



# OneVueX – Advanced AI Technology for the Financial Services Industry

Q4 2023

Economic pressures and competitive challenges require the financial services industry to develop more personalized, innovative services to manage customers’ financial health and achieve their goals. New, digitally agile, financial tech firms; an explosion of new data and access points; growing collaborative experiences; and increased cyberthreats require innovative financial platforms and services to connect and protect every facet of investors’ lives. In the age of AI, transformative technologies like Cloud and generative AI have quickened the pace for AI | Digital transformation – creating greater operational agility; more optimal work processes; and advanced security measures incorporating Zero Trust policies protecting people, data, and devices from advanced cyberthreats.

**OneVueX and Microsoft Solutions** provide financial organizations the technology and innovation they need, creating personalized, dynamic digital offerings their clients seek. OneVueX makes it easy to achieve digital strategies with more complete business outcomes, delivering advanced computing power that is easy to use, customizable, adaptable to change, and secure, with less IT maintenance and operational expense.

## OneVueX Unified Systems – Advanced Technology for the Financial Industry

OneVueX is a **secure AI driven digital knowledge network and productivity content center** that intelligently integrates data, content, insights, and technology innovations like GenAI, displaying combined results through a single interface. With OneVueX, **generate ideas and content faster, complete time-consuming tasks, and gain AI driven insights with advanced security incorporating Zero Trust strategies.** Experience up to 40% more productive teams, easily adopt innovative technology, reduce IT expenses, and achieve adaptable, flexible systems, with powerful security that protects information wherever it resides.

OneVueX Unified Systems makes it easier to **outperform, outthink, and out innovate**, with powerful AI, integration tools, and security at the speed of AI.



Integrate information – on-premises to cloud



AI and enterprise search, finds info in all connected systems



Expand client engagement with secure remote access



Ensure employees, clients and systems are secure



# What Your Business Can Achieve with OneVuex



OneVuex Unified Systems seamlessly integrates most computing solutions with flexibility to easily customize systems to meet your specific needs. OneVuex expands the capabilities of new and existing technology producing greater functionalities, insights, and results while eliminating older, more costly systems.

## Picture this



Innovation and productivity are challenging if you can't find, access, relate, or share information or easily integrate modern technologies.



You experience difficulties collaborating, gaining project insights, or providing clients the tools and capabilities they need for success.



You struggle with safety and security in apps, platforms, devices, and the organization.

## With OneVuex Unified Systems and Microsoft Solutions

### Achieve customized solutions, enterprise search, and collaboration:

- **Generate better ideas and results** with integrated apps, platforms, and systems like M365, Microsoft Copilot, SQL, IBM, Oracle, SAP, Salesforce, etc., specific to your business needs.
- **Accelerate productivity and innovation**, accessing, sharing, and working with information in all connected solutions (on-premises to cloud) with powerful AI.
- **Stop searching, just ask OneVuex** to find all related information with **AI, Digital Subject Cards, and Topic Pages** without remembering filenames or their location.
- **Experience at least 40% greater productivity** with teams that collaborate across multiple environments, incorporating AI tools for greater, more confident results.

### Work smarter with greater vision working anywhere on any device:

- **Work fluently across systems**, accessing all connected solutions **with controlled access** from a single familiar interface and one log-in.
- **Stay connected to teams and operations regardless of location** with a 360° view of systems and operations, synched across devices in real-time.
- **Achieve greater insights and transparency** with a complete view of the organization, with real-time analytics and business intelligence reports live streamed in custom dashboards.
- **Experience greater productivity** with **AI, Digital Subject Cards, and automated Topic Pages** that connect related sources of information for faster accessibility.

### Protect your organization at the speed of AI with Zero Trust Architecture:

- **Work safely**, managing projects on most devices, assured that information in all environments is protected, on-premises to cloud.
- **Experience unmatched security** with the integration of multiple Microsoft security systems, including Microsoft Security Copilot – advanced security with AI and Zero Trust architecture, securing endpoints, end users, and infrastructure from on-premises to multi-cloud environments.
- **Protect all connected systems and devices** from cyberthreats like malware, phishing, ransomware, and viruses.
- **Monitor devices and people for added safety** with multiple layers of security, including geolocation, meeting all compliance standards.

Visit our website at <https://onevuex.com> to see how OneVuex Unified Systems creates customized solutions to transform your business with AI innovations designed for the **Modern Financial Industry**.