Optimise your environment for Microsoft 365 Copilot

ENGAGE SQUARED

Services overview

Not preparing your organisation and using AI tools that aren't built for the enterprise inadvertently puts sensitive business data at risk. As your organisation adopts AI, you want to be confident that your data is secure.

Currently, Copilot inherits your existing Microsoft 365 security, privacy, identity and compliance policies. Your data is logically isolated and protected within your M365 tenant, and always within your control. To ensure that you unlock the most value from Copilot, we can review your existing technical environment and provide recommendations on steps you should take to be ready for Copilot.

Choose from four modules:

1. **Plan you migration** – Copilot will only work with data that is in the cloud. We'll map out your current on prem and/or legacy systems and design a pathway to migrate your data and information
2. **Security uplift** - Review your information security settings and sensitive data controls. Identify gaps and provide recommendations for an uplift to your information security before it's exposed to AI.
3. **Content governance** - Review existing content and governance controls, create content governance plan/strategy
4. **3rd party integration** - Explore making data in 3rd party systems visible to Copilot by integrating using M365 Graph Connectors (e.g. ServiceNow, Confluence etc.)

Our approach

Discovery

- Technical discovery (aligned to module/s you choose etc.)
- Desktop research (permissions etc.)
- Planning & requirements workshops

Findings report

- Using insights gathered in our discovery phase, we'll present back our initial findings and recommendations to your team

Finalise the plan

- We'll finalise your Copilot technical implementation plan using the recommendations presented during our engagement

Expected outcomes

➢ **Recommended activities** to help prepare your technical environment
➢ **A technical implementation plan** outlining potential workstreams and dependencies with **clear next steps**

Project pathway

Timeframe

4-6 weeks

Investment

Pricing dependent on scope

Suitable for

Any organisation who wants to implement generative AI

About Engage Squared

Engage Squared is an Australian-based Microsoft Solutions Partner. We're Modern Work Specialists that have been named as the 2021 Partner of the Year for Australia and won the global Employee Experience award in 2022. We specialise in creating **<people> friendly technology**.

We've implemented hundreds of intranets and integrated digital solutions, which means we have both the experience and the knowledge to design innovative solutions with real business value. We are passionate about the digital workplace and how that directly relates to employee experience. We start by understanding your business, your pain points, your goals, and your vision. We translate these pieces into strategies and solutions with your employees and organisational goal at top of mind.

Contact us

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