

Solentive.



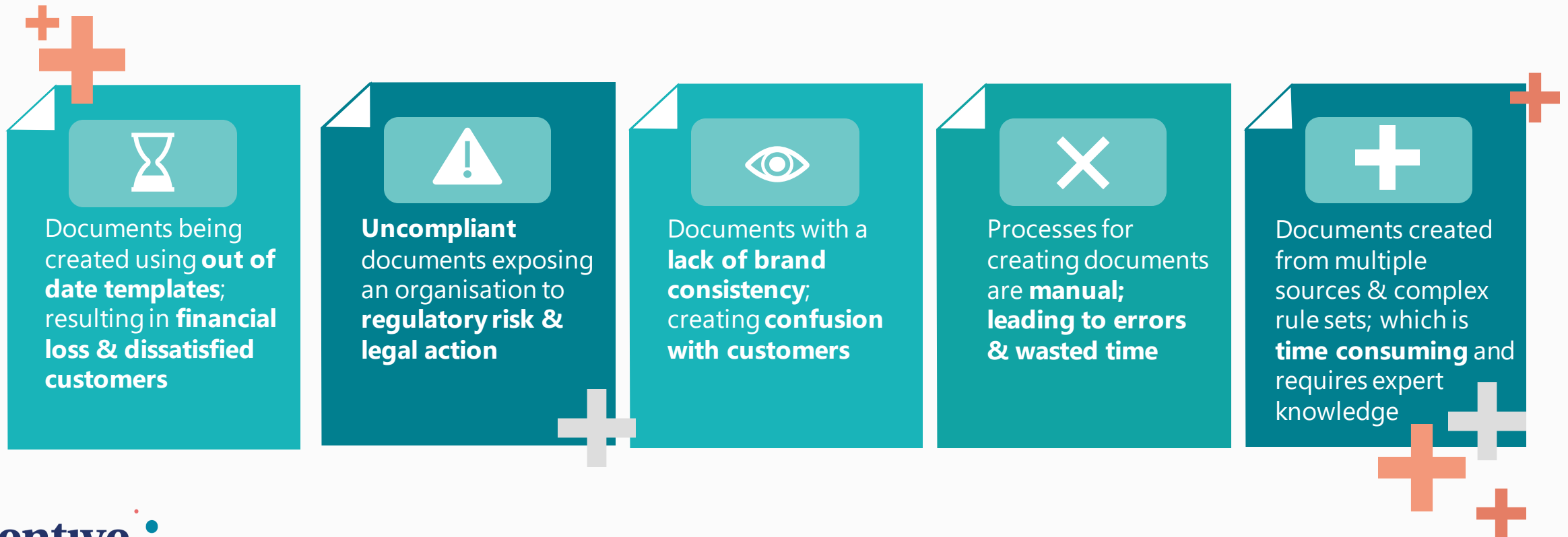
**Intelligent Document Automation,
Generation and Template Management**



Solving Business Problems with EXACT DOCS

ExactDocs was created to meet a need in the market for an intelligent Document Automation, Generation and Template Management System that is easy to use.

ExactDocs addresses a variety of complex business problems related to the creation of documents based on templates.





Using bad data is bad for business.

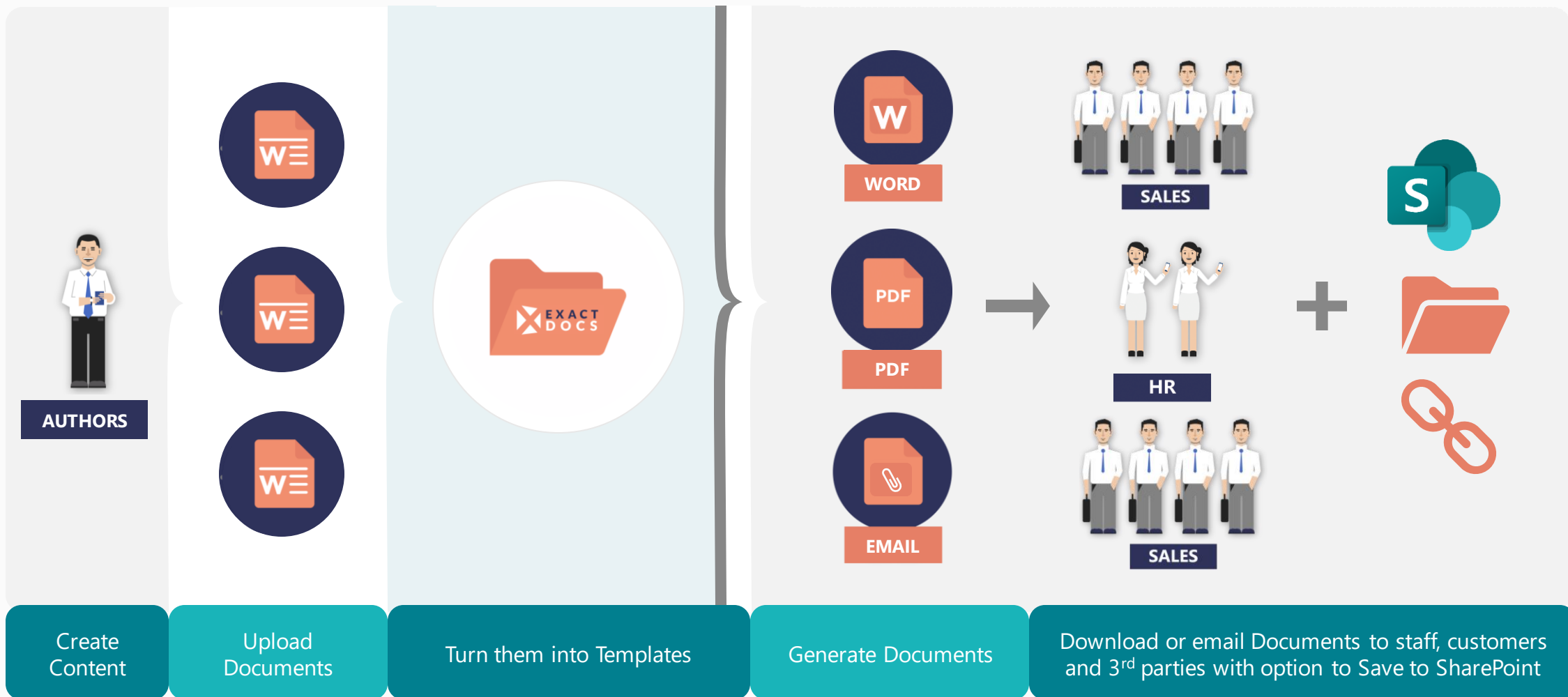
Gartner Research* has shown the **bad, poor quality data is on average costing 30% or more of their revenue**, which in the US is equivalent to anywhere from \$9.7-14.2 million annually.

At the macro level, this adds up to a staggering cost **US \$3 trillion per year** in US alone.



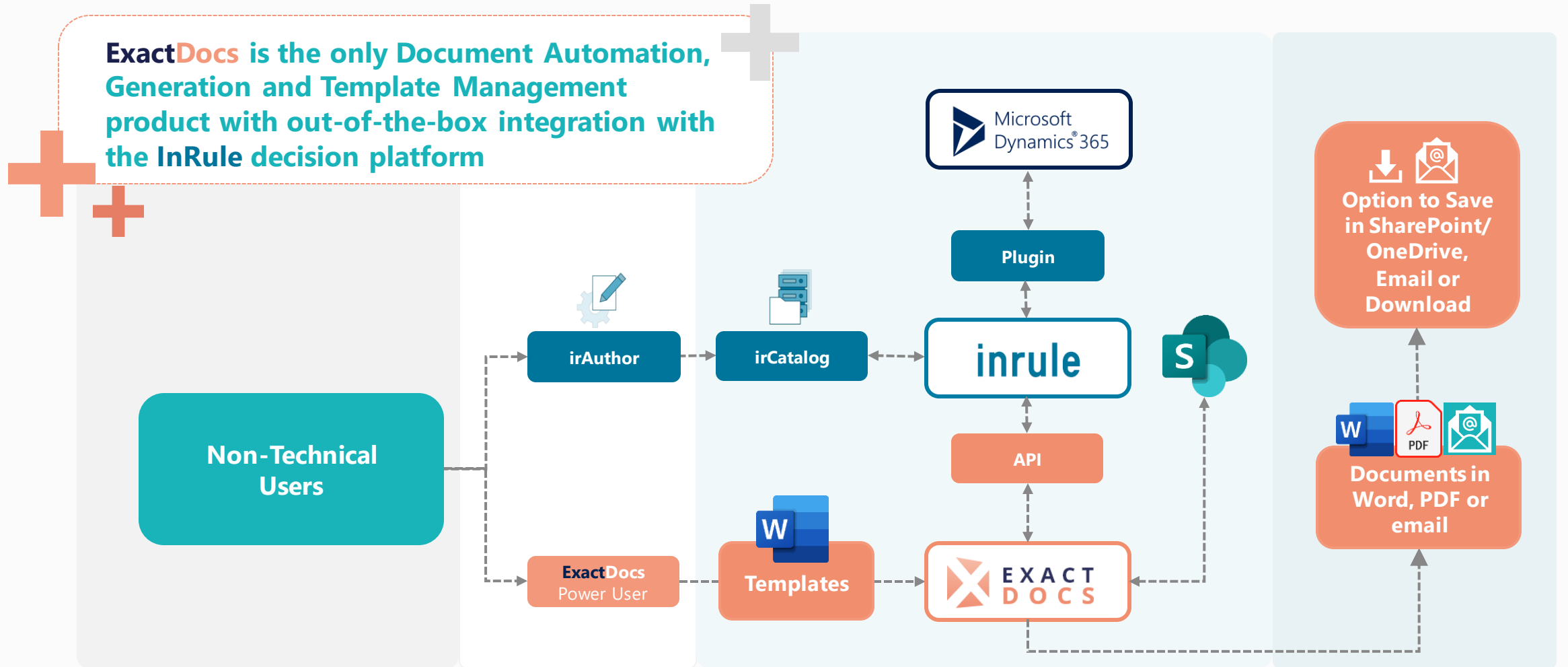


How EXACT DOCS Works



EXACT DOCS Example Integration

ExactDocs is the only Document Automation, Generation and Template Management product with out-of-the-box integration with the InRule decision platform





Key Features of EXACT DOCS

The screenshot displays the Solentive EXACT DOCS interface. The main view is the 'Templates' section, showing a list of templates with columns for NAME, DATE, and AUTHOR. The list includes 'Karen Test Package', 'Cover Letter Template KC', and 'Value Prop and Target Market - ideas'. Overlaid on this are three modal windows:

- Upload Template:** A dialog for uploading a Microsoft Word document. It includes a file selection field and a 'Cancel' button.
- Upload Package:** A dialog for uploading a package. It includes fields for 'PACKAGE NAME', a file selection field, a folder selection field, and an 'Upload' button.
- Variable Configuration:** A dialog for defining a variable. It includes fields for 'VARIABLE *', 'FRIENDLY NAME * (MAXIMUM 100 CHARACTERS)', 'DISPLAY CONTROL *', and 'DEFAULT VALUE'. It also has a 'HELP TEXT' field and buttons for 'Unmark variable', 'Find Next', and 'Save'.

Create email & document templates from existing documents

Define text & image variables for customised documents that are compliant & easy to create

Create document packages ensuring all required documents can be generated from a single click

Embed templates into other templates to enable re-use of content across multiple documents

Centralise & safeguard templates so only users with permission make changes

Collaborate on the production of templates from a central location



Key Features of EXACT DOCS

Generate Word, PDF or email documents from templates

Enter personal information to customise each document

Create multiple documents quickly and accurately using various data sources and easy or complex rules

Email documents to desired recipients

Store documents for future viewing or reissue

Download documents or add to SharePoint/OneDrive

The screenshot displays the 'Solentive' interface for document management. On the left, a sidebar contains navigation icons for Templates, Documents, Library, Users, and Tenant Details. The main area shows a 'Documents' list with columns for NAME, DATE, and AUTHOR. A document titled 'Cover Letter Template KC multiples' is selected, with a 'Download' button. Two modal windows are overlaid: 'Generate Single Document' and 'Generate Multiple Documents'. The 'Generate Single Document' modal includes fields for 'DOCUMENT FILE NAME' (Cover Letter Template KC), 'OUTPUT FORMAT' (Microsoft Word selected), and 'VARIABLES' (CUSTOMER NAME and SENDER NAME). The 'Generate Multiple Documents' modal includes an 'UPLOAD DATA FILE (CSV)' field, 'DOCUMENT FILE NAME - UNIQUE COMPONENT?' (Cover Letter Template KC - {Customer Name}), and 'DOCUMENT GROUP FILE NAME?' (Cover Letter Template KC). Both modals have 'Cancel' and 'Generate' buttons.



ExactDocs supports the creation of simple and complex documents

Create templates in two ways, via UI or via `{[]}` mark-ups

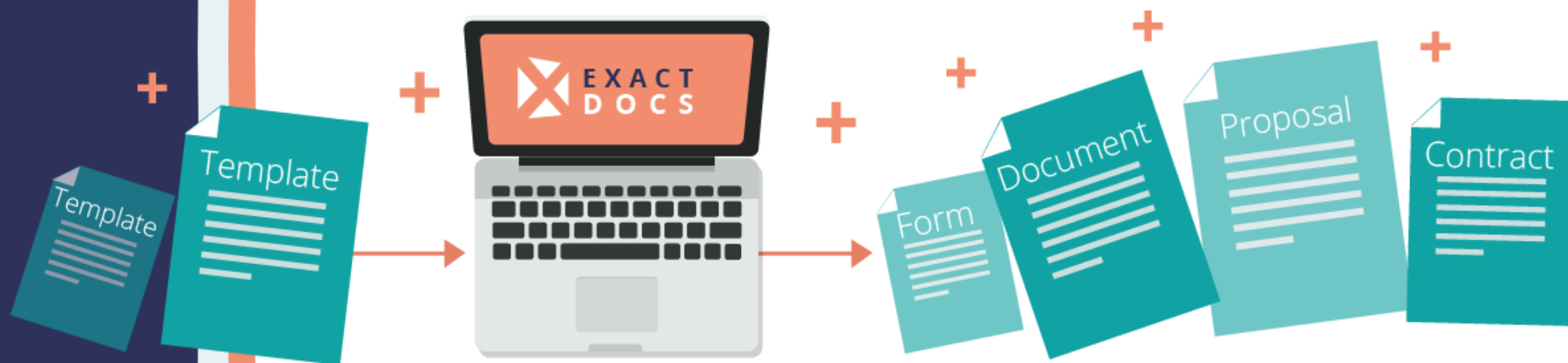
Incorporate variables in multiple formats and from multiple sources

Combine templates to create a package of templates with one-touch generation

Embed templates into templates to minimise maintenance and enable re-ordering of sections

Generate in two ways, via UI (including multiple documents via .CSV) or via APIs

Distribute and save generated documents





Benefits of EXACT DOCS

- +** **Integrates** seamlessly with the Microsoft Stack – no additional development required.
- Efficiencies** in operational processes – templates are updated centrally & documents are generated in a consistent manner.
- Consistent, accurate & brand-aligned** documents created the first time, every time – no risk of reusing old documents.
- Intuitive interface** for staff & users to start using right away.
- Access** from anywhere, anytime - no matter where your users are.
- Solve** complex business problems easily.
- Capture intellectual property** & expert knowledge in templates – rather than risk intellectual property leakage.



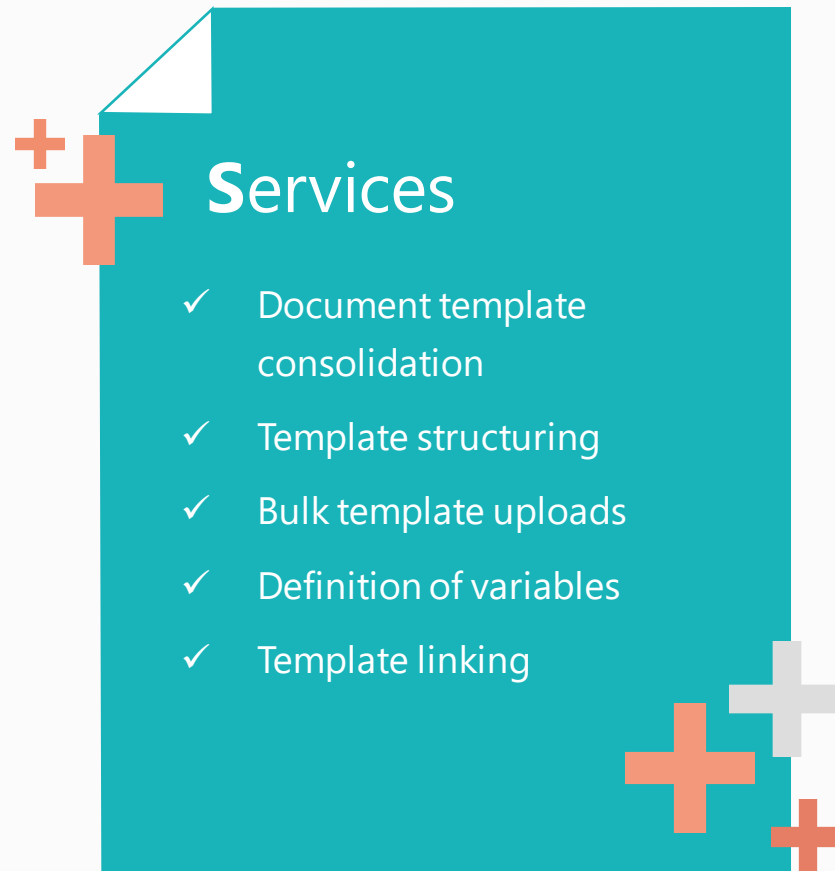
ExactDocs is powered & supported by Solentive; with over 25 years' experience in providing innovative software products.



Services & Support

Your **ExactDocs Subscription** includes support to ensure you get the best results

This includes the following:



Services

- ✓ Document template consolidation
- ✓ Template structuring
- ✓ Bulk template uploads
- ✓ Definition of variables
- ✓ Template linking



Product Support

- ✓ Email support – all subscription plans
- ✓ Phone support for Professional, Business and Enterprise plans
- ✓ Cloud based