



The most cost effective solution in the market for **Vendor Onboarding** automation.



# Radically reduce past procurement pains



**UPDATING SPREADSHEETS** 



**MANAGING STEPS VIA EMAIL** 



FINDING THE **RIGHT PDF'S** 



PILES OF **PAPERWORK** 



**EXPLAINING.** REPEATING.



# Turn effort into *efficient*



**AUTO-POPULATED DIGITAL FORMS** 



**COLLABORATIVE WORKFLOWS** 



**E-SIGNATURES** - NO PRINTING



**CLEAN, VALID DATA** - NO PAPERWORK



**BUILT-IN GUIDANCE** CORRESPONDENCE

#### PROCUREMENT PROCESS AUTOMATION

### Easier, Faster, Clearer, Consistent.



#### **SETUP** instantly

Activate preset processes & quickly customise, or create your own.



#### **COLLECT** *efficiently*

Smart-forms make data clear and clean, and automated steps makes things move, hands-free.



#### **VERIFY** seamlessly

Instant auto-check company or ID data against official sources like banks or utility providers.



#### **SIGN** digitally

with accountability and transparent audit trails. No need for pen and paper.



#### **PROCESS** automagically

Finished and 'filed' with consistent actions and reliable records



#### WHY AUTOPILOT

## Built for less hassle and better results



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#### **AUTO-VERIFICATION**

Configure processes to seamlessly connect with official identity sources

#### to AUTO-INSERT OR AUTO-**VALIDATE NEW VENDOR DATA:**

Bank account verification Company data verification Credit checks Other customized options`

#### **TASK & EMAIL INTEGRATION**

Integrates with your task and email systems to **ENABLE AUTOMATED**, **HANDS-FREE MESSAGING AND MOMENTUM IN YOUR ONBOARDING PROCESSES.** 

Notifications, reminders and confirmations make sure everyone knows what actions are complete or what needs to happen next.

#### REPORTING DASHBOARDS

Highly configurable and scalable Reporting dashboard, for **INSTANT OVERVIEW OR INSIGHTS INTO EVERYTHING GOING ON.** 

Finally a simple, single source for Monitoring and Managing all vendor applications and progress in each process.

#### PUT YOUR PROCUREMENT ON AUTOPILOT

## Works wherever and *however* you need it to.



#### **GREAT TO USE**

Simple enough to start.

More powerful as you progress.



#### **MOBILE READY**

Works seamlessly across your devices to keep business flowing, wherever you are.



#### **CLOUD-BASED**

No custom hardware.
No expensive
enterprise installations.
Fully secure,



#### SUSTAINABLY PRICED

No more paying for what you don't use. Monthly transactional billing allows you to scale up or scale down with business needs.



"(using Autopilot) We have had a massive reduction in the time it takes to onboard our customers, dropping from 10 days to less than 2 days. So, from a service delivery standpoint, Autopilot has had a huge impact. ../ In the past with our manual process, our team was terrified of making mistakes. Now, we thrive on the level of service we can provide."

RYAN MARTYN
SYNTECH DISTRIBUTION (PTY) LTD.

View the full story via tinyurl.com/AP-syntech

#### **AUTOMATE BUSINESS TODAY**

TransFORM your Vendor Onboarding processes and make work business FLOW

