



# Vena for Microsoft Dynamics 365 Business Central

Easily import Microsoft Dynamics 365 Business Central financial data into Vena's CubeFLEX™ Technology to support your financial forecasting, budgeting and reporting needs. Get started quickly with a simple set up that you can manage yourself — all while protecting your data with enterprise-grade security capabilities.

## Key Features



**Drive optimal performance with automated data loads.** Powered by the connector's direct API integration, data loads are fast and reliable, empowering you to quickly and easily integrate your data



**Get started quickly.** Get up and running in no time with data feeds that are easy to set up with straightforward steps



**Generate fast results with your Business Central Data.** Get up and running and start generating results in no time with a prescriptive approach for finance-led planning



**Unlock the potential in your Business Central Data.** Vena keeps processes like forecasting, modeling and budgeting in Excel—natively integrated in the Vena Platform—with actuals powered by your Business Central data

## How Does It Work?

The Vena Microsoft Dynamics 365 Business Central Connector is a purpose-built native integration between the Vena Complete Planning Platform and Microsoft Dynamics 365 Business Central.

Setting up your Microsoft Dynamics 365 Business Central connection is quick and easy and based on your requirements.

**Integrate on your terms. Your Microsoft Dynamics 365 Business Central connection can be brought into Vena using three integration methods:**



**The native API  
Business Central  
Connector**



**The Vena  
Public API**



**Using Extract Transform  
Load (ETL) and flat files  
(Excel, CSV)**

## How Vena Partners With You

**Vena or your Vena Services Partner provides best practices throughout the process and works with your team to determine the appropriate data integration method based on your requirements.**

If the native API Business Central Connector or the ETL Connector is determined to be the best integration method Vena or your Vena Services Partner will work with your team to:

- Review Vena and Business Central integration requirements
- Configure the Vena Business Central Connector
- Load data into Vena
- Guide you through best practices to validate source data

### We need your team to:

- ✓ Provide a resource with knowledge and understanding of Business Central
- ✓ Ensure the resource can identify objects and tables required for integration to bring over the required data
- ✓ Ensure the resource has permission to install extensions in your Business Central instance
- ✓ Validate completeness and integrity of the data
- ✓ Provide one-time non-transactional historical data into csv if leveraging the ETL connector



## STANDARD INTEGRATION FIELDS AND OBJECTS

The fields available through our connector provide what is required for building core financial reports and doing account-level financial planning, plus additional transaction-level data for drill down detail.

### General Ledger (GL) Data Type

ID	VAT Amount	VAT Prod. Posting Group	Shortcut_Dimension_3_Code
Amount	Business Unit Code	Additional-Currency Amount	Shortcut_Dimension_4_Code
Currency	Reason Code	Additional Currency	Shortcut_Dimension_5_Code
Company ID	Bal. Account Type	VAT Date	Shortcut_Dimension_6_Code
Company Name	Transaction No.	Dimension Set ID	Shortcut_Dimension_7_Code
Comment	Source Type	Count of Dimension Changes	Shortcut_Dimension_8_Code
Credit Amount	Source No.	Prod. Order No.	Source (journal type)
Debit Amount	Tax Area Code	FA Entry Type	User ID
Description	Tax Liable	FA Entry No.	Last Modified DateTime
Document Date	Tax Group Code	Global_Dimension_1_Code	
Document No.	Use Tax	Global_Dimension_2_Code	
Document Type	VAT Bus. Posting Group		
Entry No.			
External Document No.			
G/L Account Name			
G/L Account No.			
Gen. Bus. Posting Group			
Gen. Posting Type			
Gen. Prod. Posting Group			
Job No.			
Journal Batch Name			
No. Series			
Posting Date			
Quantity			

### Trial Balance Data Type

G/L Account Name	Global_Dimension_2_Code
G/L Account No.	Shortcut_Dimension_3_code
Account type	Shortcut_Dimension_4_code
Company ID	Shortcut_Dimension_5_code
Company Name	Shortcut_Dimension_6_code
Currency	Shortcut_Dimension_7_code
EndingBalance*	Shortcut_Dimension_8_code
Date filter**	Dimension Set ID
Global_Dimension_1_Code	

## ADDITIONAL DETAILS

Use the Vena native API Connector for integrating your financial data in Vena from Business Central. For more customized Business Central implementations leverage our easy- to- use Public Import API which is compatible with MSFT custom APIs.