



ThinkReady for Dynamics 365

January 2022

 **thinkmax**



ThinkReady Methodology



ThinkReady Methodology



Analysis

- Project Definition
- Resources
- Project Charter



Design

- Project team composition
- Technical and Functional Design
- Testing Scripts



Development

- Programs and Reports
- Integrated Testing
- Deployment Plan



Deployment

- Data Migration
- User Training
- Go Live



Operation

- Ongoing Support
- Evolution
- Continued Improvements



ThinkReady

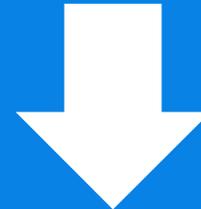
Business Process Envisioning

Accelerated & Trusted
Solution Design

DISCOVERY



MODELLING



VALIDATION

Meeting 1

Review & Design Key
Business Processes

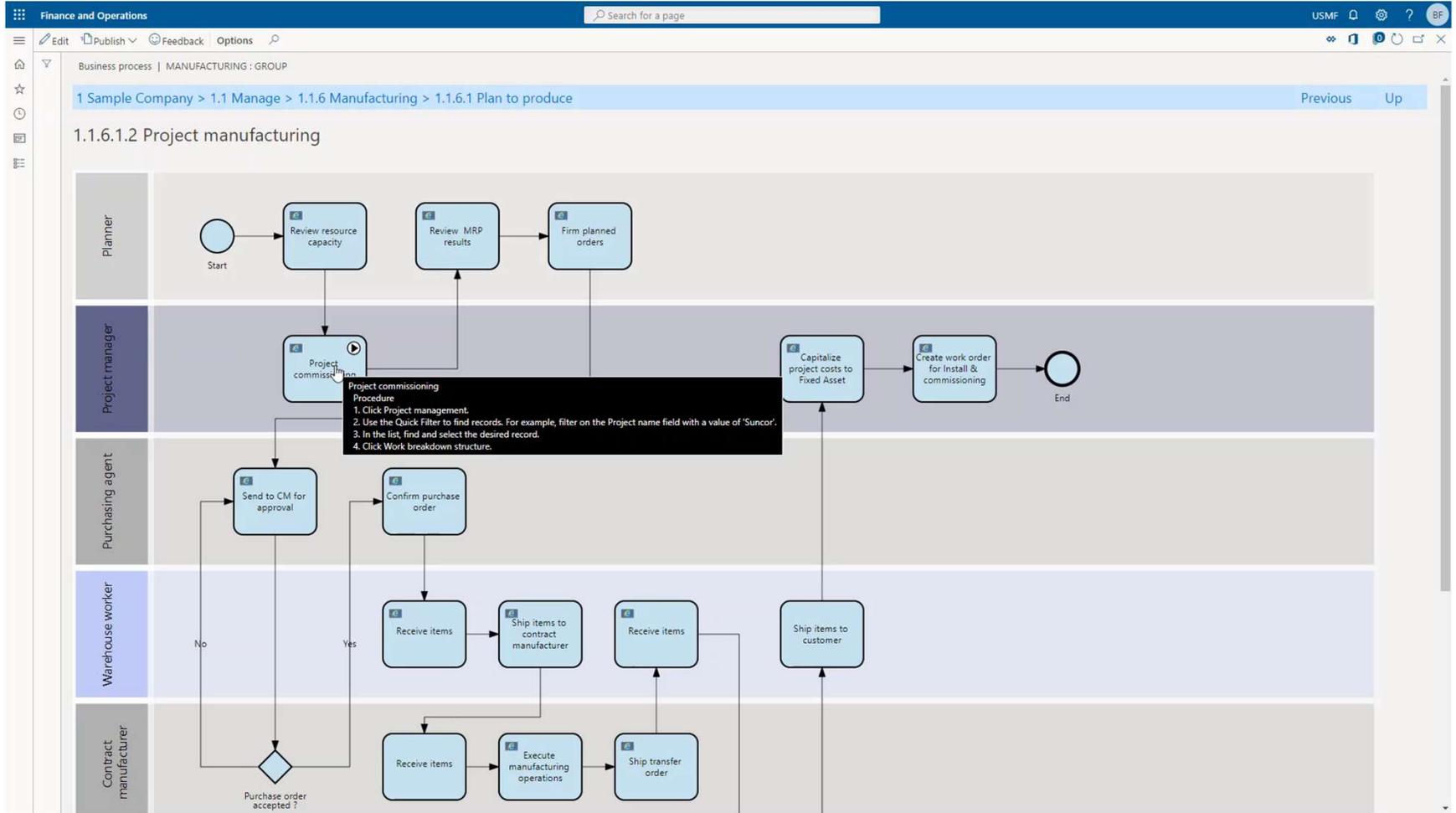
Design

Thinkmax Business
Processing Modelling
in D365

Meeting 2

Validate Model &
User Experience





Finance and Operations

Search for a page

USMF

Microsoft

Empower Your Business with Dynamics 365

< January 2020 >

Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Work items assigned to me

Work items will be displayed here after they are assigned to you.

My process guide

[My process guide](#)

User focused process guidance powered by **RapidValue BPM Suite for Microsoft Dynamics 365 for Finance and Operations.**

- Business process modeling
- Project management
- Work order management
- Budget planning
- Expense management
- Financial insights
- Master planning
- Production floor management
- Purchase order preparation
- CFO Overview
- Employee self service
- Fixed asset management
- Purchase order receipt and follow-up
- Sales order processing and inquiry



Finance and Operations Search for a page

Save Tracking Views Publish Show published Discard draft Show difference Fulfillment notification Options

Work breakdown structure | 000563 : SUNCOR ENERGY

000563: SUNCOR ENERGY

Draft

+ New Delete Outdent Indent Move up Move down Expand to Details Import Export Attachments Auto scheduling Resource Product dimension

View: Scheduling Auto scheduling Show schedule errors

WBS ID	S...	N...	Task name	Predecessors	Category	Effort in hours	Task start date	Task end date	Durati...	Numb...	Role ID	Resources
			000563			406.00	11/19/2019	12/25/2019	27.00			
1			Design			80.00	11/19/2019	11/25/2019	5.00			
2			Approval	1	Customer	40.00	11/26/2019	12/2/2019	5.00	1.00		
3			Procurement	2	Procurement	40.00	12/3/2019	12/9/2019	5.00	1.00	Purchasing agent	Alicia Thornber
4			Production	3	Production	40.00	12/10/2019	12/16/2019	5.00	1.00		
5			Quality assurance & testing	4	Test	40.00	12/17/2019	12/23/2019	5.00	1.00	Engineer	Silvia Paglia
6			Delivery	5	Transportation	16.00	12/24/2019	12/25/2019	2.00	1.00		
7			Project management		Project management	150.00	11/19/2019	12/13/2019	19.00	1.00	Project manager	Michel Poirier

Project Workspace

DESCRIPTION

STEPS (4)

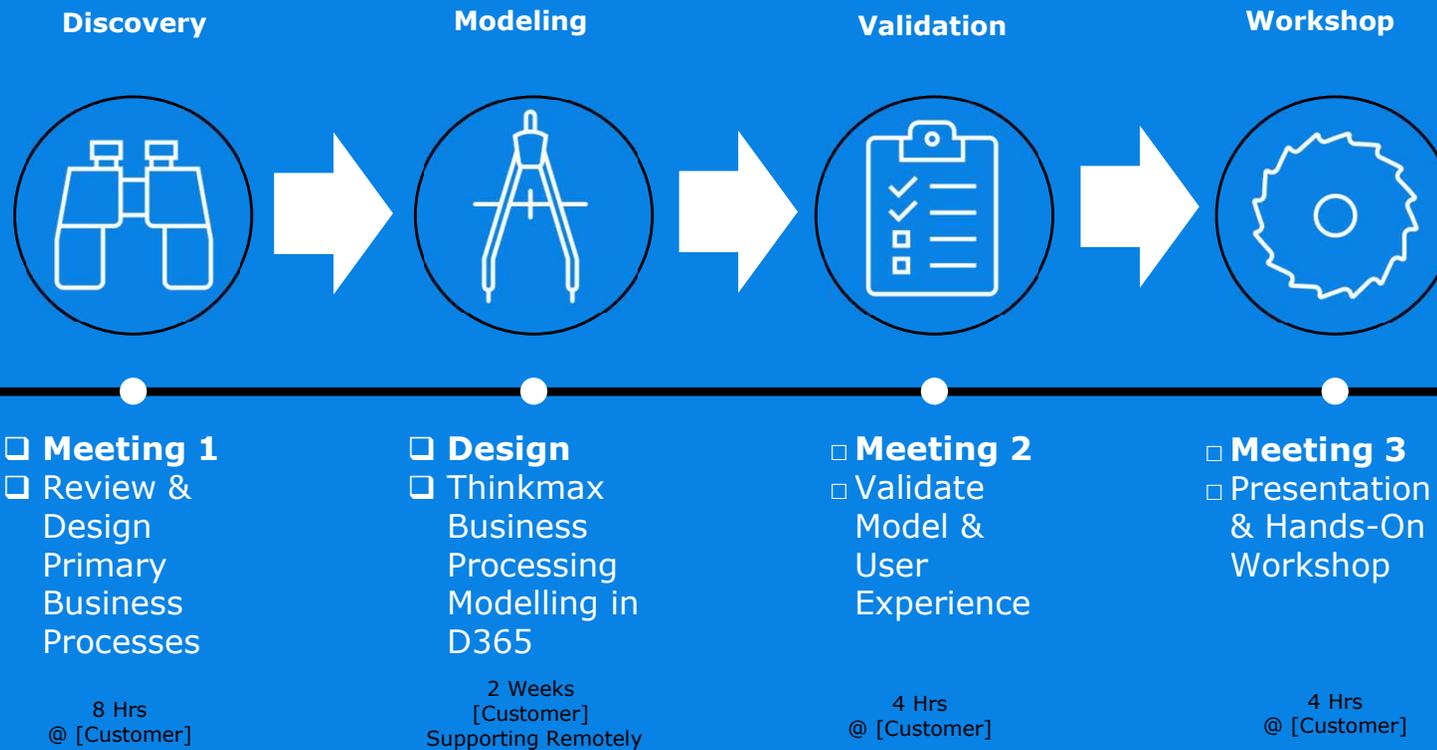
1. Click Project management.
2. Use the Quick Filter to find records. For example, filter on the Project name field with a value of 'Suncor'.
3. In the list, find and select the desired record.
4. Click Work breakdown structure.

Start Task guide [Back](#)

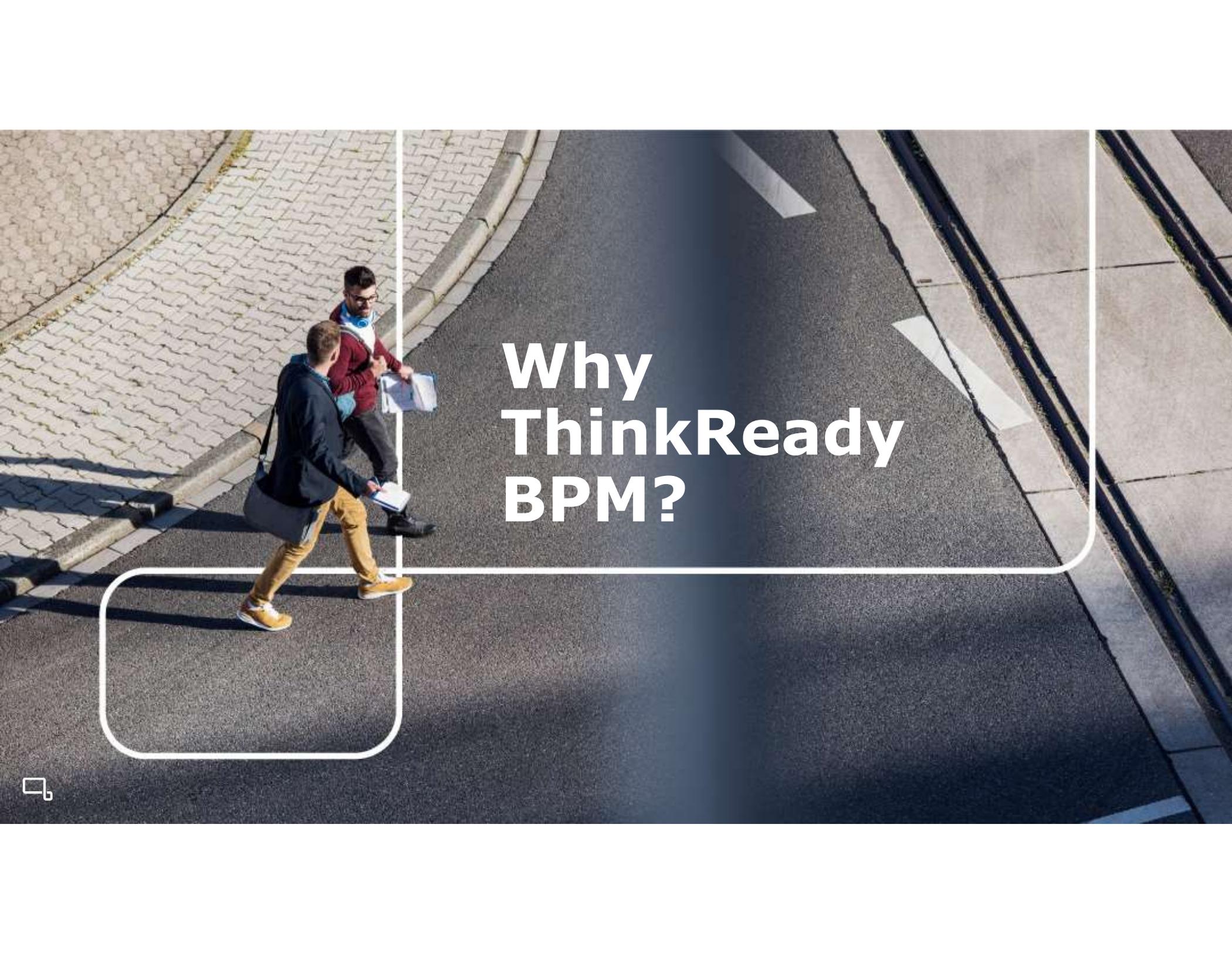


Business Process Modelling

Accelerated & Trusted Solution Design



* Single Business Process Lifecycle
Thinkmax Consulting Inc.



Why ThinkReady BPM?



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Why ThinkReady BPM?

1. See yourself in D365
2. Learn Best Practices
3. Gap / Fit Analysis
4. A Guided Experience



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