



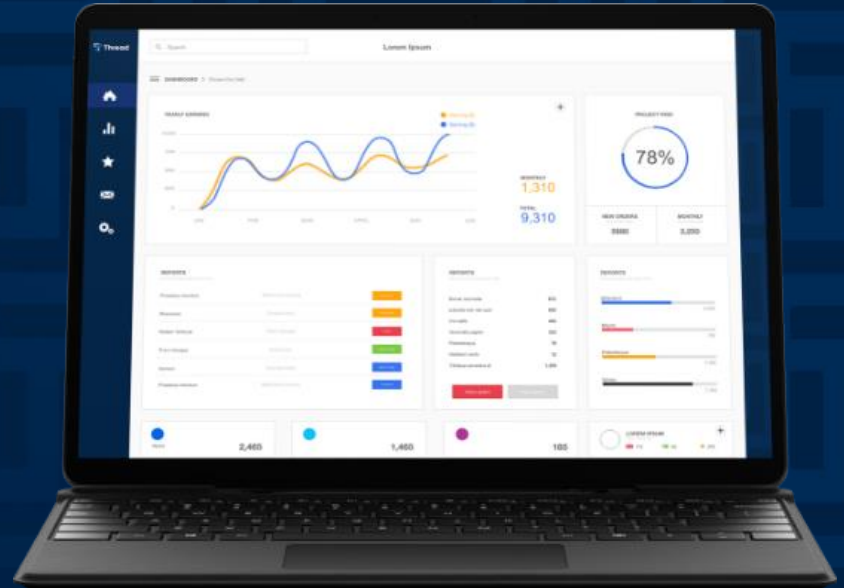
Click to add text

**Title of presentation goes
here over 1 or 2 lines**

22 January 2022

The world's only case management software fully built in Microsoft.

The familiarity, power and security of Microsoft, with an interface, and suite of functions, specifically for legal.



Beyond just integration. This is case management in Microsoft 365.
Everything you need, **together**, in one easy-to-use system.



- All you need to manage a client, case or project, in one system.
- All your related Microsoft emails, documents, files and folders, in one system.
- All your Microsoft tools, in one system.
- Zero duplication. Zero timewasting.



“

Thread has cut out so much paperwork and helps us to run a more efficient business, shortening processes, with less unnecessary communication.

- Stephen Fitzpatrick,
Peter Fitzpatrick Legal Cost Accountants

Pf.

Who uses Thread?



Legal practices
from 1 to 100.



Handling high
case volumes.

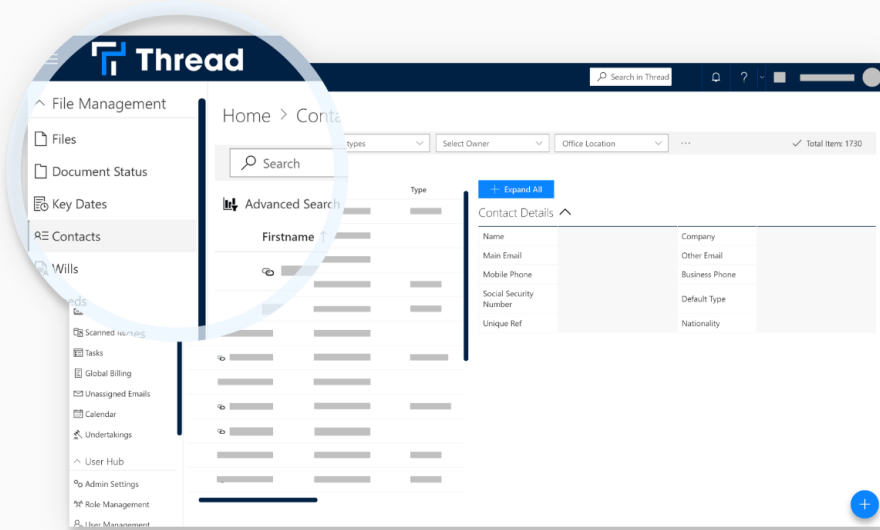


Already using
Microsoft 365.

WHY THREAD

**Everything you do today,
just easier, smarter and faster.**

WHY THREAD



Easy to use design templates, task automation and reporting.

- Automate complex legal tasks.
- Native flexibility with custom fields cater for specific business rules.
- Freeing up your valuable time.

WHY THREAD



Familiarity of Microsoft

As an extension of Microsoft 365, you'll enjoy the ease and speed of using familiar interfaces and functions.

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Security by Microsoft

All your document and email data remains safely stored in your existing Microsoft Office 365 account, the data is not duplicated to Thread and all data remains fully protected by Microsoft's security.

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Future Proofed

Built-in-Microsoft, you will benefit directly and immediately from all Microsoft's new functionality, integrations and upgrades.

FEATURES & FUNCTIONALITY

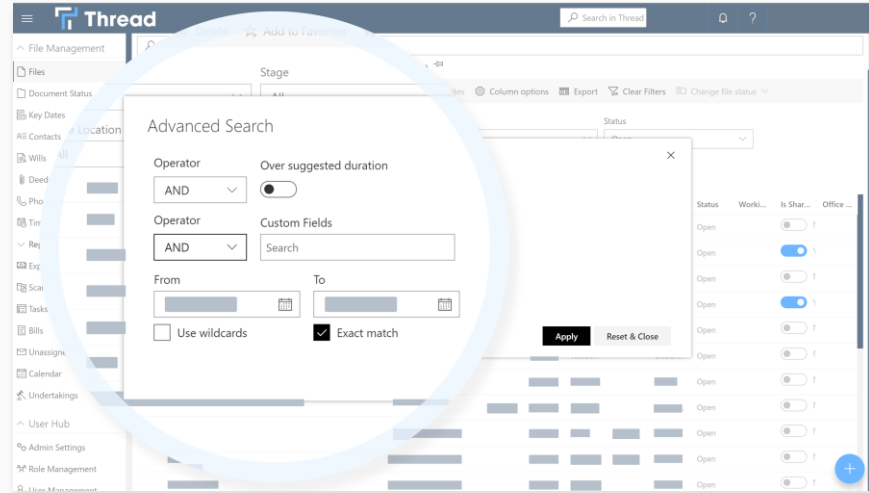
**All the functionality you need to
manage a client, case or project.**

FEATURES & FUNCTIONALITY

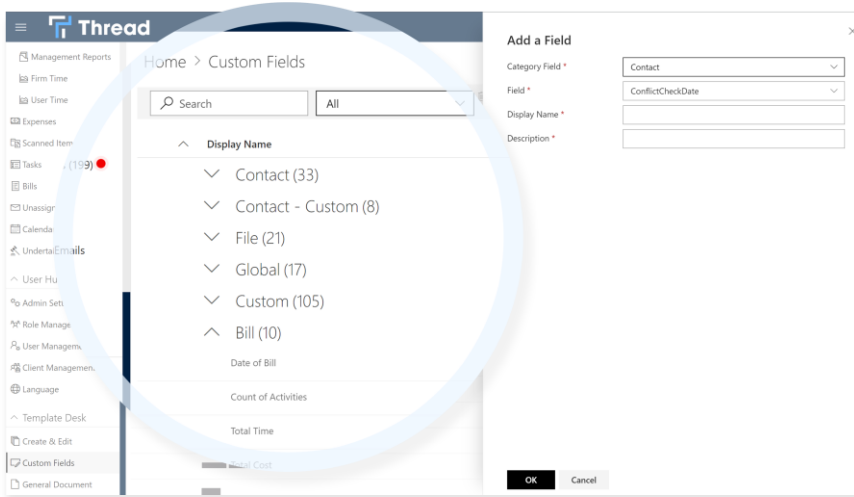


Smart Search

Instantly search your entire system with any simple word, phrase or number.



FEATURES & FUNCTIONALITY



Custom Fields

Create Custom Fields unique to your practice, to optimise your workflow within Thread Legal.

The Value Thread Delivers



Drive productivity

All you need for your case drawn to one window. Fully integrated Outlook. The Microsoft tools you're already familiar with. Faster, smarter, easier work.



Increase profitability

Let technology do more of the work – especially recording, tracking, sharing, reminding and billing. Increase automation, reduce admin overhead, move people to higher value work.



Strengthen practice management

Gain a deeper and clearer view into how your practice operates. Powerful, customisable reporting, including Microsoft Power BI reporting, featuring real-time access to data. Build a true, clear picture, for more fully informed decision making.



Increase motivation

Empower your people with an easier, faster, smarter case management system. One that integrates all the Microsoft tools they're already familiar and helps them to drive their own effectiveness, productivity and billing.



Increase

- ✓ Profitability
- ✓ Billable Time
- ✓ Productivity
- ✓ Service Quality
- ✓ Motivation
- ✓ Security



Decrease

- ✓ Administration
- ✓ Time Wasting
- ✓ Duplication
- ✓ Errors
- ✓ Risk

“

There's an ease and a speed with Thread. It's instantaneous.

- William Clarke, Clarke Jeffers

IMPLEMENTATION & SUPPORT

A super-easy transition led by an expert team, backed by ongoing guidance and support.

Implementation

DISCOVERY

Understanding your needs

We identify your needs, pain points and opportunities, then shape a solution that will best support and strengthen your practice.

TAILORED DEMO

How Thread can help you

We'll tailor a demo to your needs, showing you the features and functionality most relevant to your practice.

PROPOSAL

All fees clearly mapped out

We'll map out all your set-up fees, including data migration, configuration, managed go-live and complete training, and your recurring subscription costs.

IMPLEMENTATION

Led by a dedicated Project Manager

Liaising with your IT team, we'll complete all system configuration, naming convention application, template styling, data preparation, data migration and testing.

TRAINING & GO-LIVE

Tailored training. Measured go-live.

We provide tailored training for all your team, with a measured and fully supported go-live.

“

Thread went over and above for the implementation. They really found out about how the office operates and made us feel very comfortable. Any concerns were taken care of.

- Emma Leahy, Frank Buttimer Solicitors



User Support

A dedicated, expert support team ready to help. Direct phone access or ticket submissions.

Thread Academy

A knowledge based packed with detailed Thread resources including explainer videos, articles, guides and more. For 24/7, online learning.

The world's only case management software fully built in Microsoft.



E sales@threadsoftware.ie

W threadsoftware.ie