

//ADASTRA

Generative Lakehouse: Unleash AI Potential for Data- Driven Excellence





///A



**Data Driven
/w OpenAI**



Adastra's Azure OpenAI Offers



Intelligent Search Bot

Contextually aware search bot to unleash the value of your any data.



Intelligent Support Bot

Support customer and staff through automation via improved user experience.



Intelligent Content Bot

Generate content aligned to organizational context to accelerate collateral.



Generative Analytics

Leverage Generative Analytics to accelerate value from your data; Code Generation, Copilots, and Generative Lakehouse.



What is Azure OpenAI?



What is Azure OpenAI?



Ensure that artificial general intelligence (AGI) benefits humanity



Empower every person and organization on the planet to achieve more

GPT-3
GPT-4 Preview

Generate and Understand
Text

Codex

Generate and Understand
Code

DALL-E

Generate Images from text
prompts

ChatGPT
Preview

GPT-3

Prompt

Write a tagline for an ice cream shop.

Response

We serve up smiles with every scoop!

Codex

Prompt

Table customers, columns = [CustomerID, FirstName, LastName, Company, Address, City, State, Country, PostalCode]

Create a SQL query for all customers in Texas names Jane
query =

Response

```
SELECT *
FROM customers
WHERE State= 'TX' AND
FirstName = 'Jane'
```

DALL-E

Prompt

A ball of fire with vibrant colours to show the speed of innovation at our media and entertainment company

Response





Potential OpenAI Benefits

**Customer
Experience**

**Employee
Productivity**

**Accelerating
Data and
Analytics**

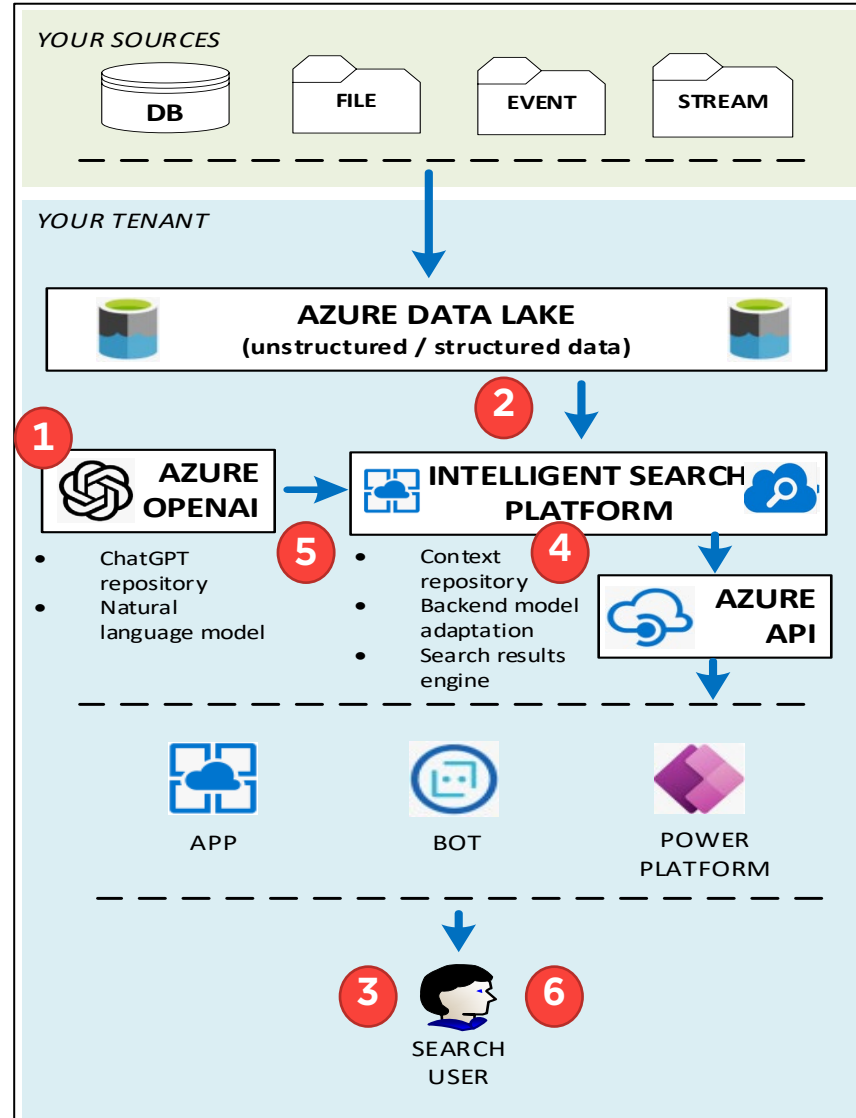
**Business
Operations**

**Creative
Content
Production**



Adastra Intelligent Bot Architecture

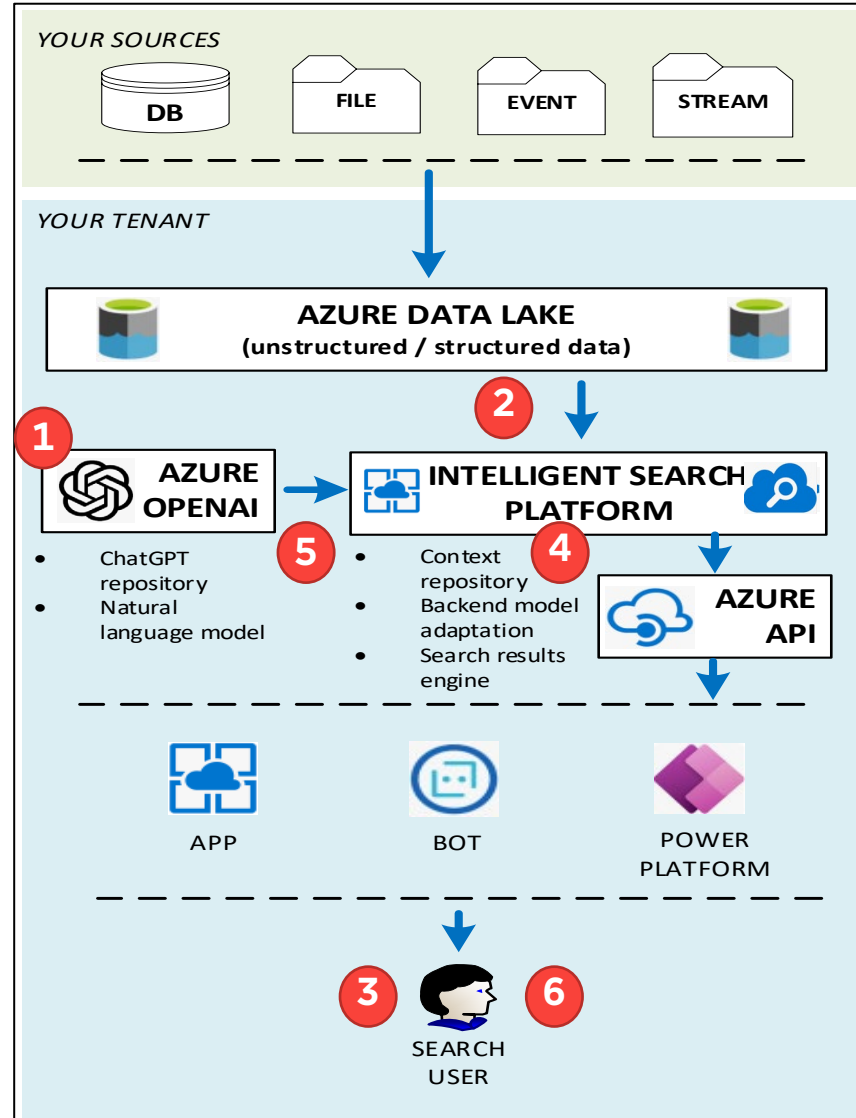
- 1 Deploy private Azure OpenAI
- 2 Create Index of Corporate Data
- 3 Submit ChatGPT Query
- 4 Lookup Relevant Data in Corporate Index
- 5 Include Corporate Data as Context /w GPT Model Interaction
- 6 Receive Contextual AI Result





Adastra Intelligent Bot Architecture

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Microsoft / Azure OpenAI Options

	Bing Enterprise	O365 Copilots	Adastra Intelligent Bot
Cost	\$5 / user month (or E3 / E5)	\$30 / user month (/w E3 / E5)	Azure Costs
Deployment	Public	Private	Private
Type	SaaS	SaaS	PaaS
Access	bing.com	O365 Apps	Teams / App
Authentication	Azure AD	Azure AD	Azure AD
Source Security Integration	No	Yes	Yes
Responsible AI	Yes	Yes	Yes
Chat Privacy	No History	Private History	Private History
GPT LLM Integration	Yes	Yes	Yes
Tuning Control	None	Limited	Full
Scope	Prompt Only	O365 Data	All Corporate Data
Prompts	Manual	Automatic	Automatic
Index	None	Microsoft Graph	Vector Database
Limits	50 responses / day	None	None



Adastra Intelligent Bot Tuning control

Consideration	Adastra Intelligent Bot
GPT Version	Choose which GPT version (3, 3.5, 4, future) to use for specific topics. As each version has different behaviour, some topics may return better LLM results with earlier “less creative” versions.
Conversation History	Control the length of conversation history and related historical search results for current interactions. Impacts cost, performance, and degree of historical conversational relevance.
Temperature	Manage the degree of creativity (temperature) in LLM model responses. Lower temperature (less creative) responses promote consistent and standard answers. Higher temperature (more creative) responses promote more advisory, insightful, and artistic responses.
Behavior	Fully influence LLMs behavior through prompt engineering. Manage which prompts inputs are allowed, and manage prompt outputs allowed. Enables control re: which topics are allows to be discussed via the bot.
Hallucinations	Adastra’s solution enables control over hallucination behaviour. Hallucination issues can be adjusted for and fixed, using available controls (lineage tracing, result ranking, etc).
Logging	Full control over logging behaviour and how log results get incorporated in future contextual conversations.



Adastra ML Solutions



Retail C360 Analytic Solutions

**Customer
Segmentation**

**Next
Best
Offer**

**Omni
Channel
Marketing**

**AI Powered
Product
Sales**

**Loyalty
Customer
Cross Selling**



Retail ML Analytic Solutions

**Theft Loss
Prevention**

**Out of
Stock
Forecast**

**Scrap
Prediction**

**Just in Time
Order
Planning**

**Enterprise
Cost
Harmonization**

**Revenue
Forecasting**

**Product
Profitability**

**Sentiment
Analysis**

**Product
Propensity
Analysis**

**Store
Customer
Tracking**



Mining ML Analytic Use Cases

**Price
Index
Forecasting**

**Drill and
Blast
Optimization**

**Mining
Asset
Monitoring**

**Mining
Asset
Optimization**

**Mine
Efficiency
Analytics**

**Predictive
Maintenance**

**Fulfillment
Optimization**

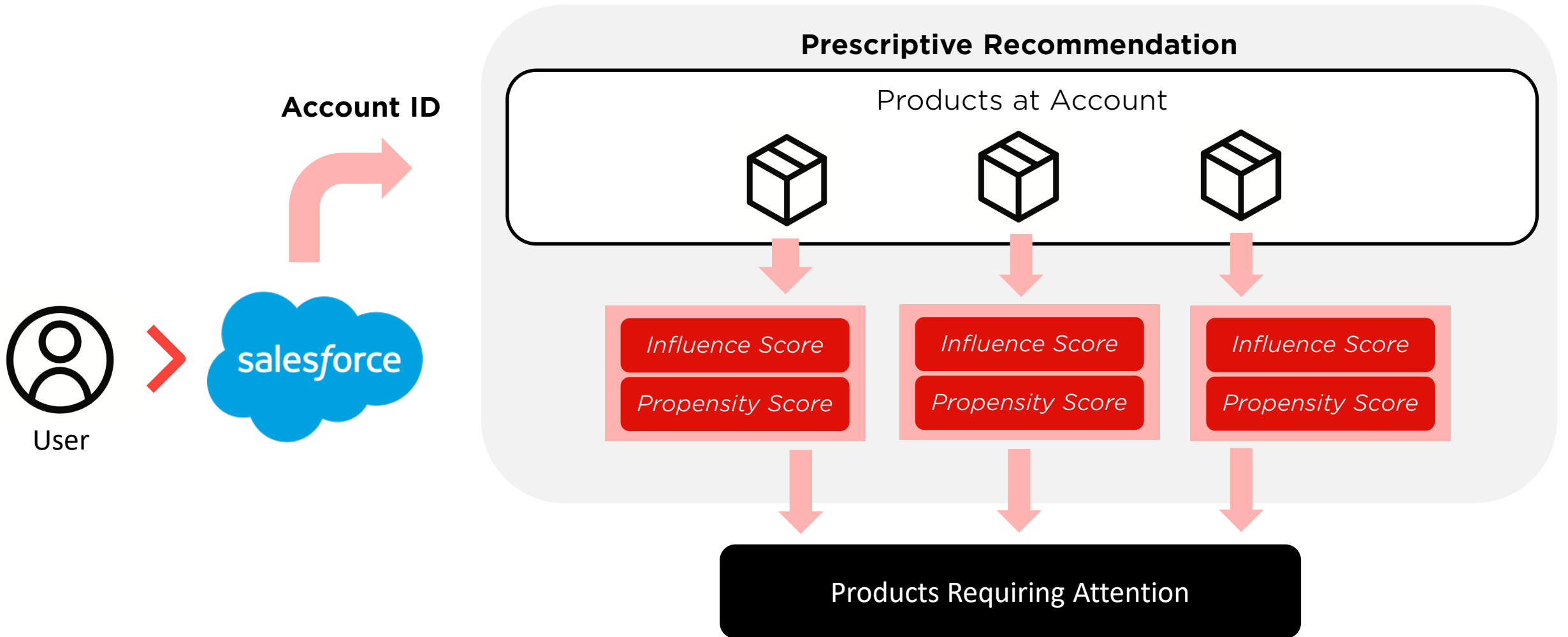
**Cognitive
Vision
Tracking**



Accelerating ML Thru OpenAI

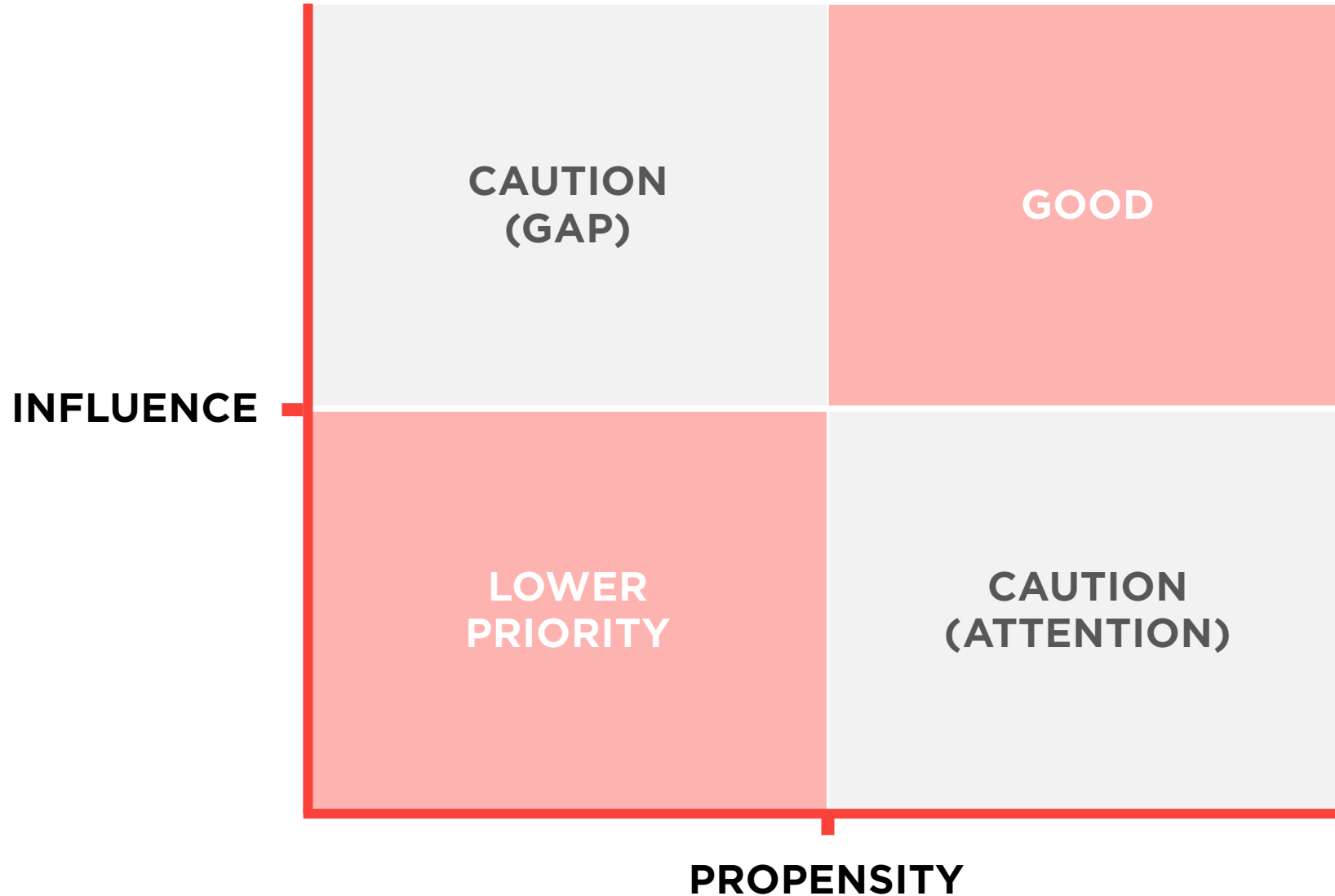


Sales Recommender





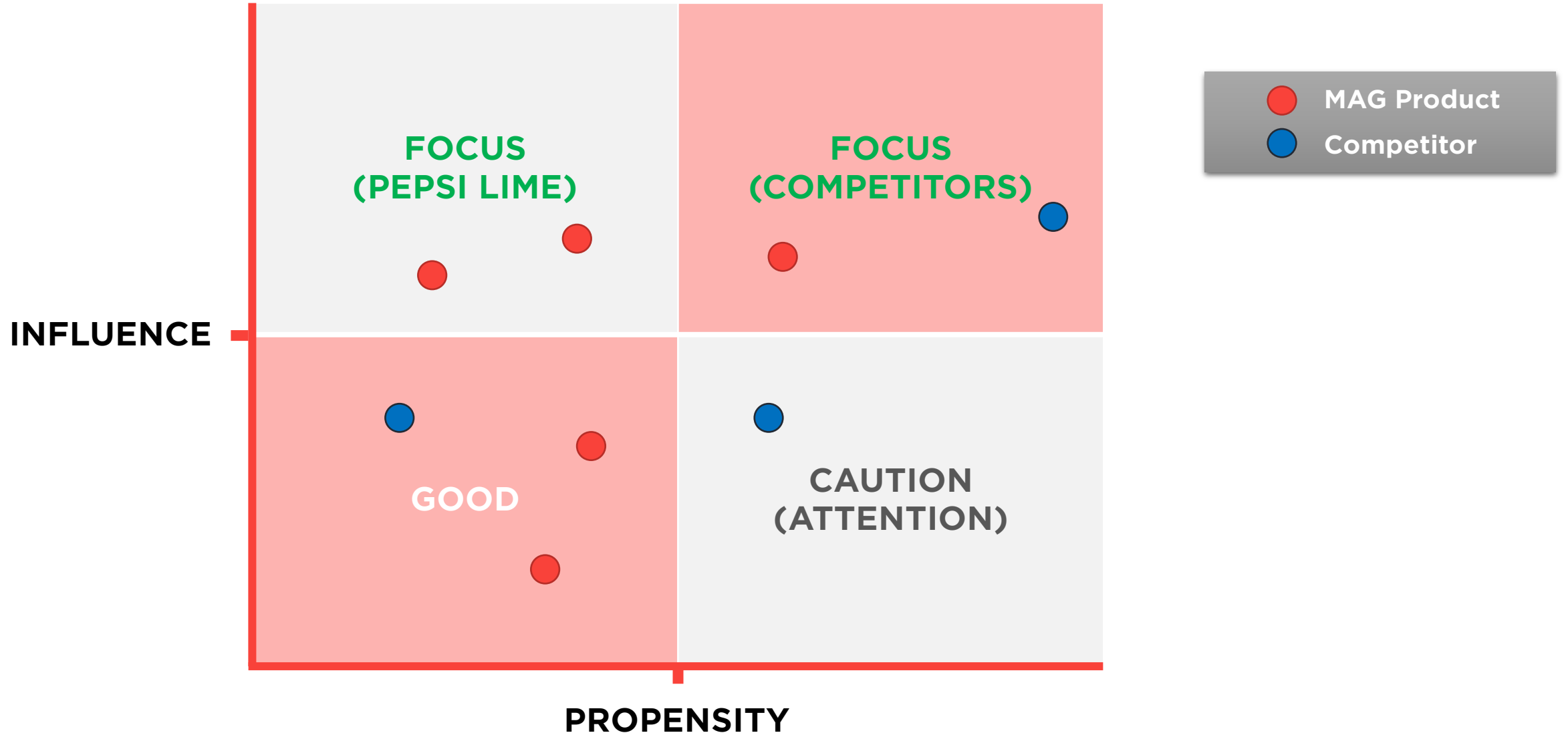
Influence vs. Propensity



Influence = Potential Revenue
Propensity = Current Performance



Influence vs. Propensity





Structuring the Pitch

- The defined pitch structure is **highly variable** given different situations, but always contains **key points**.
- The pitch is produced using three distinct tones: Casual, Formal and Bullet Point. The user can choose which they would like to use from within Salesforce.

EXAMPLE: CASUAL

Hey there! I just wanted to talk to you about one of our popular summer drinks, **Pepsi Real Lime**. I've noticed that **it's not selling as well as it should be in your store compared to other similar products and when comparing to stores in the surrounding regions**. In fact, it's **selling around 60% worse here**, which is quite significant.

Given that **it's summer** and this **ready-to-drink product usually does really well during this time of year**, I think it would be a great opportunity to boost its visibility and promotion in your store. **Your store is known to do well with ready-to-drink products**, especially considering the **nearby parks and beaches** where people are always looking for refreshing drinks on the go.

Pepsi Real Lime is a delicious, sweet, and crisp summer lime flavor that comes in single serve cans - perfect for customers looking for something easy and refreshing. By giving this product some extra attention, I'm sure we can improve its sales performance and contribute to your store's overall revenue.

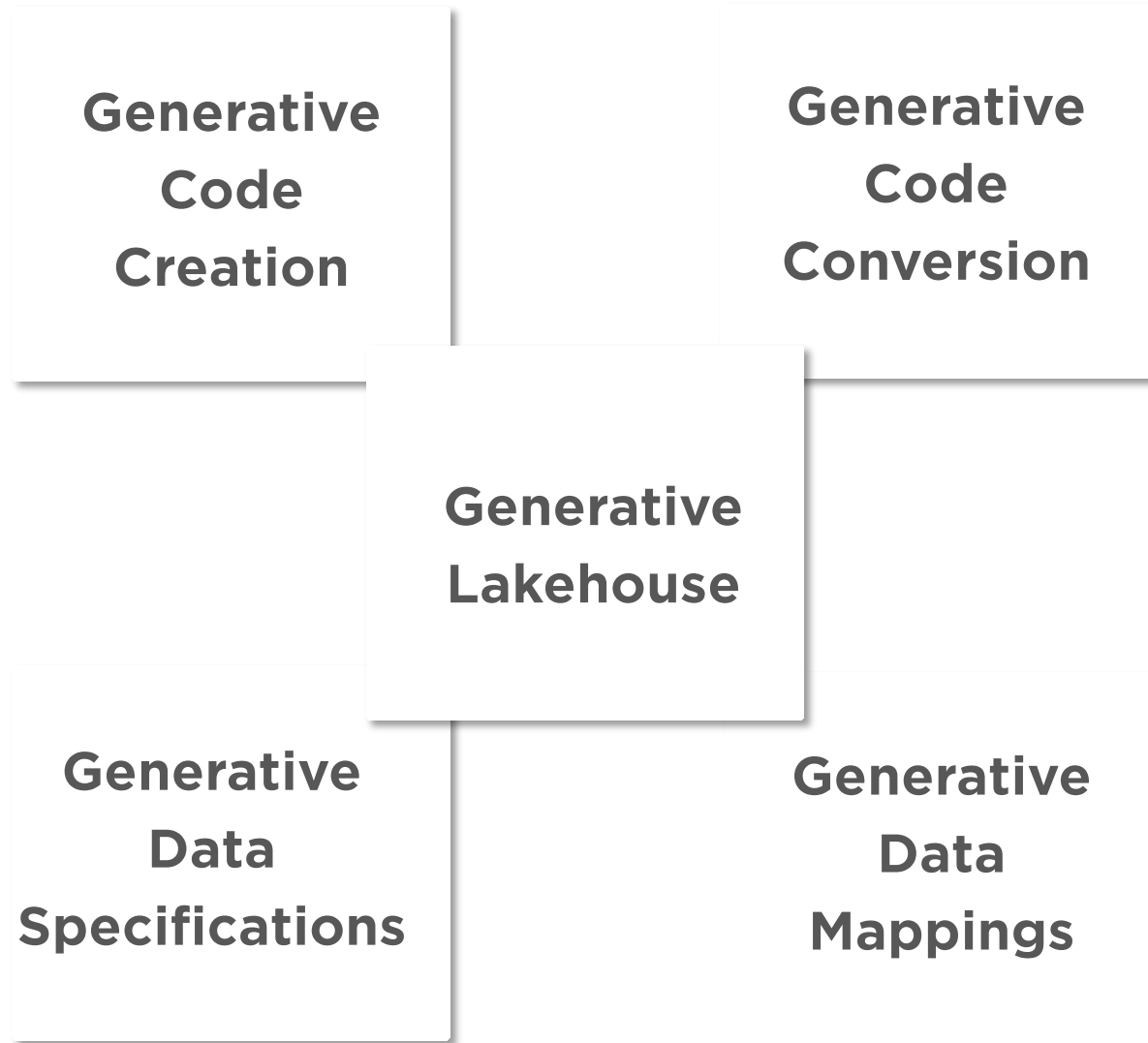
What do you think about giving it a go and making it more prominent in your store? It's the perfect product for your customers to enjoy during these warm summer months!



OpenAI Accelerates Data and Analytics



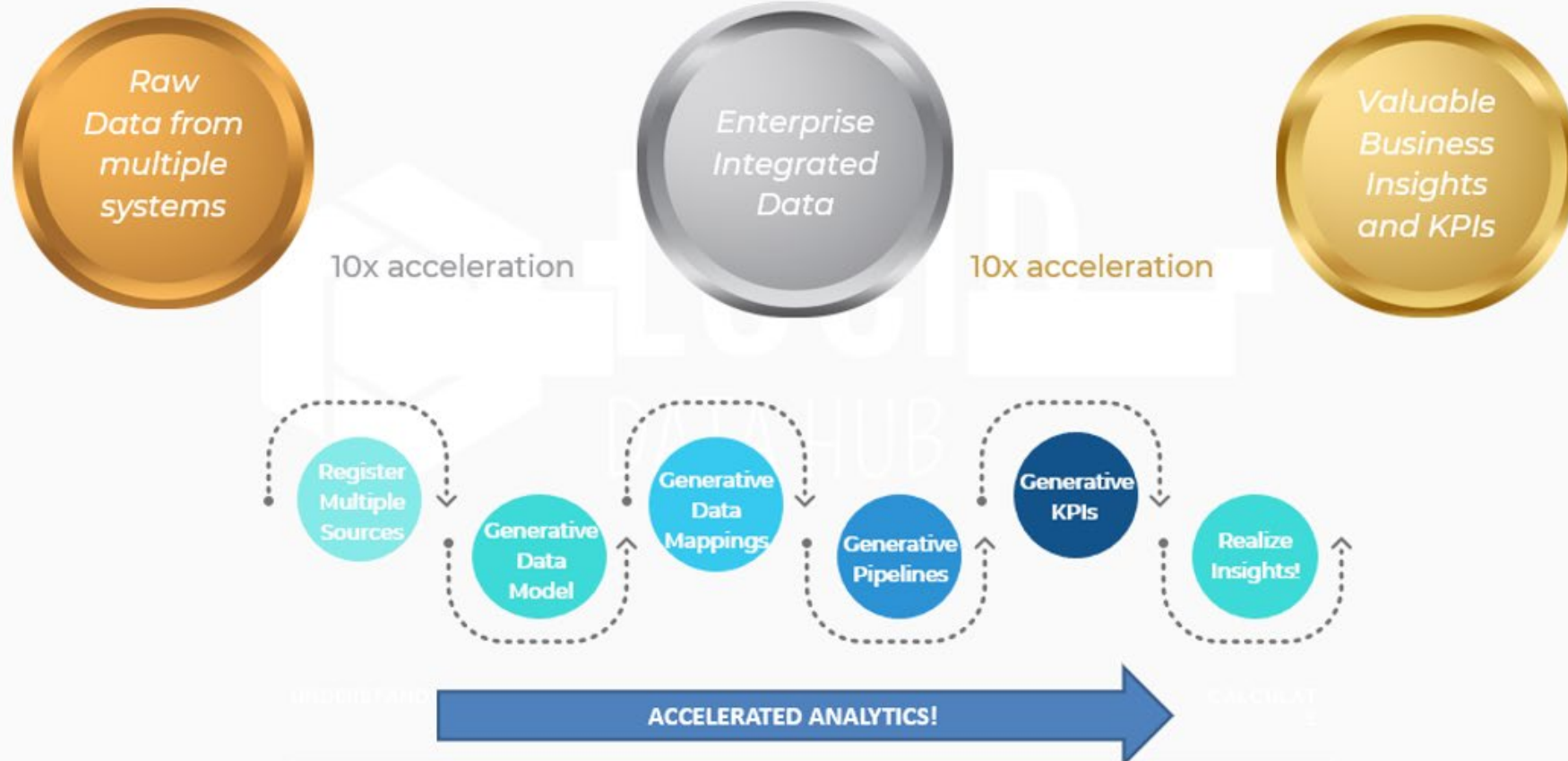
OpenAI Accelerates Data and Analytics





Generative Lakehouse Acceleration

BUSINESS VALUE PROCESS





Enables Analytics Effort Reduction

Enterprise Data Tasks	Traditional Method	Generative Lakehouse
Source data analysis	Manual	Automated
Source data profiling	Manual	Automated
Data Modelling	Manual	Automated
Data Mapping	Manual	Automated
Data Load	Automated	Automated
Analytics Models	Manual	Automated
Analytics Calculations	Manual	Automated



*Raw
operational
Application
Data*

10x acceleration by
Lucid Data Hub



*Enterprise
Standard
Industry
Entities &
Attributes*

10x acceleration by
Lucid Data Hub



*Enterprise
Standard
Industry
Analytics
Measures*



Generative Lakehouse Journey

1

Register industry, subjects, and sources

2

Profile source schema and data

3

By source, generate industry schemas and map data

4

By source, determine business keys and entity joins

5

Reconcile industry schemas to canonical model

6

Generate and execute pipelines to load canonical model

7

Generate analytic queries from canonical model for industry

8

Enable access for analysts to leverage canonical model result

LAKEHOUSE AUTOMATION THRU API'S



Raw Data & Business Context as Input

Industry

Define the industry type the data belongs.

Retail Industry

Subject Area

Define the domain / subject area the data belongs to

Supply Chain Management (SCM) System
Point of Sale (POS) System

Subject Area Description

Define the domain / subject area the data belongs to

Supply Chain Management (SCM) System: SCM systems help retailers manage the flow of goods and services from suppliers to customers. They optimize logistics, track shipments, and provide visibility into the supply chain, ensuring timely deliveries and reducing costs.

Point of Sale (POS) System: A fundamental data system in retail, the POS system records sales transactions, manages inventory, and tracks customer data. It helps retailers process payments, generate sales reports, and analyze customer behavior.

Data Systems

Access to raw source data in data landing zone

2 databases, 26 Tables & 280 columns

Source Data

Generative Analytics as Output

Entities

Industry standard Entities

Sale, Customer, Brand, Store, Inventory, Discount, Supplier, Product, Employee, Price, Category

Attributes

Industry standard attributes

Customer ID, Product ID, Product Name, Address, Category Name, Supplier ID, Location, Inventory...

Enterprise Model

Measures

Industry standard measures / kpis

- Sales by Product
- Inventory Turnover by Product
- Gross Margin by Product
- Supplier Diversity
- Receipt Accuracy
- Receipt C Quantity
- Sales Order Item Revenue
- Sales Order Item Profit
- Sales Order Item by Product
- Product Profitability
- Discount Effectiveness
- Discount by Type
- Category by Product
- Category by Sales
- Category by Customer
- ...up to 81 measures

Valuable Insights

Not just generates models, it also deploys model, generates ETL and data loads into target model

Not just KPIs and Measure are generated, it also deploys KPI model, generates ETL and data loads into target KPI model



Retail Example: Source Data

Point of Sale (POS) System

sales sale_id int	custs cust_id int	brands brand_id int	invtry inv_id int
stores store_id int	discnts discnt_id int	catgrs cat_id int	pay_methods pay_method_id int
sups sup_id int	emps emp_id int	prods prod_id int	

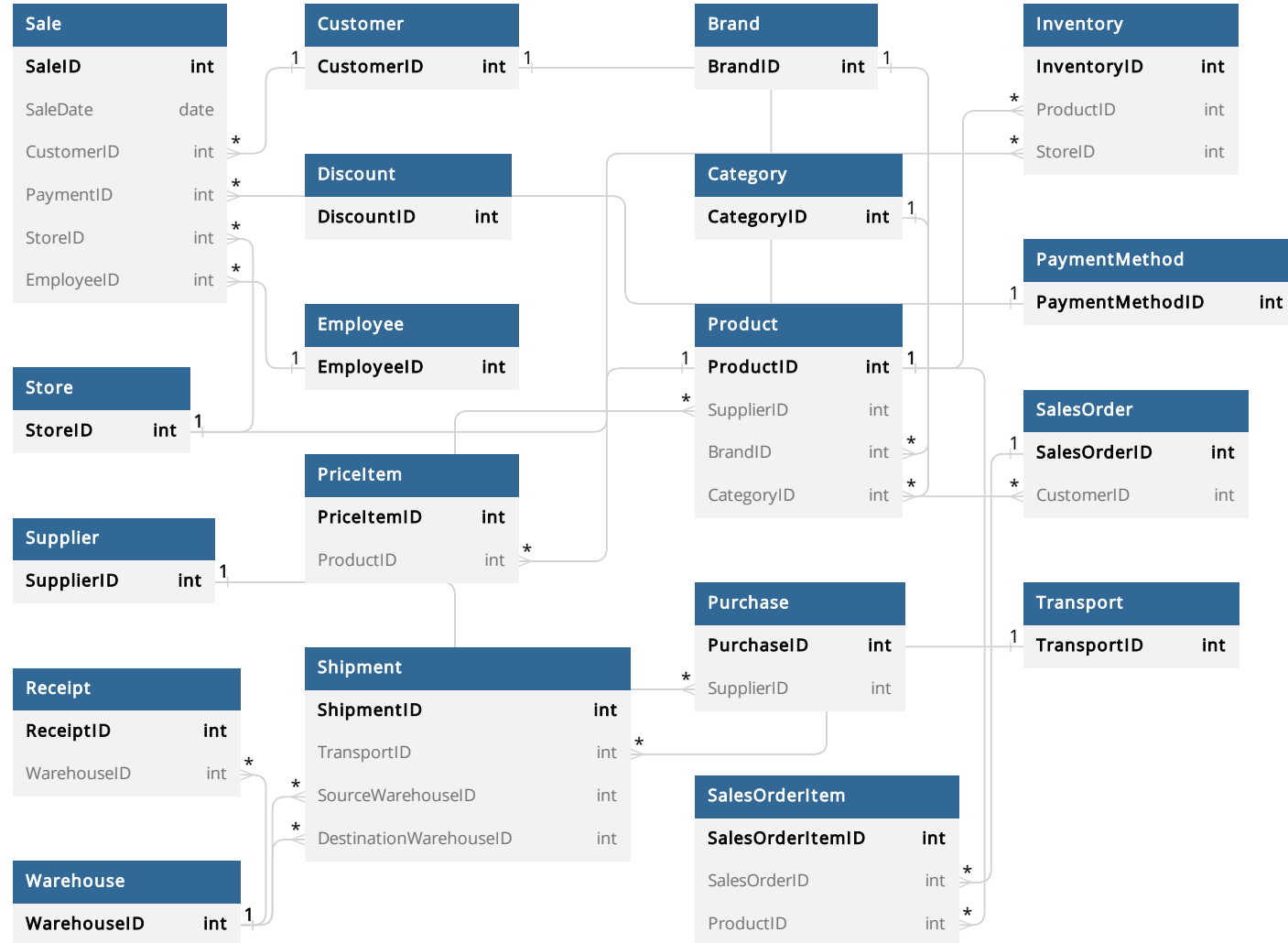
Supply Chain Management (SCM) System

Emps id int	Sls_Ordrs id int	Prdcts id int	Invt id int
Splrs id int	Rctpts id int	Brnds id int	Prc_Itms id int
Prcs id int	Trnsprt id int	Wrhses id int	Shpmnts id int
Sls_Ord_Itms id int	Cstmers id int	Ctgries id int	



Retail Example: Generative Model

Generative Analytics Data Model





Retail Example: Generative KPI's

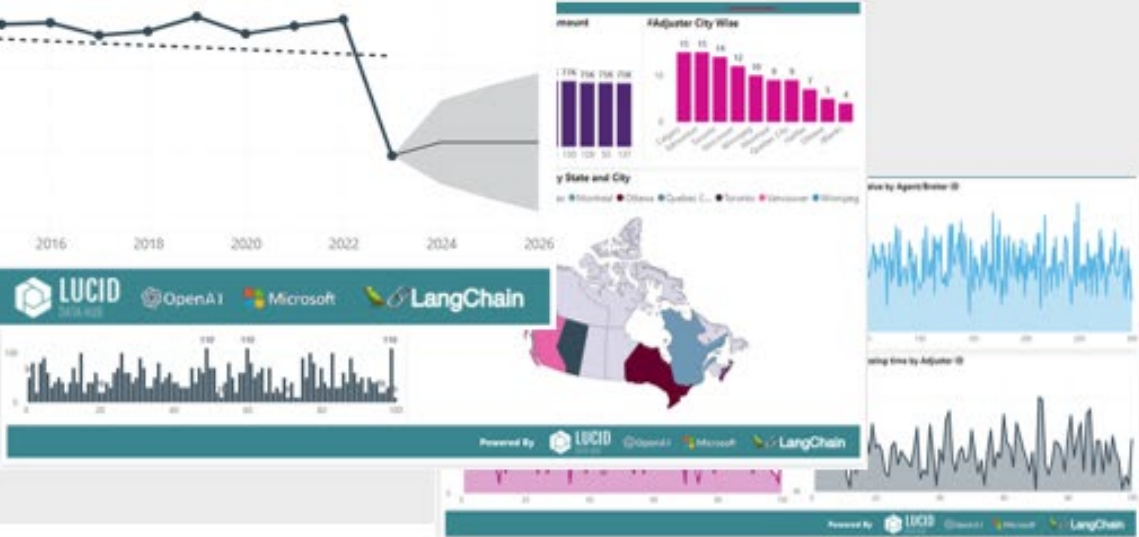
Measures	Description	SQL Queries
Sales by Product	Calculates the total sales revenue generated by each product.	<pre>SELECT prod_name, SUM(unit_price * quantity) FROM sales_transactions INNER JOIN products ON sales_transactions.product_id = products.prod_id GROUP BY prod_name</pre>
Inventory Turnover by Product	Calculates how quickly each product is sold and replaced.	<pre>SELECT prod_name, SUM(sales_quantity) / AVG(inventory_quantity) FROM sales_transactions INNER JOIN inventory ON sales_transactions.product_id = inventory.product_id GROUP BY prod_name</pre>
Gross Margin by Product	Calculates the profit margin for each product.	<pre>SELECT prod_name, (SUM(sell_price * quantity) - SUM(cost_price * quantity)) / SUM(sell_price * quantity) * 100 FROM sales_transactions INNER JOIN products ON sales_transactions.product_id = products.prod_id GROUP BY prod_name</pre>
Product Returns Rate	Calculates the percentage of products that are returned by customers.	<pre>SELECT prod_name, COUNT(DISTINCT return_id) / COUNT(DISTINCT sales_id) * 100 FROM returns INNER JOIN sales_transactions ON returns.sales_id = sales_transactions.sales_id GROUP BY prod_name</pre>
Product Availability	Calculates the percentage of time each product is in stock and available for purchase.	<pre>SELECT prod_name, COUNT(DISTINCT available_date) / COUNT(DISTINCT date) * 100 FROM inventory_availability INNER JOIN products ON inventory_availability.product_id = products.prod_id GROUP BY prod_name</pre>
Customer Lifetime Value	Calculates the total value a customer brings to the business over their lifetime.	<pre>SELECT cust_id, SUM(sell_price * quantity) FROM sales_transactions INNER JOIN customers ON sales_transactions.customer_id = customers.cust_id GROUP BY cust_id</pre>
Customer Churn Rate	Calculates the percentage of customers who stop doing business with the company.	<pre>SELECT COUNT(DISTINCT churned_cust_id) / COUNT(DISTINCT cust_id) * 100 FROM sales_transactions INNER JOIN customers ON sales_transactions.customer_id = customers.cust_id INNER JOIN churned_customers ON churned_customers.cust_id = customers.cust_id</pre>
Customer Acquisition Cost	Calculates the cost of acquiring a new customer.	<pre>SELECT SUM(marketing_cost) / COUNT(DISTINCT cust_id) FROM marketing_campaigns</pre>
Customer Satisfaction Score	Calculates the level of satisfaction customers have with the company's products and services.	<pre>SELECT AVG(satisfaction_score) FROM customer_feedback</pre>
Customer Demographics	Provides insights into the demographics of the customer base.	<pre>SELECT gender, COUNT(DISTINCT cust_id) FROM customers GROUP BY gender</pre>
Supplier Performance	Calculates the percentage of orders that are delivered on time and complete by each supplier.	<pre>SELECT sup_name, COUNT(DISTINCT order_id) / COUNT(DISTINCT orders_placed) * 100 FROM orders INNER JOIN order_fulfillment ON orders.order_id = order_fulfillment.order_id GROUP BY sup_name</pre>
Supplier Quality Score	Calculates the quality of products and services provided by each supplier.	<pre>SELECT sup_name, AVG(product_quality_score) FROM supplier_feedback INNER JOIN suppliers ON supplier_feedback.supplier_id = suppliers.sup_id GROUP BY sup_name</pre>
Supplier Cost	Calculates the cost of products and services provided by each supplier.	<pre>SELECT sup_name, AVG(product_cost) FROM supplier_costs INNER JOIN suppliers ON supplier_costs.supplier_id = suppliers.sup_id GROUP BY sup_name</pre>
Supplier Lead Time	Calculates the time it takes for a supplier to deliver products or services.	<pre>SELECT sup_name, AVG(lead_time) FROM supplier_lead_time INNER JOIN suppliers ON supplier_lead_time.supplier_id = suppliers.sup_id GROUP BY sup_name</pre>
Supplier Diversity	Provides insights into the diversity of the supplier base.	<pre>SELECT country, COUNT(DISTINCT sup_id) FROM suppliers GROUP BY country</pre>



Retail Example: Accelerated Analytics



simplified process of report development by utilizing pre-generated gold data from Lucid Data Hub



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Getting Started Offer



Adastra 2 - 2 - 2 Offer: OpenAI

AN AZURE OPENAI PARTNER YOU CAN TRUST

Eliminate Bias thru Ethical AI

Adastra's ethical AI framework uses Human in the Loop (HIL) to create, validate and update AI models, reducing bias and ethical concerns.

Secured Workloads

Deployment on Azure means that your production needs are met as part of the standard MS cloud infrastructure.

To stay competitive in a rapidly changing marketplace, many organizations are eager to accelerate processes and reduce time spent on tedious manual tasks.

While Azure OpenAI can help achieve this, for optimal results, it needs to be combined with quality data, context training, security, and technical expertise.

Leverage Adastra's 20+ years of experience transforming businesses with artificial intelligence and machine learning and the scalability of Azure's infrastructure to unlock the full potential of generative AI.

Intelligent Bots

Traditional bot solutions can be complex to implement and lead to a frustrating user experience. Through Adastra's Intelligent Bot Platform, improve user experience and bot success rates by more than 50%.



Unified Experience



Scale and Speed



Advanced Insight



Cost Benefit

Step 1

Free Visioning / Discovery Workshop

Mobilize with a complimentary 120-minute Art of the Possible on Azure session followed by a 2-day design workshop.

Step 2a or 2b

a) POC

Length: 2 Weeks
Value: 15K USD

Azure Environment Setup, Discovery and Analysis of Data Sources, Document/Text Indexing, Adastra's Intelligent Search API Integration, Documentation, Executive Presentation

b) MVP

Length: 2 Months
Value: 50K USD

Technology Architecture Decision Workshops, Detailed Implementation Plan, Environment Setup, Data Pipeline Framework, ML Training, ML Ops Framework, Go-Live Readiness, Executive Presentation

* As a leading Microsoft Solutions Partner, Adastra has access to Microsoft ECIF funding to offset POC and MVP costs



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For Questions contact:

Kevin Harmer

Chief Cloud Officer

kevin.harmer@adastragr.com

647-990-2101