

# Driving digital innovation for financial services



WEALTH AND FINTECH SOLUTIONS

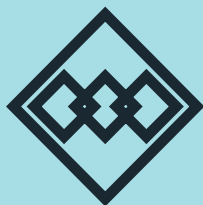
# PURΣFACTS

[purefacts.com](https://purefacts.com)



# PUREWEALTH

BEST-IN-CLASS WEALTH MANAGEMENT SOFTWARE



## PUREFEES

Reduce processing time and ensure the accuracy of your fees.



## PUREREPORTS

Create personalized ad hoc reports in seconds.



## PUREPERFORMANCE

Deliver fast and accurate performance calculations.



## PURESTATEMENTS

Enhance the client experience with customized statements.

## KEY BENEFITS

### SINGLE DATABASE

All our solutions are stored in one single repository, so your data is always consistent and secure.

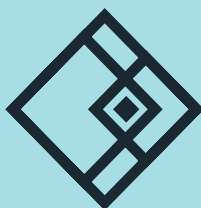


## Your total solution for enhanced portfolio management



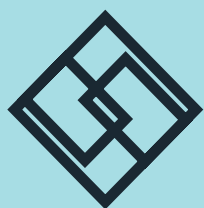
### PURE**PORTAL**

Let your clients access their investment portfolio with a mobile-friendly portal.



### PURE**CONTACTS**

Our Advisor Portal stores all your vital client information in one place.



### PURE**TRADES**

Portfolio accounting that empowers you to ensure your data accuracy.

IMPLEMENT OUR ENTIRE  
**PUREWEALTH** PLATFORM  
OR INDIVIDUAL MODULES  
TO MEET YOUR NEEDS.

### SEAMLESS IMPORT

Automated importers process large volumes of data from custodians and other sources with accuracy.

### SIMPLE MANAGEMENT

Easy-to-use administration and configuration tools manage users and other system options.



# PURESOLUTIONS

STRATEGY, DESIGN AND SOLUTIONS



## We solve your financial services challenges

We'll help you develop winning strategies to capture opportunities. From product ideation and robotics process automation to emerging technologies such as Artificial Intelligence, we can help you stay ahead of the competition.



### CLIENT & EMPLOYEE ENGAGEMENT

Leverage technology to make the customer journey more memorable. Use our unique solutions to differentiate your brand and fully engage your employees.



### DATA SCIENCE & ANALYTICS

Your data is such a valuable asset. Let us help you use it to be more productive or find opportunities to grow.



### ACCELERATE INNOVATION

Our design thinkers are catalysts for new ideas. Their unique approach will help you solve problems in disruptive ways.

## COMPLEX CHALLENGES **SMART SOLUTIONS**

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