# **Microsoft 365 Copilot Readiness Assessment**



The Cloud Collective's Copilot Readiness Assessment is the critical leg up you need to ensure you're ready to soar to new heights with Microsoft's game changing Al.

## Why do you need the Microsoft 365 Copilot Assessment?

Al holds the opportunity to give you a critical advantage in your operations. Ensuring your environment is prepared for Copilot's is critical to giving you a head start. As part of this assessment, we will conduct a review across all the technical requirements, controls, data integration, data privacy and security considerations to ensure readiness for Microsoft 365 Copilot. This enables your organisation to confidently determine the next steps in enabling Microsoft 365 Copilot by identifying gaps, providing recommendations and guidance on maximising the return on the investment made in Microsoft 365 and Copilot.



## What is the Microsoft 365 Copilot Readiness Assessment?

The Cloud Collective Microsoft 365 Copilot Assessment is a review performed in accordance with Microsoft best practices that includes recommendations to ensure your organisation and its data and security controls are ready for Microsoft 365 Copilot.

### AS PART OF THE ASSESSMENT, OUR CONSULTANT WILL ADDRESS ELEMENTS SUCH AS:

- Review how your organisation is using Microsoft 365 services
- Review information architecture and Microsoft 365 Enterprise App Readiness
- Review external data integration, configuration and extensibility requirements
- Review security and data protection controls
- Understand future Microsoft 365 Copilot productivity goals.

### How do we do it?

The assessment is prepared by Microsoft 365 certified consultants with a deep understanding of Microsoft 365 Copilot.

#### **KEY ACTIVITIES**

- A workshop is conducted to understand your use cases, current M365 usage, data integration requirements, security controls, regulatory requirements and future state of Microsoft 365 Copilot
- A review of the external data sources and M365 environment is completed
- Copilot configuration, extensibility, security and compliance best practice recommendations are prepared based on the assessment
- Recommendations on how to ensure you are copilot ready and maximise your investment in Microsoft 365 copilot are presented.









# **Microsoft 365 Copilot** Readiness Assessment



Quick, successful adoption of Microsoft 365 Copilot will be a major competitive differentiator for organisations across all industries. Not preparing your organisation for Copilot puts you a step behind your competition and can lead to significant data risks if your environment is not set up properly. We're here to work together to build your confidence in AI and the unlock the potential it holds for your organisation.



Identify & define scope



Review existing M365 Services



Review information architecture & external data integration



Review security & data protection controls



Construct insights into organisational readiness



Prioritise findings, recommendations & industry standard guidance

## What do you get?

Documented Microsoft 365 Copilot Assessment and report containing current state and recommendations and industry standard guidance to successfully adopt and extend Microsoft 365 Copilot.

### **Estimated Effort**

10 days. Final Statement of Work details will be mutually agreed upon by the Client and the Cloud Collective.

## **MCI Eligibility**

We're qualified to run the Microsoft funded 365 Copilot Workshop as part of our Cloud Readiness Assessment. Talk to us or your Microsoft Account team to find out if you qualify.

## **Technical Aspects**

Grasp how Microsoft enables you to augment Copilots, and comprehend the data security measures that should be in place for effective adoption.

- Information Architecture
- External system data integration approach
- Copilot extensions and plugins
- SharePoint and OneDrive Policies
- **Data Loss Prevention**
- Multi-Factor Authentication
- Microsoft Purview Information Protection
- **Conditional Access**
- Mobile Applications Management & App Protection

## Microsoft 365 Copilot Readiness Assessment (10 days)

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