

OVERVIEW

thedocyard

a cloud platform to digitise
and automate your deals



thedocyard

ALL ABOUT THE DEAL

THE DOCYARD: A CLOUD PLATFORM TO DIGITISE AND AUTOMATE YOUR DEALS



Workflow

Configure the digital footprint of your deals and standardise repeatable processes to deliver at speed.



Collaboration

Co-operate with the network of advisors across any of your deals throughout the lifecycle of a transaction.



Project management

Manage delivery with full accountability and real-time status information.

ANY DEAL TYPE AND ANY DEAL SIZE

- M&A and IPOs
- Equity and Capital Markets
- Banking and Finance
- Real Estate & Leasing

thedocyard provides the infrastructure to build an enterprise-wide ecosystem for all of your deals and support the multitude of tasks that you need to manage through the lifecycle of a transaction.



Legal and Accounting



Banking



Corporate Counsel



Corporate Advisory

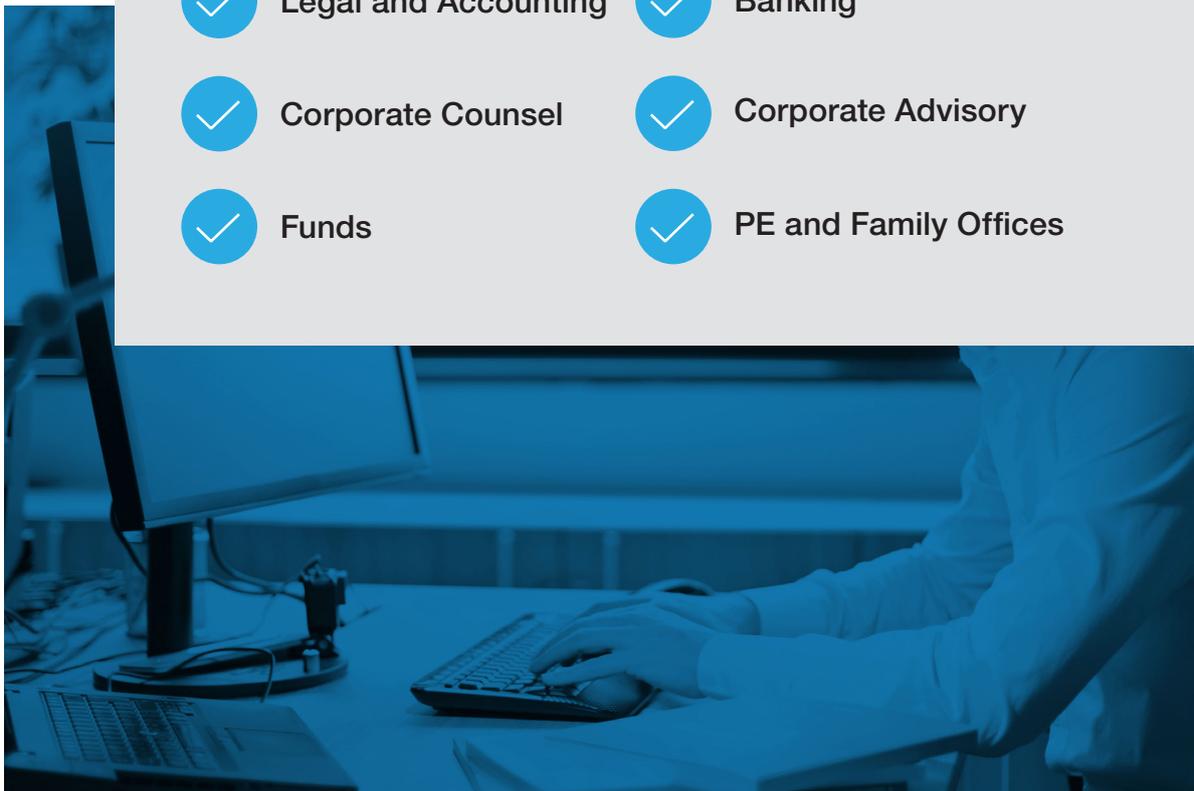


Funds



PE and Family Offices

ABOUT



AUTOMATING EXISTING DEAL FLOWS

Configure your organisation-specific project management and workflows into thedocyard:

1. Map and template existing transaction processes into thedocyard.
2. Digitise manual tasks and procedures.
3. Build automations for all your transaction workflows.

INTEGRATING WITH ESTABLISHED SOLUTION PROVIDERS

Seamless integration with existing technology platforms:

- document management systems
- practice management systems
- billing systems
- AI providers
- contract automation
- e-signature solutions
- resource management



THEDOCYARD PLATFORM FEATURES

Achieve more with a range of features designed specifically for deal management



Digital deal templates



Secure file sharing (including VDRs) and document collaboration



Digital workflow including task and issue management



COMPARISON

DIFFERENCE BETWEEN THEDOCYARD AND OTHER DEAL TECHNOLOGIES

thedocyard was designed specifically to meet the ever-increasing pace of technological change and client requirements.

Innovative deal advisors are abandoning manual tools and adopting our technology to improve the efficiency and quality of their deal services.

A secure and scalable SaaS solution for transaction management, thedocyard is: a long term, business-partnered solution for all of your deals.

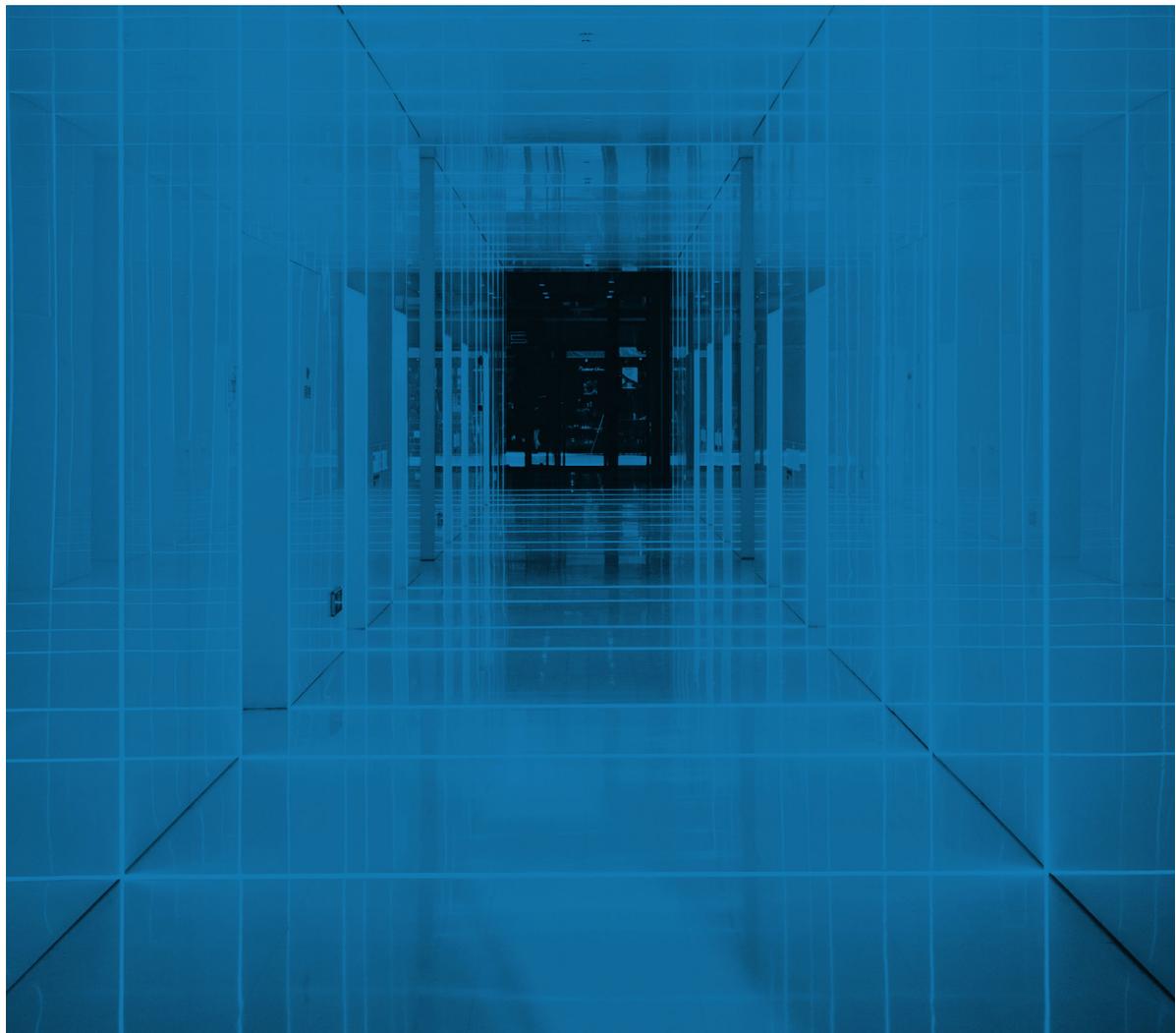
| | thedocyard | Collaboration platforms | Transaction tools | Project management tools | VDRs | Email, Word, Excel | File sharing software |
|---|------------|-------------------------|-------------------|--------------------------|------|--------------------|-----------------------|
| Template deals | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Digitise any type of deal | ✓ | ✓ | ✗ | ✓ | ✗ | ✗ | ✗ |
| Workflow automation | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ |
| Document collaboration | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ |
| Secure file sharing | ✓ | ✓ | ✗ | ✗ | ✓ | ✗ | ✓ |
| Platform integrations | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ |
| Pay per deal (not by data or users) | ✓ | ✗ | ✓ | ✗ | ✗ | ✗ | ✗ |
| Virtual data room and Q&A | ✓ | ✓ | ✗ | ✗ | ✓ | ✗ | ✗ |
| Data location choice on every deal | ✓ | ✓ | ✗ | ✗ | ✓ | ✗ | ✗ |
| Instant deployment | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Fully integrated end to end deal management | ✓ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Global view of all deals in one dashboard | ✓ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |

THE DOCYARD IS UNDERPINNED BY THE WORLD'S LEADING ENTERPRISE APPLICATION ARCHITECTURE, **OFFERING THE HIGHEST LEVEL OF SECURITY**

- ✓ Data sovereignty on every deal so that your data remains in the same legal jurisdiction at all times
- ✓ ES-256 disk encryption, Transparent Data Encryption, TLS/SSL and IPsec Encryption
- ✓ ISO/IEC 27001 & 27018, CSA STAR, CJIS Security Policy, HIPPA BAA and IRS 1075



SECURITY



CONTACT YOUR LOCAL BUSINESS PARTNER TODAY

At thedocyard, we offer a solution which provides both a technology platform and expert consultation. To find out more about how to differentiate from your competitors and lead your deals using an enterprise-grade, secure, cloud technology, speak to one of our Business Solution Partners:

info@thedocyard.co



thedocyard

ALL ABOUT THE DEAL