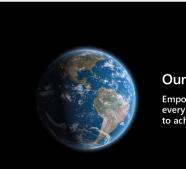


RAZOR TECHNOLOGY

SharePoint Syntex

David J. Rosenthal Vice President & General Manager, Digital Business March 2, 2021 Microsoft Ignite Global Conference

Agenda



Our mission Empower every person

Empower every person and every organization on the planet to achieve more









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Our mission

Empower every person and every organization on the planet to achieve more Content services

Connect people with knowledge, experts and insights RAZOR TECHNOLOGY

Workplace insights Expertise & answers

Knowledge discovery

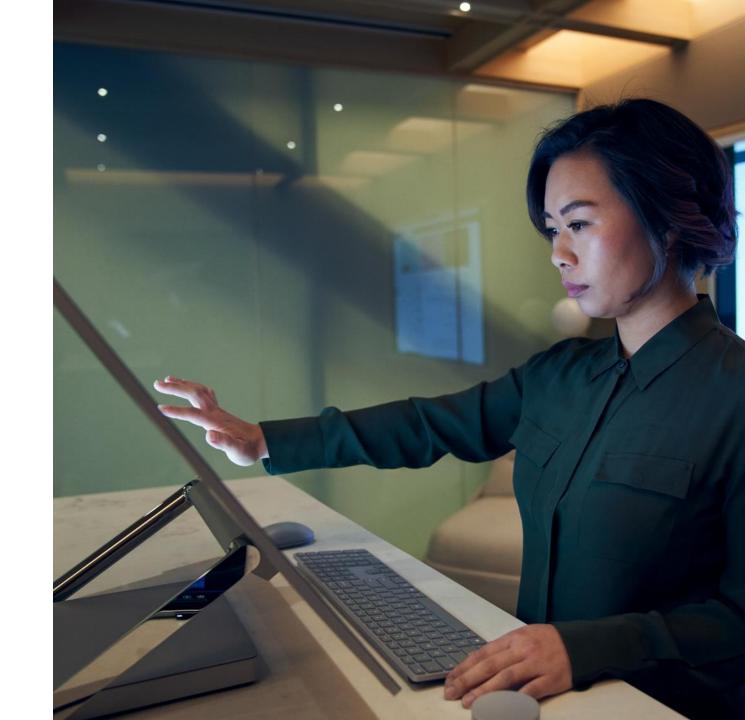
Savings through improved governance and control

Content classification and curation: \$1.2 million to \$3.3 million

Improved discovery: \$42 million to \$127 million

Reduced legacy tools & professional services: \$864,482 to \$1.2 million

Source: Forrester (July 2020) New Technology: The Projected Total Economic Impact[™] of Project Cortex



Modernize content services with Microsoft 365

What our customers are telling us



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	-

Disconnected silos across LOBs & legacy systems Labor intensive, error prone data entry & interpretation

Microsoft 365 solves these challenges



Content understanding



Content processing



Content governance

Managing and applying metadata & taxonomies

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Compliance, records & retention management

Gartner Content Services Platforms MQ 2020



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"Microsoft 365 holds a commanding position in the marketplace for cloud office suites. Social media analysis reinforces this, with Microsoft as the vendor with the highest share of conversations in the CSP space. The content services provided by Microsoft, underpinned primarily by SharePoint, are tightly integrated into most aspects of the suite and are the default content repository. Gartner clients are increasingly evaluating Microsoft 365 as the foundational component of their content services strategies."

Source: Magic Quadrant for Content Services Platforms, Gartner, November 2020 <u>https://aka.ms/gartner-csp20</u>

Content services



SharePoint Syntex



Microsoft SharePoint Syntex

Introducing: Content services that work the way you do



SharePoint Syntex

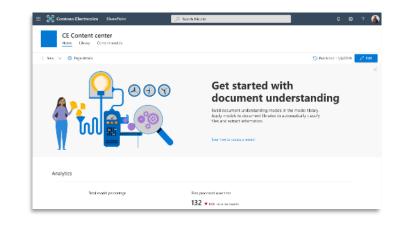
Content services that work the way you do

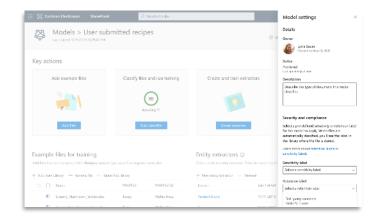


Content understanding

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Create no-code AI models that capture expertise to classify and extract information to automatically apply metadata for knowledge discovery and reuse





Content processing

Automate capture, ingestion and categorization of content and streamline content-centric processes using Power Automate

Content compliance

Connect and manage content to improve security and governance with integration to Microsoft Information Protection & Governance

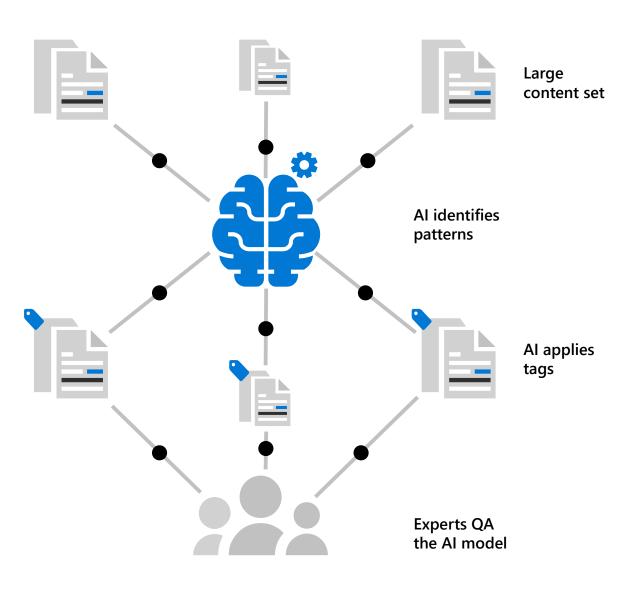
Evolution of content Al

Conventional machine learning

• "Black box" Al

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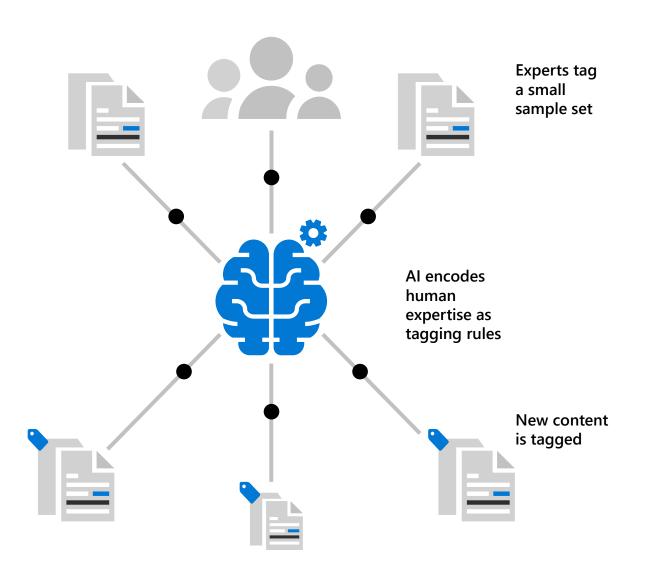
- Large training sets
- Human expertise reviews results later



Evolution of content Al

Machine teaching

- Human-centric Al
- Small sample sizes
- Experts review results early

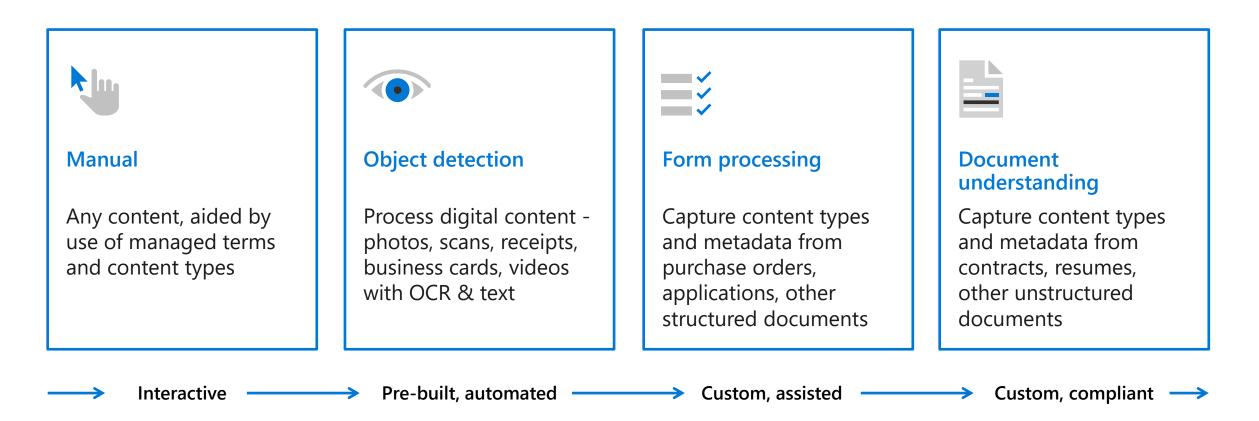




Better together: People + AI

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New AI services and capabilities to make it easier to build content understanding and classification apps directly into the content management flow using SharePoint Syntex



Model type based on file format and use case

Document understanding

- Created in content center
- Model created in native interface
- Used for unstructured file formats
- Trainable classifier w/ optional extractors
- Can be applied to multiple libraries



Form processing

- Created from document library
- Model created in Al Builder
- Used for semi-structured file formats
- Settable classifier
- Restricted to a single library



Train on PDF, JPG, PNG format, totaling 50MB/500pp

Document libraries



Modern, thumbnail-centric view with viewers for 300+ file types delivered through Microsoft Teams and SharePoint



Uses responsive design and accessibility standards to look great on any device



Sync files to any device with OneDrive



Move files among libraries with metadata, versions and policy



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Bulk editing, check-in/check-out and approvals, signals, modern document set

Microsoft Teams Q Search ÷ ſ Files Ξ ↑ Upload ∨ \bigcirc Sync \bigcirc Copy link \downarrow Download + Add cloud storage + New \vee Open in SharePoint General Teams Calenda X L design_Megan_scopin... \square June 10 The Landi Name \sim Modified \sim Due Date \sim Owner \lor 5 ways to make Outlook work for you-1588... June 10 Megan Bowen 6/11/2020 Adoption Success Guide-Start Here-158894... June 10 Megan Bowen 6/1/2020 . CE Media Kit.pdf March 9 Miriam Graham 3/26/2020 Contoso Falcon Customer Script-15888553... June 10 Isaiah Langer 6/19/2020 . B ContosoHolidayFlyerContosoHolidayFlyer_v... Nestor Wilke 6/9/2020 June 10 Xi design_Megan_scopingQ1-1588855401.xlsx ? Grady Archie June 10 6/4/2020 Drone - Mark IV.glb March 9 Grady Archie 4/9/2020 ¢

Strengthening the metadata foundation





Consistent tagging experience with contextual term suggestions and auto tagging

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Improved enterprise content type publishing, discovery, and enforcement with unified taxonomy services

New metadata capabilities with SharePoint Syntex



Taxonomy extractors

Match extracted content to managed terms for consistent metadata application

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Term store reports

Understand the composition of your term store to better manage



Content type push

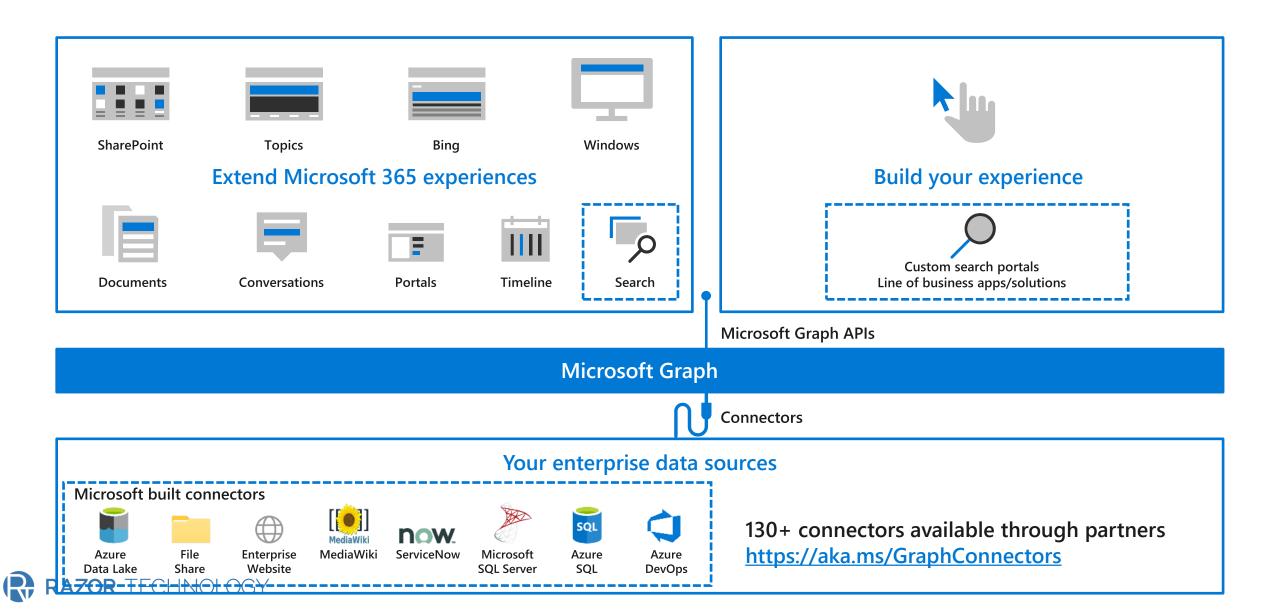
Ensure that your critical content types are automatically added to new lists in hubs (and their associated sites)



New import format

Define richer import files with a new format based on SKOS, with support for properties and multiple term sets

Microsoft Graph content connectors



SharePoint Syntex - Compliance integration



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Retention label defines record policy based on document age or external event

Sensitivity label sets DLP, encryption, sharing, conditional access policies

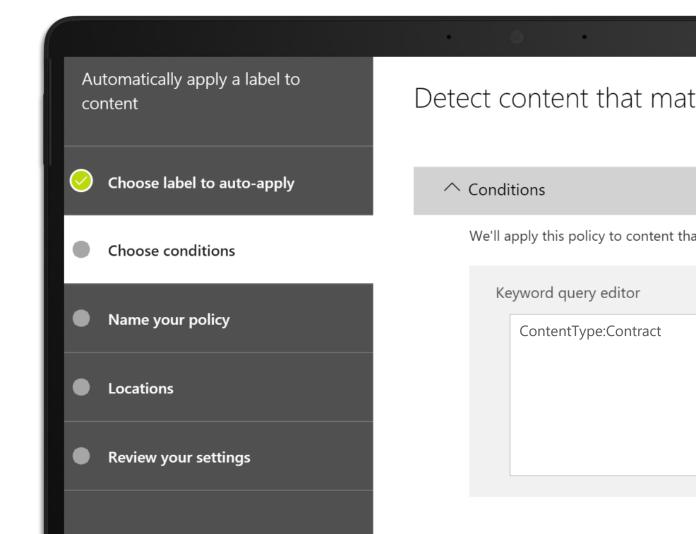
Labels can be applied interactively by users

Labels can be applied automatically by SharePoint Syntex AI models



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Analytics and file plans provide scaled management of label usage and policies



Microsoft 365 content compliance

Integrate security and compliance with SharePoint Syntex



Information Protection

Built-in labeling and protection experience in Office apps, Office 365 services, other Microsoft services like Power BI, Edge, and Windows



Built in encryption and key management

Assure proper oversight and control of content at rest, in transit and as-shared



Information Governance

Intelligent and built-in retention and records management



Advanced eDiscovery

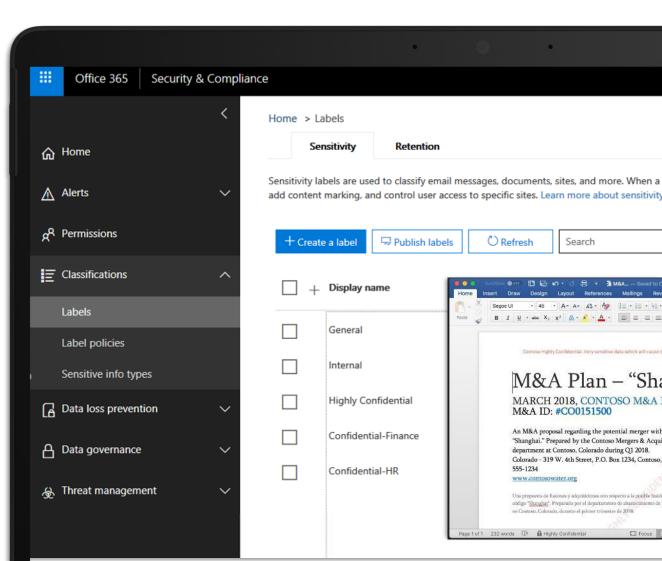
Quickly find and respond with only the relevant information



Advanced Audit

Power fast and effective forensic and compliance investigations with user and admin activity data

RAZOR TEretained up to 10 years

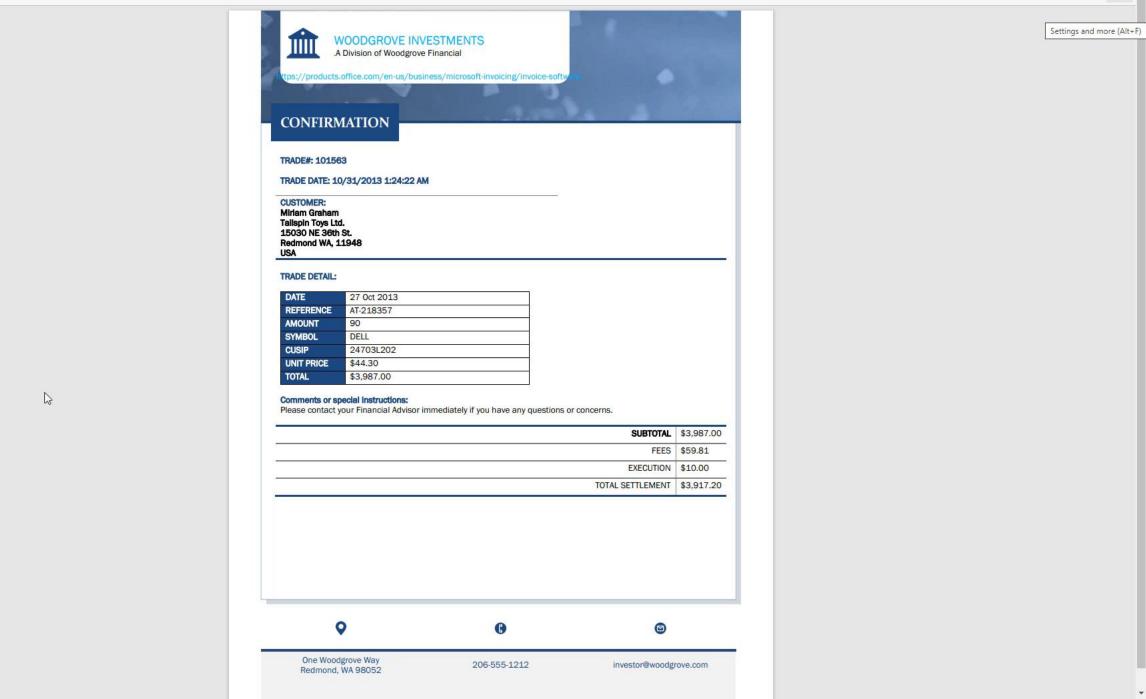


Results: Improved precision and consistency



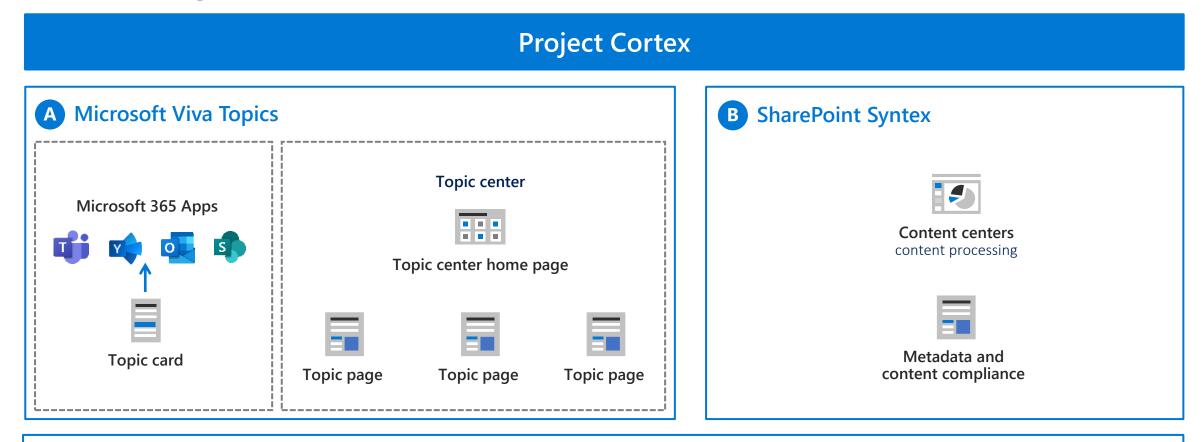
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Demo



Knowledge and Content Services

Knowledge & Content Services overview



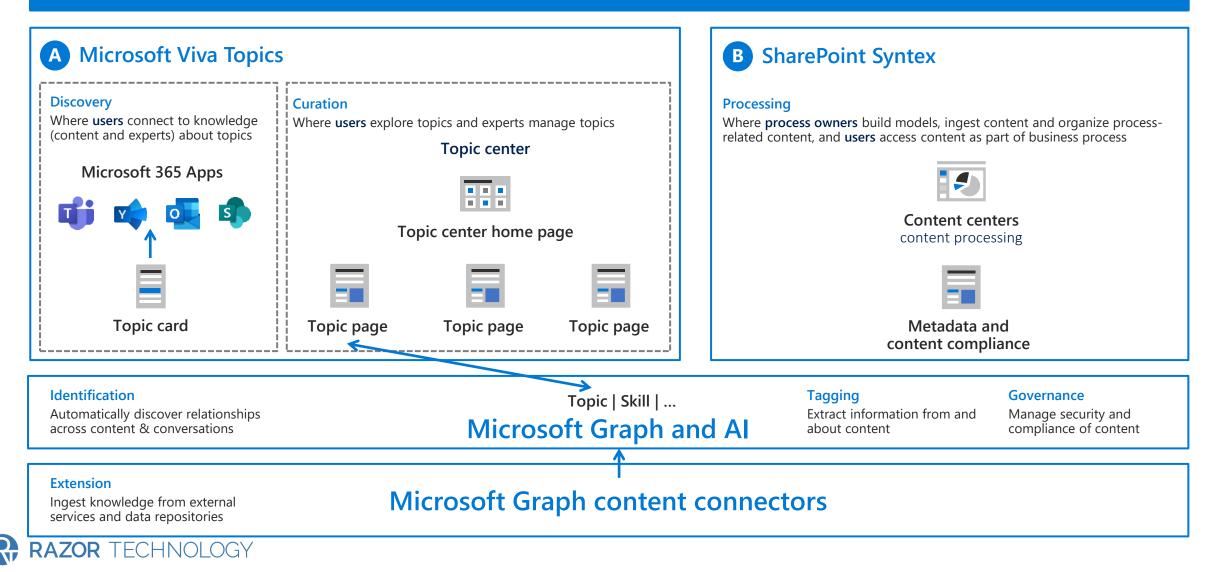
Microsoft Graph and AI

Microsoft Graph content connectors

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Knowledge & Content Services overview

Project Cortex



Resources

SharePoint Syntex licensing



Packaging

Add-on to M365 E3/E5 Plans, priced per user

Forms processing

Includes 1MM AI Builder monthly credits for form processing, 300 users minimum



Content connectors

500 items indexed by content connectors per E5 user, pooled



Knowledge and Content Services Roadmap



	Q1 2021	Q2 2021	Q3 2021	Q4 2021
Viva Topics	 GA Topics in Microsoft Search in Bing 	 Topics in Teams channels preview Topics in Yammer - Preview Resolve topic name similarities Topic management metadata Support for extended topic types 	 Extended language support French, German Spanish 	 Graph connected content mining GCC
SharePoint Syntex	 Extractors position awareness Dynamic explanation templates Search within training files Retention label support for Form Processing Add MMS columns to modern view 	GCC availability	 Extended language support French, German, Italian, Spanish 	

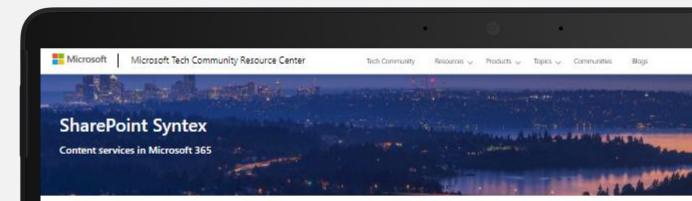
SharePoint Syntex resources

SharePoint Syntex info, trials & purchases: aka.ms/SharePointSyntex

Blog announcement: aka.ms/SharePointSyntex/Announce

Video: <u>aka.ms/SharePointSyntex/Video</u>

Demo: aka.ms/SharePointSyntex/Demo



Content services that work the way you do

SharePoint Syntex uses advanced AI and machine teaching to amplify human expertise, automate content processing, and transform content into knowledge. SharePoint Syntex will be available for purchase on October 1.

Frequently asked questions >



How SharePoint Syntex works for you



Content understanding Crashe Al models that canture expertise to





Content compliance

Connect and manage constant to imper-

Content processing Automate carbure incestion and extensionities.

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David Rosenthal VP & General Manager Digital Business

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