

## E-Discovery Assessment



## Centralize & Simplify E-Discovery

## **HOW IT WORKS:**

Our team will provide expert analysis and recommendation around your existing e-discovery environment, data processes, and a future state plan for your organization.

At the end of this engagement, our team will provide next-step actions in order to simplify and centralize your e-discovery.



**STEP 1 - Process Review:** Review existing E-Discovery processes, understand the data landscape, and how ediscovery data is handled



**STEP 2 - Technical Environment Review:** Technical review of e-discovery tools and integrations with email and collaboration applications



**STEP 3 - Define Workflows:** Evaluate templates, control validation and data process flow across all matter types and formats



STEP 4 - Process Design: Future state plan for Advanced E-Discovery, process flows, templates, reminders, and controls which fuel the BDO exclusive Athenagy™ dashboards

Athenagy™ is the only business intelligence dashboard application that leverages Microsoft 365's Advanced E-Discovery + RelativityOne, to create a better together story for legal professionals.

## Recommendations

- E-discovery processes and workflows
- Optimize control processes
- Streamline data storage and flow
- Recommendations for roles, access, and security model