

Social Media



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Overview

Crestwood Associates is an award-winning Acumatica and Microsoft certified partner with proven success in 5,000+ ERP implementations. For more than 25 years, Crestwood Associates has been providing innovative technology solutions to accelerate operational efficiencies for mid-market organizations. Best known for delivering unparalleled value to their clients, serves thousands of clients nationwide, and is rapidly expanding reach across the United States.

> For more information about Crestwood or ERP solutions, visit <u>crestwood.com</u>

CRESTWOOD ASSOCIATES OVERVIEW

A trusted advisor, Crestwood accelerates business efficiencies through software and process solutions such as Enterprise Resource Planning (ERP), eCommerce, and Cloud Hosting.

Common Business Challenges we Solve:

- Disconnected systems requiring multiple manual entries
- No easy access to real-time data for measuring KPI's
- Error-prone processes requiring additional hours and re-work
- Business silos making it difficult for leasers to get an accurate picture of the health of the entire organization

Benefits of Crestwood

- 25 years of innovative experience
- 5,000+ ERP Implementations
- Certified Trained ERP Experts
- In-House Development Team
- In-House Dedicated Support Team

We advise key stakeholders on which technology solutions will have the greatest impact on their business goals through a proven process of reviewing technical system and processes, quantifying goals, and mapping out a plan of action.

Our decades of industry experience and expertise have taught us that it's all about the user adoption rate. From traditional through the most contemporary implementation and support services, our personalized deployment delivers solutions that are right for each business and every size budget.

What we Specialize in:

- Consulting Services
- End-to-End ERP Implementations
- Hosting and Cloud Services
- Software Development/Customization
- 3rd Party Implementations

Industry Experts in:

- Distribution
- Manufacturing
- Construction
- eCommerce
- Financial
- Not for Profit

Questions to Ask:

- How accurate is your business data?
- Are your business systems connected?
- Is your company growing?
- How satisfied are your customers?
- Do you need to reduce costs?



CUSTOMER SUCCESS STORIES

Crestwood Associates is trusted by companies across many different industries. Read how these clients successfully implemented ERP and accelerated their businesses.

VIEW CASE STUDY

CRESTWOOD ASSOCIATES OVERVIEW

For more than 20 years, Crestwood Associates has been providing innovative technology solutions to accelerate operational efficiencies for mid-market organizations.



delivers a modern, full-function Enterprise Resource Planning (ERP) solution featuring a wide range of integrated business functions, including financials, CRM, manufacturing, distribution, project management, construction, retail-commerce, and field services.

365 Business Central a highly

adaptable ERP solution that helps you manage your business with rich features including finance, manufacturing, sales, shipping, project management, services, and more.

Formerly Great Plains, Microsoft Dynamics GP is a mid-market business accounting solution that uses Microsoft SQL Server to store data. The starter pack includes core financials and distribution features enabling customers to get control and insight over their finances, pay and manage employees, and buy and sell goods and services.



Formerly Solomon, Microsoft Dynamics SL is for project-driven small and medium-sized businesses that includes applications for financial management, project management and accounting, distribution, field service, payroll, e-business, and more.

Crestwood

With the threat of malware and ransomware on the rise, one way to stay protected is with the Crestwood Cloud. As a Gold Certified Microsoft Cloud Solution Provider, Crestwood has your back, we offer a simple and low-cost backup service that can save your business.

Here are some of the great features and built-in services you get with the Crestwood Cloud:

- Admin access to your data
- Unrivaled security & state of the art firewalls
- Single tenants no sharing of hardware resources
- Dependable backups
- Trustworthy connectivity
- Unlimited space allocation

- Administration services
- Monitoring 24 x 7
- Access anywhere, anytime, from any device
- Apps work across multiple monitors
- RemoteApp: Easy 1-click access to Apps

Crestwood has developed several add-on packages that extend the functionality of Acumatica.



Elevate your financial management with ConCurrent, Crestwood Associates' innovative tool, bridging Concur with Acumatica Cloud ERP. This seamless integration streamlines your financial processes, enhancing Acumatica financials and expenditure oversight.



See all collections data at once and fully automate your Collections Anagement collection activities



Upload the latest lockbox file and automatically create and apply payments.



View calculations and payout totals all



SERVICES

Discover and Advise

We advise key stakeholders on which technology solutions will have the greatest impact on their business goals by reviewing their system and processes. We then quantify the goals and map out a plan for action to achieve them.

Improve and Sustain

We don't disappear once your system is up and running. Whether you have a newly deployed solution, or your business is growing and you need more features, or you've added staff, we've got you covered.

Build and Deploy

With business goals identified, and system specifications documented, we build and deploy your solution ensuring a successful project and maximum user adoption.

Services and Resources

As a Crestwood client, you get a variety of resources to help you stay up to speed in an ever growing and changing world of technology; newsletters, events, webinars, and more.

Learn more and request a consultation with our ERP Experts at crestwood.com

Crestwood Associates LLC

TRUE EXPERTS. SOFTWARE THAT WORKS. NO HIDDEN FEES.