



# Microsoft 365 and Microsoft Purview eDiscovery Workflow and Automation

Streamline the entire discovery process within your environment, enabling efficient data retrieval and analysis while ensuring compliance with legal requirements.

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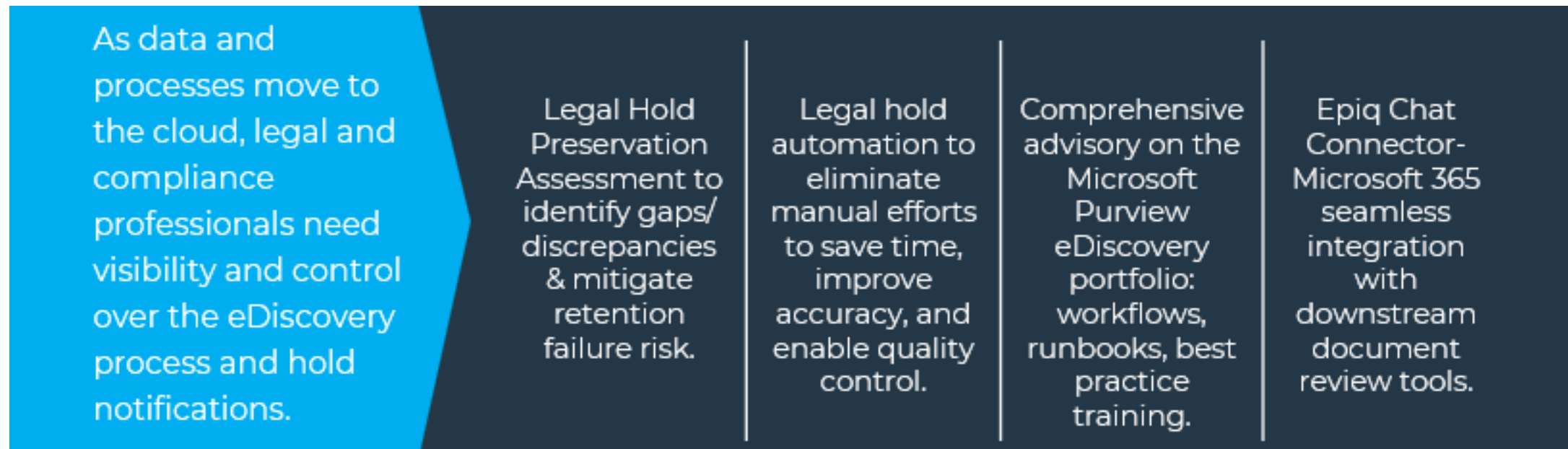


# Epiq Microsoft Purview eDiscovery Workflow & Automation

Streamline the entire discovery process within your environment, enabling efficient data retrieval and analysis while ensuring compliance with legal requirements.



Our solution facilitates cloud-based legal holds and eDiscovery management, emphasizing Microsoft 365 and harnessing the power of Microsoft Purview. Through automated in-place preservation, advisory services, and Microsoft eDiscovery tools, we empower compliance and best practices. This minimizes risks and enhances data management for clients.



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# A global financial organization drives 90% reduction in labor costs for preservation



Security

Specialist  
Information Protection and  
Governance

## Customer situation

### **Improve personnel data preservation practices to reduce costs and eliminate spoliation risk:**

The client was managing several different preservation methods and technologies due to migrations and acquisitions.

Corporate legal lacked resources, leaning on IT. However, IT lacked eDiscovery familiarity, risking incorrect preservation and removal. This resulted in legal hazards and higher eDiscovery expenses.

Epiq's strong combination of eDiscovery and information governance expertise was able to bridge the gap between the client's legal and IT teams.

## The solution

First, Epiq worked with the client's legal and IT teams to perform a preservation assessment identifying multiple risks with the current processes and tools. The client utilized this gap analysis to automate their preservation efforts, which significantly reduced their time and cost spent on preservation.

The refined process utilizes best practices and ensures all custodian's data is preserved in place from the moment they have a hold obligation to the close of the case, significantly reducing the risk of spoliation.

## Outcomes

*"Epiq helped our legal and IT teams come to a common understanding of how technology lifecycle changes affect legal preservation obligations. We were able to mitigate risks and inadvertent spoliation of data."*

Updating their eDiscovery workflows and automation drove a 90% reduction in labor costs for preservation and a unified strategy between the Legal and IT departments.

Epiq has both strong expertise in Microsoft technologies and significant experience with best practices associated with large scale legal holds.



# Epiq solutions



Epiq provides a complete set of Information Governance, Compliance, and eDiscovery service and technology solutions coordinated globally. These solutions can augment your use of Microsoft Purview capabilities with a battle-tested selection of on-demand and managed service options spanning the entire data lifecycle.

Compliant Cloud Migration	eDiscovery Workflow and Automation	Data Defense	Data Privacy	Employee Separation Defensibility	M&A Data Risk Remediation
Seamless & compliant transition of data off legacy technology, to meet retention requirements.	Streamline data retrieval and analysis while retaining legal compliance.	Safeguard data, identify and mitigate risks, and ensure compliance with regulations.	Safeguard PII/ PHI to meet privacy regulations and maintain customer trust.	Protect intellectual property and trade secrets while separating employees.	Identify and exclude sensitive information during M&A data migrations.

**Flex IG Talent**

Leverage Epiq's highly specialized skills, meet project-specific requirements and manage costs with flexible talent.

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