



Dynamics CRM to Dynamics 365 Migration Assessment with Cloud Intel



Do you run an older version of Dynamics CRM and consider upgrading? Cloud Intel can help you!

Don't miss out on the new enhancements offered by the latest version of cloud-based Dynamics 365, including sales relationship intelligence, enhanced business processes, enhanced mobile enablement, project service automation, field services and customer insights, and powerful business intelligence tools.

Moving critical applications such as Dynamics CRM requires careful planning and consideration, and Cloud Intel's assessment is the first step in achieving success. It helps you through each and every step to ensure a smooth transition with no disruption to your business.

Give Your Business a Boost with Cloud Intel

Cloud Intel facilitates Dynamics CRM to Dynamics 365 Migration Assessment, through which it evaluates all aspects of your current deployments, including reports, third-party solutions, custom integrations, and infrastructure.

Its comprehensive checklist of critical items, including **licensing costs, data migration, solution compatibility, reporting, security, storage requirements,** etc., ultimately provides a clear and concise roadmap for successful migration, AI-based recommendations, and next steps to help you make an informed decision.



Key Deliverables

- Discovery
- Assessment
- > Gap and Solution Analysis
- Upgrade Scope Document
- ➤ Benefit & Security Analysis
- Financial Overview
- > Timeline and Roadmap
- Executive Summary
- Next Steps

Don't get left behind; partner with us to keep up with the latest version of Dynamics 365!