

Dynamics 365 Finance and Operations

1-Hour Assessment

SUMMARY

Our **1-hour assessment of Dynamics 365 Finance and Operations** aims to evaluate your financial systems, pinpoint areas of improvement, and provide tailored recommendations to optimize financial operations.

AGENDA

- 1. Review of Your Current Dynamics 365 Finance and Operations Environment:**
 - Licensing, setup, and configuration
 - Analysis of current modules, distinguishing between those in use and dormant
 - Examination of ISV installations
 - Overview of integrations and customizations
- 2. Understanding Your Goals for Dynamics 365 Finance and Operations:**
 - Discussing your business objectives specific to Dynamics 365 Finance and Operations
 - Mapping out your future IT aspirations

DELIVERABLES

- Recommendations for process improvements within Dynamics 365 Finance and Operations
- A roadmap detailing key steps and quick wins to ensure you're maximizing the benefits of your system.

WHY CAF2CODE?

- **No Unnecessary Documentation:** We respect your time and resources. Our approach focuses on creating only the essential documentation, designed to evolve with your company, ensuring we're always aligned with your dynamic needs.
- **Tailored Solutions, Not One-Size-Fits-All:** We pride ourselves on our commitment to understanding your unique requirements. By engaging with you and your stakeholders, we craft strategies that are bespoke to your processes and needs.
- **Clear and Collaborative Approach:** Ambiguity is not in our dictionary. We emphasize cross-team collaboration, both internally and with your organization. This approach ensures projects are completed faster and resonate more closely with your objectives.
- **Transparent Communication:** At Caf2Code, we believe in the power of open and honest dialogue. Our commitment to candor ensures that you're always in the loop, fostering a partnership built on trust and mutual respect.