

# **Microsoft Purview Information Protection Roadmap**

## Your Roadmap to a Successful Data Protection Program with Microsoft

It is critical to implement an information protection strategy that not only meets your internal security objectives, but also addresses new and emerging compliance and privacy requirements. Microsoft Purview Information Protection provides a comprehensive set of capabilities to help your organization protect sensitive data throughout its entire lifecycle – across devices, apps, cloud services, on-premises.

Protiviti's Microsoft Purview Information Protection Roadmap provides an actionable plan and high-level view to move towards a successful Data Protection program with Microsoft Purview. This is accomplished through a strategic assessment of readiness as it relates to their Microsoft 365 environment, current state of their content labelling and policies, and existing software that will impact decisions moving forward.

"When we launched Microsoft 365 across our large, global organization, it was important that our systems and data were secure. Microsoft Purview Information Protection and Protiviti has given us confidence in that."

- Financial Services Organization

## **Roadmap Overview**



#### Roadmap Objectives

- Build an understanding of business, security, compliance and legal objectives and how Microsoft Purview Information Protection can meet those objectives
- Document and plan for how Microsoft Purview Information Protection interacts with (communications, monitoring, security, collaboration) existing application, infrastructure, mobile, and other IT / business solutions in the organization
- Create a recommended alignment of multiple stakeholder groups that own and/or will be impacted with the rollout



## **Roadmap Output**

- Planning Workshop Pre-Questionnaire
- Post Workshop client data protection, classification and DLP standards or policies maturity with related prioritization and risks
- Microsoft Purview Information Protection Prioritized Roadmap Presentation
- Initial Initiatives Prioritization and Implementation Proposal

## Protiviti's Microsoft Purview Information Protection Roadmap

Protiviti will assess your information protection readiness as it relates to their Microsoft 365 environment and provide industry leading recommendations and roadmap for deployment and configuration of Microsoft Purview Information Protection.



#### **Workshops Planning Initiation**

- Work with Client team to finalize the initial initiatives to be included in the virtual workshops. The initiatives include, but are not limited, to Microsoft Purview Information Protection enablement and Microsoft 365 E5 technical gap analysis.
- Create workshop agendas and schedule with attendees from key business teams/divisions
- Prepare and distribute a pre-workshop questionnaire to assess existing business objectives, technological direction, current deployment, and key requirements for the sessions



#### **Planning Workshops**

Facilitate workshops with Client's key stakeholders, departments/groups (as appropriate) to collect information in order to:

- Discover Client current state of data classification and rights management
- · Review dependencies on other ongoing security projects, initiatives, and architectures
- Understand Client data protection, classification, and DLP standards or policies
- · Build awareness of Purview capabilities across the licensing suite
- Discuss desired potential custom solutions to address specific needs of Client which Microsoft Purview Information Protection may be able to address
- Identify Client prioritization and related risks for future implementation
- Identify Information Protection opportunities aligned to Client need



#### Roadmap & Presentation

- Prepare for an Executive presentation to provide a summary of the findings and results of the workshops and our recommended phased approach, and high-level roadmap for Client's short- and long-term adoption and implementation
- Based on the direction provided by the Client, Protiviti will provide a detailed proposal(s) for the next phases of Implementation including effort, scope, and priority

Contact us today to schedule your Microsoft Purview Information Protection Roadmap!



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