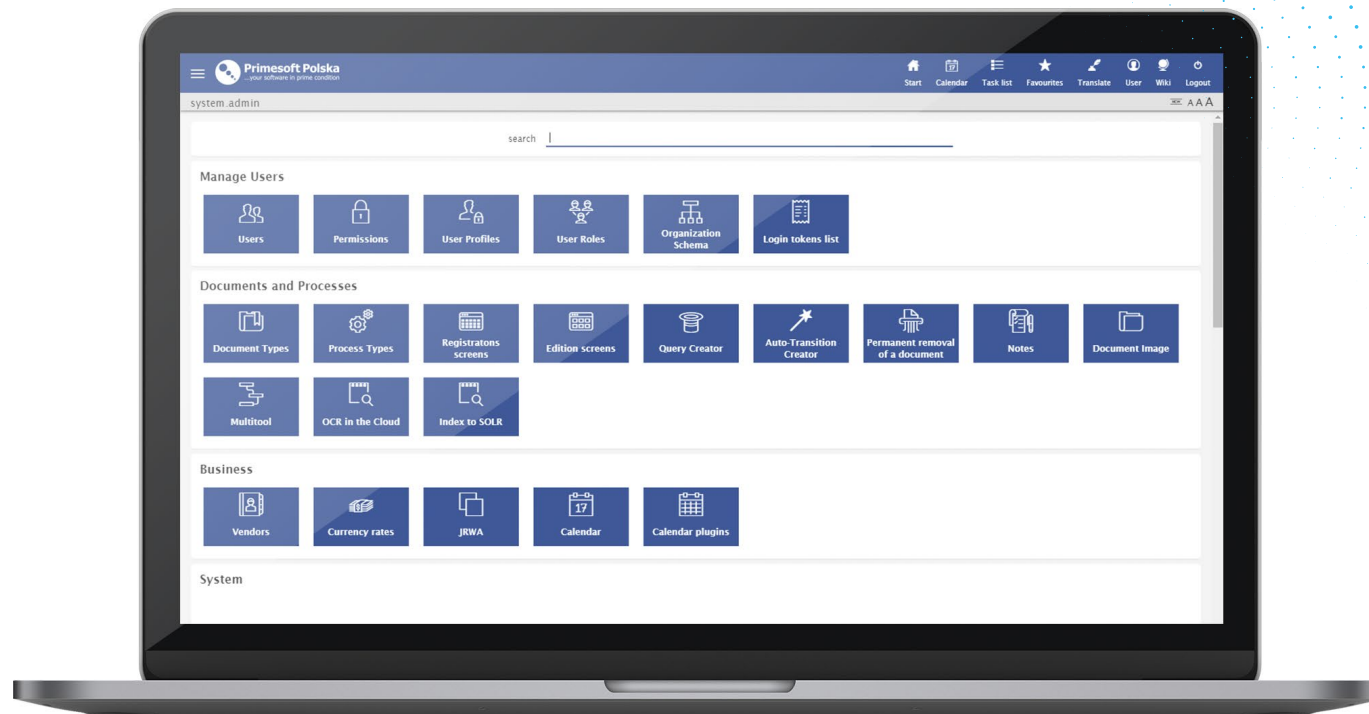
Task transfer

- The system suggests process paths based on the foregoing history.
- The possibility to transfer a task based on: the previous user's decisions, process type, document type, individual document attributes.

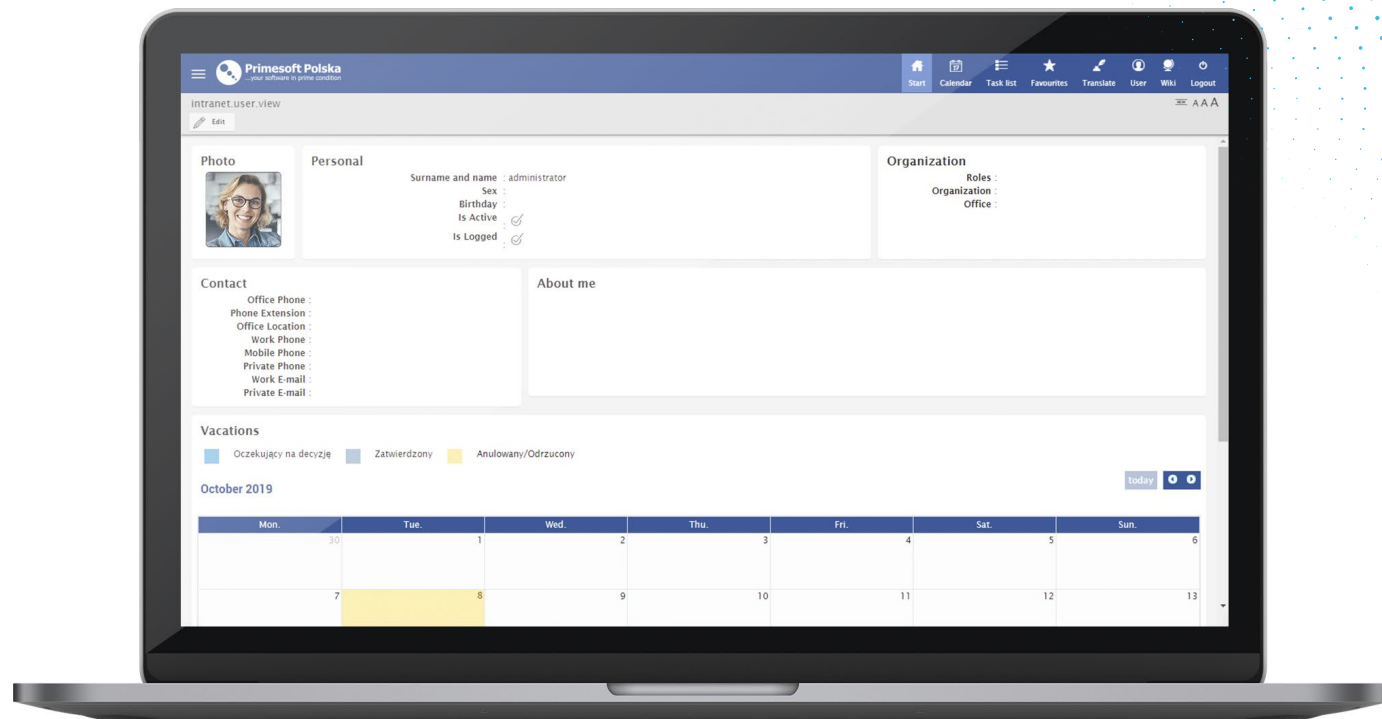


Memorization

- Memorization of the menu in use
- Memorization of the applied filters
- Memorization of the dictionary values
- e.g. cost centers used for the description of the last X invoices instead of the map *user - cost center*



- User profile
- Organizational structure
- File repository
- Document and request templates
- Articles



Simple administration

- Automatic update of the system
- Client-Server architecture
- Integration with AD services
- Open code of the system
- Client-managed system



Mobility

Mobile devices
uninhibited access



Web browsers
responsiveness



Safari

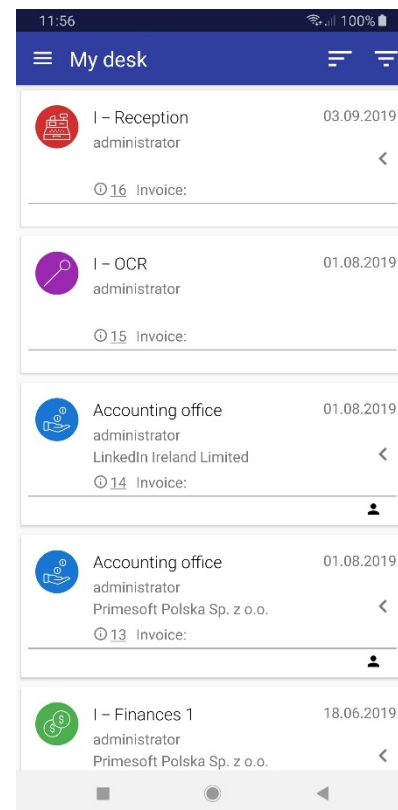
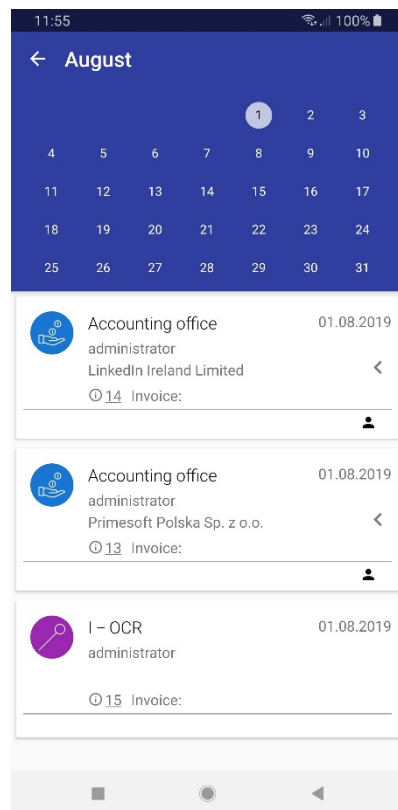
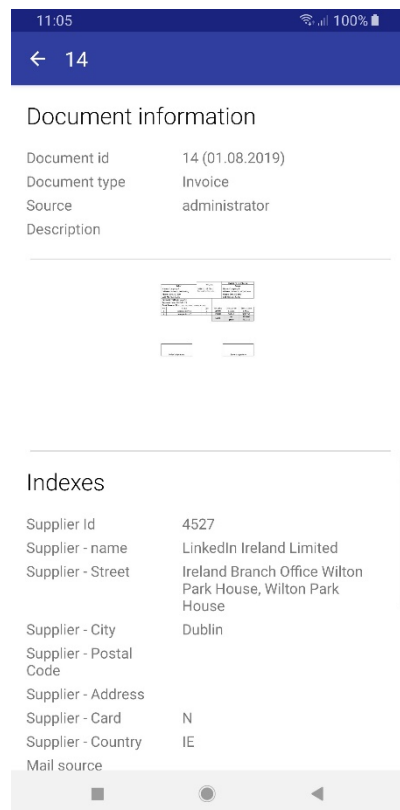


Microsoft Edge

Mobile platforms
custom apps



V-Desk mobile app



Scalability

- Number of users
- Number of documents/processes
- Multidivisionality
- Multilingualism



Security

- Tried and tested SSL protocol
- Password encryption
- Session keys
- Logon register
- System audits
- Download register
- Well-developed permissions mechanism





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Product maturity

- Over 15 years in the market
- Several hundred delivered projects
- Experience-based system architecture
- System configuration standards
- Know-How
- Embedded system services



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Technology



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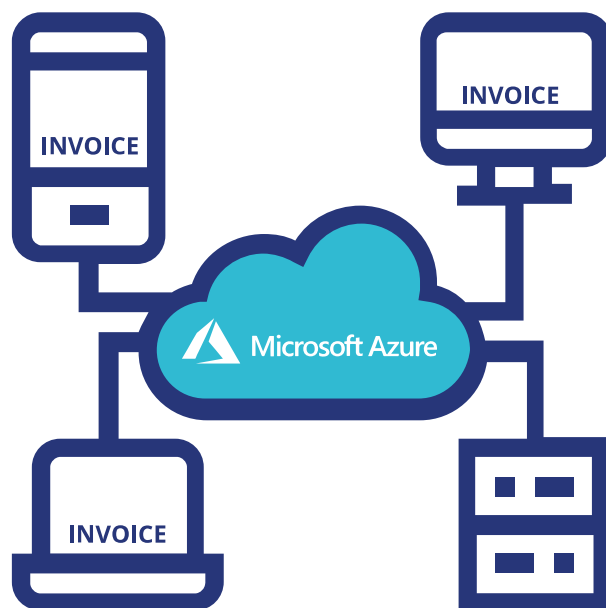
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Why Primesoft

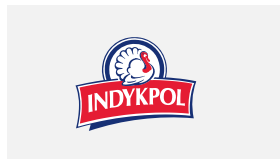
- Membership of IPMA, SPMP, PTI
- Certificates: IPMA, PRINCE2, ITIL
- Higher education in IT
- Years of experience- know-how
- Modern technologies
- Involvement in trainings and science and research projects
- Permanent deployment team
- Practice not theory-based approach

IPMA®
international
project
management
association

SPMP®
Stowarzyszenie
Project
Management
Polska



Selected customers



Getin Noble Bank

15 000 users

- Credit applications
- Credit agreements
- Debt recovery processes
- Leasing applications
- Bonus requests
- Credit capacity analysis
- Call Center
- Correspondence

GET IN **BANK**

GET IN **LEASING**



Selected implementations

Eurovia Polska S.A.

500 users

- Invoice management
- Contract management
- Correspondence management
- E-signature handling
- Integration with SAP
- Servicing of numerous companies



Europejski Fundusz Leasingowy S.A.

500 users

- 30 subsidiaries all over Poland
- Invoice and correspondence management
- Leasing contracts management
- Integration
- with the system FK AS 400 and CRM
- Use of industrial scanners





Headquarters

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THANK YOU



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