

## POWER BI + BROOKSOURCE

### OBJECTIVE

Our Fortune 500 Energy Generation client was lacking visibility, structure, and data visualization models on their largest customer reports and portfolios. Due to all reports being generated manually, our client was experiencing significant delays in providing these reports to their growing customer base and didn't have a path forward to optimize their legacy reporting methods. Brooksource was leveraged to automate and improve the overall gathering of generation, load, and emission information required to support their customer reporting processes and develop custom reporting dashboards.

### OUR SOLUTION

1

#### Initial Assessment

Environment Assessment

Identified areas to be customized

Created automation roadmap

2

#### Execution

Automate manual processes for gathering generation and usage data

Develop high-performance data visualizations, reports, and dashboards

Improve existing legacy reports and processes

3

#### Long-Term Approach

Documentation Creation

Developed process improvement efforts

Drive adoption of standard processes and procedures

### RESULTS

- ▶ Microsoft Fully Funded Engagement
- ▶ Automated **98** Reports in 1st year
- ▶ **54%** Cost Reduction
- ▶ Consolidated Reporting Data & Developed Custom Reporting Dashboards

### MICROSOFT PARTNERSHIP ADVANTAGE



Coengagement



Right-to-Hire  
Talent



Funding  
Eligibility