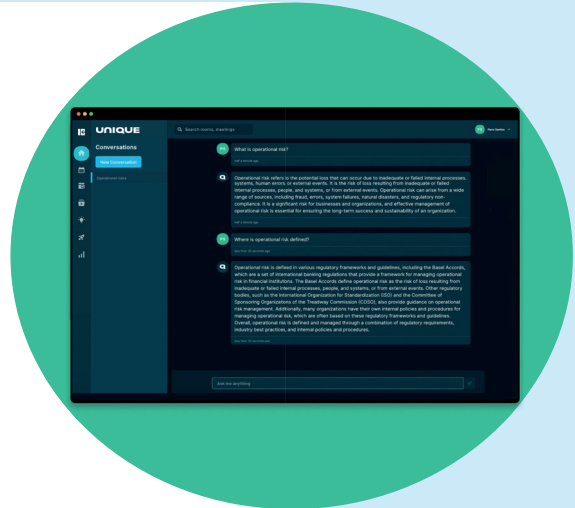


Supercharge Your Team With Unique FinanceGPT

Unique FinanceGPT is a customizable platform for the financial industry that aims to increase productivity by automating manual workload through AI and ChatGPT solutions.

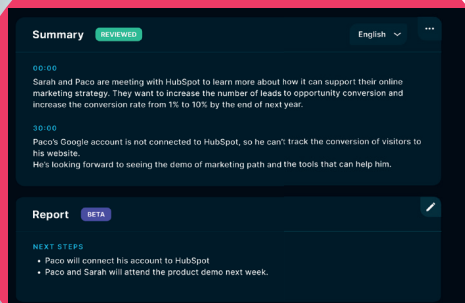
Chat with Unique FinanceGPT

Unique tailors its GPT solution to your needs by connecting to your data sources like regulatory documents, client-specific information, call recordings, etc., in a compliant and secure manner. It allows you to access internal information through a chat-like interface and prompt for any specific request.



Automate Documenta- tion & CRM Entry

Our platform will generate a summary after every client call/consultation and automatically transfer the data into your CRM. Focus on your clients and cut out manual documentation, saving 2h 20m per week (10 minutes per client call).



AI Assistance

The Unique Sidebar displays a custom call agenda as well as the transcript, key moments, and signals. After the call, you will be able to generate reports containing in-depth information about the conversation thanks to the built-in OpenAI's GPT language model.

