

Copilot for Microsoft 365 – Security and Readiness assessment

Identify data exposure and de-risk Copilot adoption



Copilot for Microsoft 365 presents a huge opportunity...



64% 3x

of people have struggled with finding time and energy to get their work done.

Amount by which time spent in Microsoft Teams meetings and calls has increased per week since February 2020.

70%

Share of people who would delegate as much as possible to Al to lessen their workloads.

Copilot potential



Amplify human creativity and innovation



Harness a new wave of productivity



Trust in responsible, secure Al from Microsoft



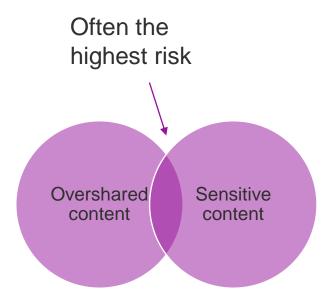
Embed generative AI into the flow of work

...but the data exposure risk is real



Key questions before deploying Copilot for Microsoft 365:





Copilot prompts your employees may try



Who gets the highest salary in my team?

Are any redundancies or cost reduction programmes underway?

What are the performance ratings for my division?

Are any mergers or acquisitions planned?

Which employees were in a disciplinary process in the last two years?

Our methodology



Prepare	Assess	Report	Prime
 Prepare the environment for audit Establish current licensing relevant to Microsoft information protection tools Determine audit tooling approach based on E3/E5/Purview licensing and environmental factors 	 Holdentify sensitive data using our established Microsoft Purview approaches Holdentify overshared content using SharePoint Premium tools (for E5 customers) and custom scripts and tools (for E3 and E5 customers) Establish where sensitive data may be overshared 	 Generation of data exposure report – covering sensitive data types, locations, and instances of oversharing Generation of summary report – covering Copilot risks and required steps before launch 	 + Playback of findings + Establish remediation approach for data governance issues + Arm stakeholders with a clear roadmap for launching Copilot for Microsoft 365

Security and Readiness assessment deliverables



Overshared and sensitive data report



Understand your data risk:

- + Identification of sensitive data types, locations, and owners
- Identification of overshared data poorlygoverned sharing and permissions management

Apps/licensing readiness report



Understand your posture for other Copilot prerequisites:

- + Licensing readiness
- + Application deployment readiness

Recommended steps report and roadmap



Understand your next steps:

- + Findings and recommendations from our analysis
- Roadmap for remediation and overall
 Copilot deployment

Other Copilot services from Advania



Envisioning

- + Copilot for Microsoft 365 Art of the Possible Workshop
- + Use case identification
- + Persona identification

Business case

- + Business/value case development
- + Strategic benefit mapping
- + Financial ROI modelling

Readiness

- + Copilot for Microsoft 365
 Readiness Assessment
 (this offering)
- + Data security remediation
- + Internal comms support

Implementation

- + Full implementation design
- + Launch planning
- + Adoption & Change Management
- Extensibility FastStart custom
 plugin/integration developme
 nt to integrate HR platforms,
 line-of-business apps,
 custom data sources and
 more

Why Advania?





We know this space – we're working with many organisations on their Al journey and have worked with Microsoft Al and the underlying platforms for years



We have "Preferred" status in Microsoft's Content Al Partner Programme – giving us early access to new features and roadmap info (1 of 20 globally)



We were part of the Microsoft 365 Copilot Early Access Programme (one of the few organisations globally)



We are a Microsoft prioritised partner in the UK for Copilot implementation services (1 of 2)



We have a strong heritage and extensive capability across Teams, the Power Platform, SharePoint, and Microsoft Syntex

