



# LIGHTHOUSE

## Microsoft Copilot Legal & Compliance Readiness Assessment

Microsoft Copilot is a powerful new AI companion designed to optimize enterprise operations. This legal and compliance assessment helps identify potential information protection and data governance gaps and concerns so your organization can be prepared to safely and more easily meet these challenges and expedite Copilot deployment.

### Overview



#### ANALYSIS

Expert analysis that ensures deployment is optimal, meets legal and compliance requirements, and positioned to manage on-going risks as the technology changes and Copilot use and adoption grow.



#### TESTING PLAN

Develop and execute a comprehensive testing plan to evaluate Copilot use cases within Microsoft 365, focusing on information protection.



#### RECOMMENDATIONS

Provide recommendations report to efficiently implement Copilot, ensuring retention, preservation, data collection, data protection, risk mitigation, and evergreen maintenance strategy.

### The importance of Copilot readiness

Lighthouse understands the unique challenges that companies face when deploying AI technology, particularly given today's rapidly evolving legal and regulatory landscape. With the launch of Microsoft Copilot, organizations face a myriad issues that must be resolved to ensure an optimal, secure and legally compliant deployment. This Copilot assessment eases the process and is designed to provide you with the insights, recommendations and deployment strategy needed to navigate this transition seamlessly. The recommended deployment plan will take into account your organization's business requirements, as well as legal, e-discovery, compliance, information protection and privacy risks at play.

- Review with appropriate stakeholders the company's vision and strategy for Copilot, including (if available) internal deployment roadmap.
- Review current deployment of EXO, SPO, OneDrive for Business, & Teams.
- Review current deployment of Microsoft Purview, and/or Syntex, SharePoint Advanced Management across workloads.
- Identify use cases, including persona, department, business unit, regional, and any other criteria under consideration for Copilot deployment.
- Conduct deep dive sessions with stakeholders to review Copilot business/end-user functionality.
- Consulting support and design structure for permissioning, configuration, org wide education, and implementation.



## Why Lighthouse?

For more than 25 years, Lighthouse has been providing global security and compliance advisory solutions combining decades of industry experience and best practices with leading edge technology driven approaches to help organizations confidently achieve scalable, practical success.

Our unique expertise in security, compliance, and legal together with deep expertise in the Microsoft M365 and Purview technologies results in a full breadth of Microsoft security and compliance offerings and a track record of collaboratively supporting Security, Compliance, IT, and Legal business decision makers for measurable results.

## Our Expertise

### ADVISORY PILLARS

- Information Protection & Privacy
- Records & Information Management
- eDiscovery
- Legacy Data

### MICROSOFT PRODUCTS

- Purview Information Protection & Governance
- Purview eDiscovery & Audit
- Purview Insider Risk Management
- Purview Records Management & Data Life Cycle Management
- Syntex
- Priva

## Recognition

At Lighthouse we continue to innovate our solutions to keep pace with the evolution of Microsoft product capabilities and the security and compliance ecosystem while elevating the customer experience. Our success and leadership in the Microsoft security and compliance space is evidenced by our inclusion within the **Microsoft Intelligent Security Association** and repeated awards for customer service, leadership, and technology innovation.

### Learn More

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## Preferred

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