Rebate Management System

Rebate Management System allows the Admin and Buyers to maintain Trading Term Agreement (TTA), Manual Claim, Promo Rebate Agreement and CDC Agreement details, printing it out as a physical contract for the suppliers to sign and acknowledge and getting it confirmed.
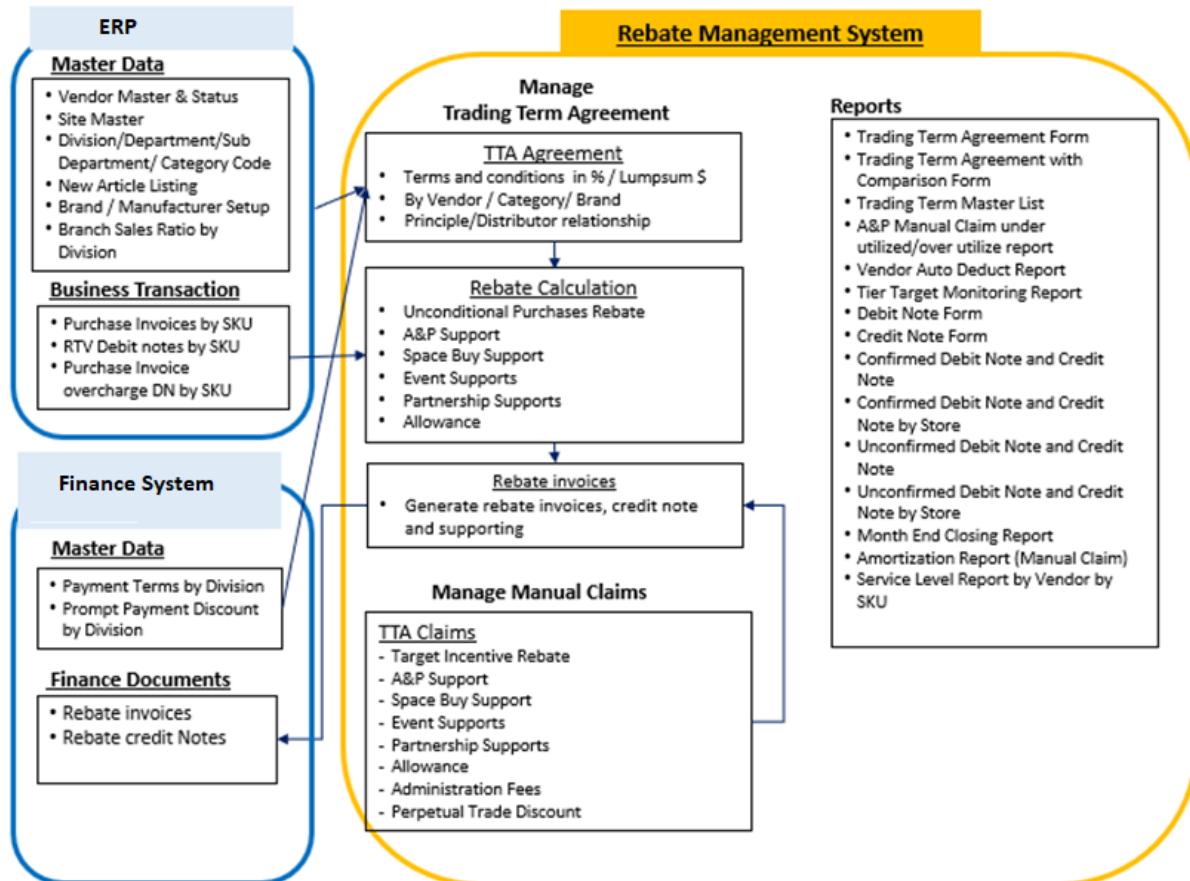
Based on the net purchase amount, quantity and gross purchase, the rebate calculation will calculate the rebate amount for the vendor and generate rebate invoices and the supporting documents.

Fully integrated with ERP and finance system, this is a license-free application that can be installed at your premise or cloud hosted.
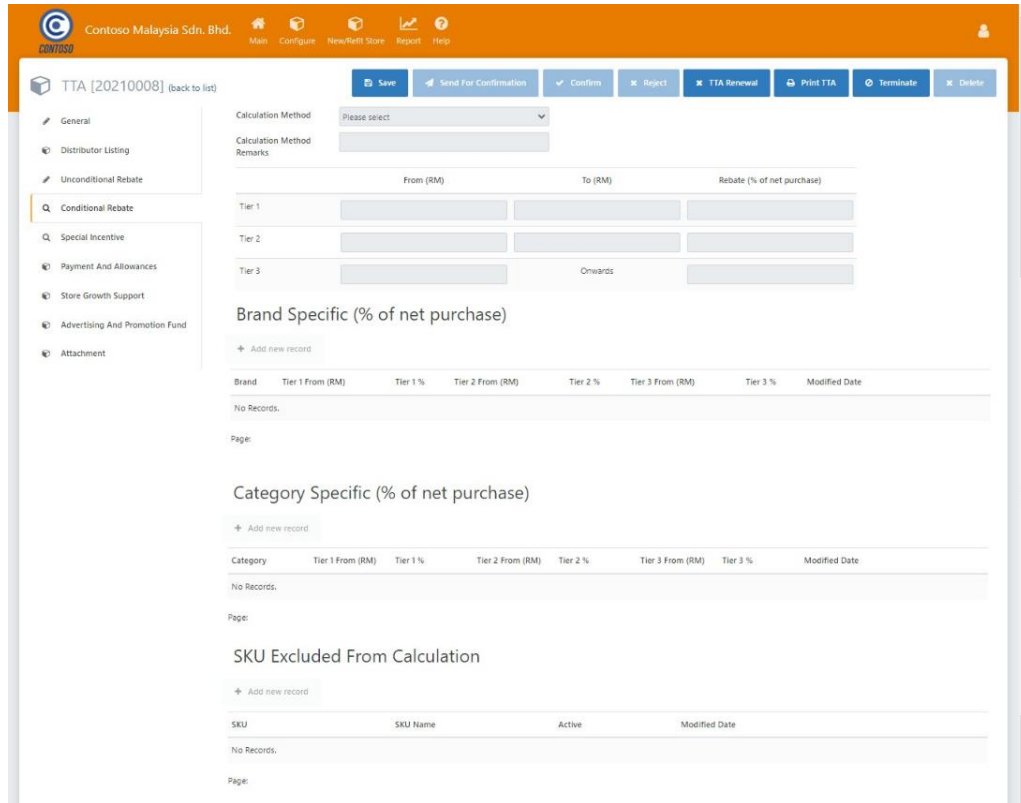
Website

http://www.purpleconnect.com/website/vertical-solutions/rms/

Design

ERP

Master Data
- Vendor Master & Status
- Site Master
- Division/Department/Sub Department/ Category Code
- New Article Listing
- Brand / Manufacturer Setup
- Branch Sales Ratio by Division

Business Transaction
- Purchase Invoices by SKU
- RTV Debit notes by SKU
- Purchase Invoice overcharge DN by SKU

Finance System

Master Data
- Payment Terms by Division
- Prompt Payment Discount by Division

Finance Documents
- Rebate invoices
- Rebate credit Notes

Rebate Management System

Manage Trading Term Agreement

TTA Agreement
- Terms and conditions in % / Lumpsum $
- By Vendor / Category/ Brand
- Principle/Distributor relationship

Rebate Calculation
- Unconditional Purchases Rebate
- A&P Support
- Space Buy Support
- Event Supports
- Partnership Supports
- Allowance

Rebate invoices
- Generate rebate invoices, credit note and supporting

Manage Manual Claims

TTA Claims
- Target Incentive Rebate
- A&P Support
- Space Buy Support
- Event Supports
- Partnership Supports
- Allowance
- Administration Fees
- Perpetual Trade Discount

Reports
- Trading Term Agreement Form
- Trading Term Agreement with Comparison Form
- Trading Term Master List
- A&P Manual Claim under utilized/over utilize report
- Vendor Auto Deduct Report
- Tier Target Monitoring Report
- Debit Note Form
- Credit Note Form
- Confirmed Debit Note and Credit Note
- Confirmed Debit Note and Credit Note by Store
- Unconfirmed Debit Note and Credit Note
- Unconfirmed Debit Note and Credit Note by Store
- Month End Closing Report
- Amortization Report (Manual Claim)
- Service Level Report by Vendor by SKU

Screenshots

Conditional Rebate

Unconditional Rebate

TTA [20210008] (back to list)

Save | Send For Confirmation | Confirm | Reject | TTA Renewal | Print TTA | Terminate | Delete

- General
- Distributor Listing
- Unconditional Rebate
- Conditional Rebate
- Special Incentive
- Payment And Allowances
- Store Growth Support
- Advertising And Promotion Fund
- Attachment

Front Margin
11 %

Unconditional Rebates
11 %

Brand Specific (% of net purchase)

+ Add new record

No.	Brand	Unconditional Rebate %	Modified Date		
1	3 Legs, 365 Tip Sihat Gaya Rasulullah	2	23/11/2021	Edit	Delete
2	Ardent	1	23/11/2021	Edit	Delete

Page: 1

Category Specific (% of net purchase)

+ Add new record

No.	Category	Unconditional Rebate %	Modified Date
No Records.			
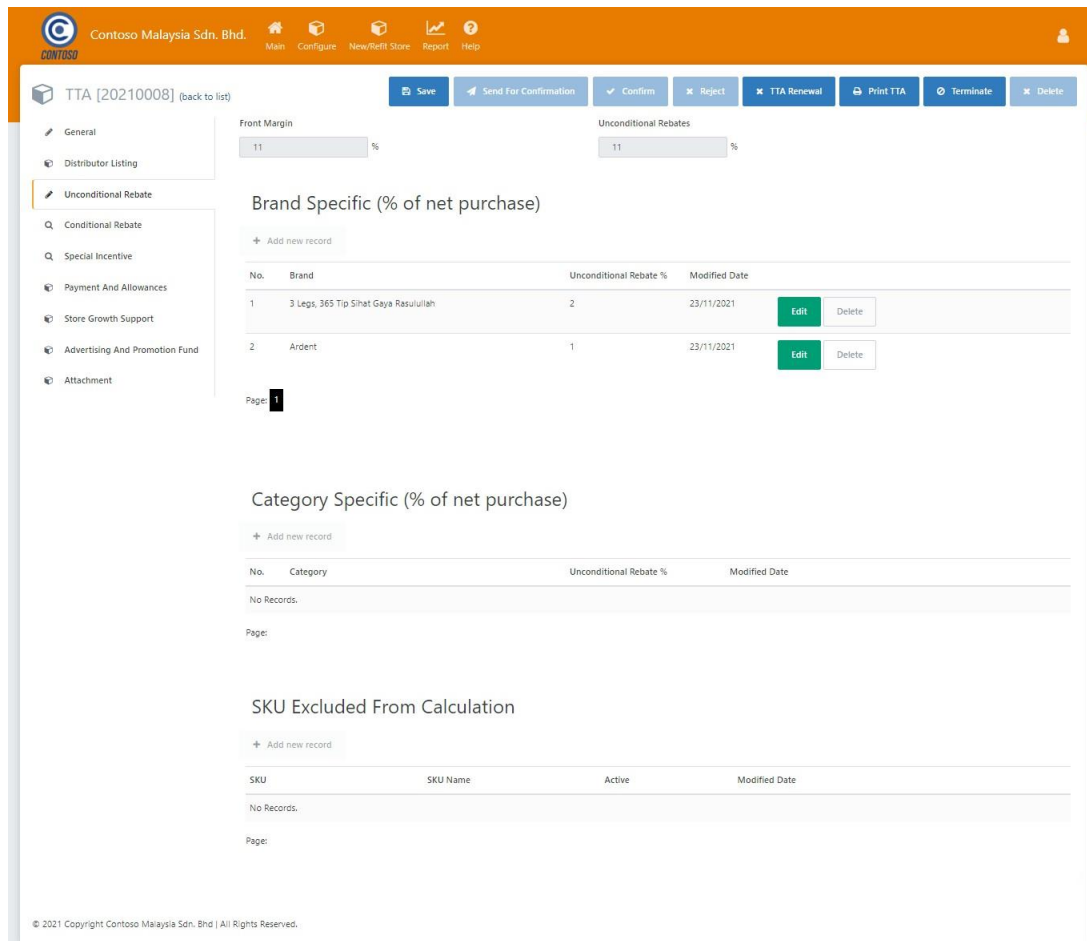
Page:

SKU Excluded From Calculation
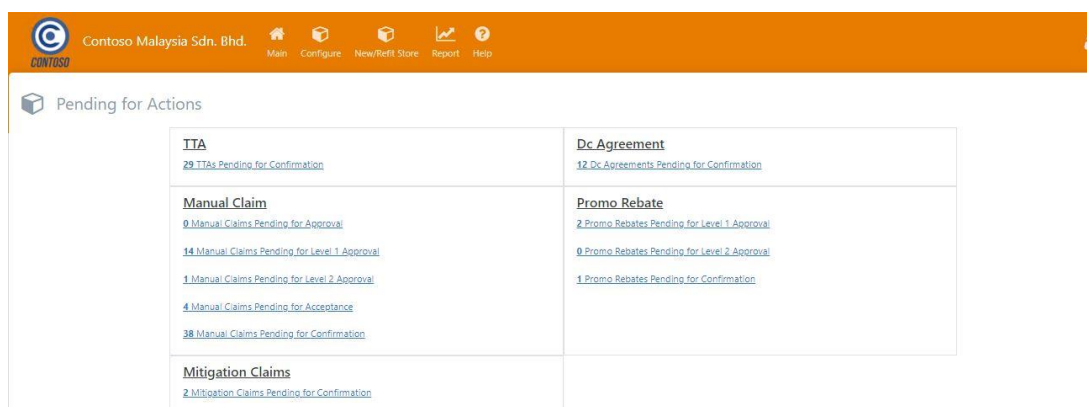
+ Add new record

SKU	SKU Name	Active	Modified Date
No Records.			

Page:

Dashboard
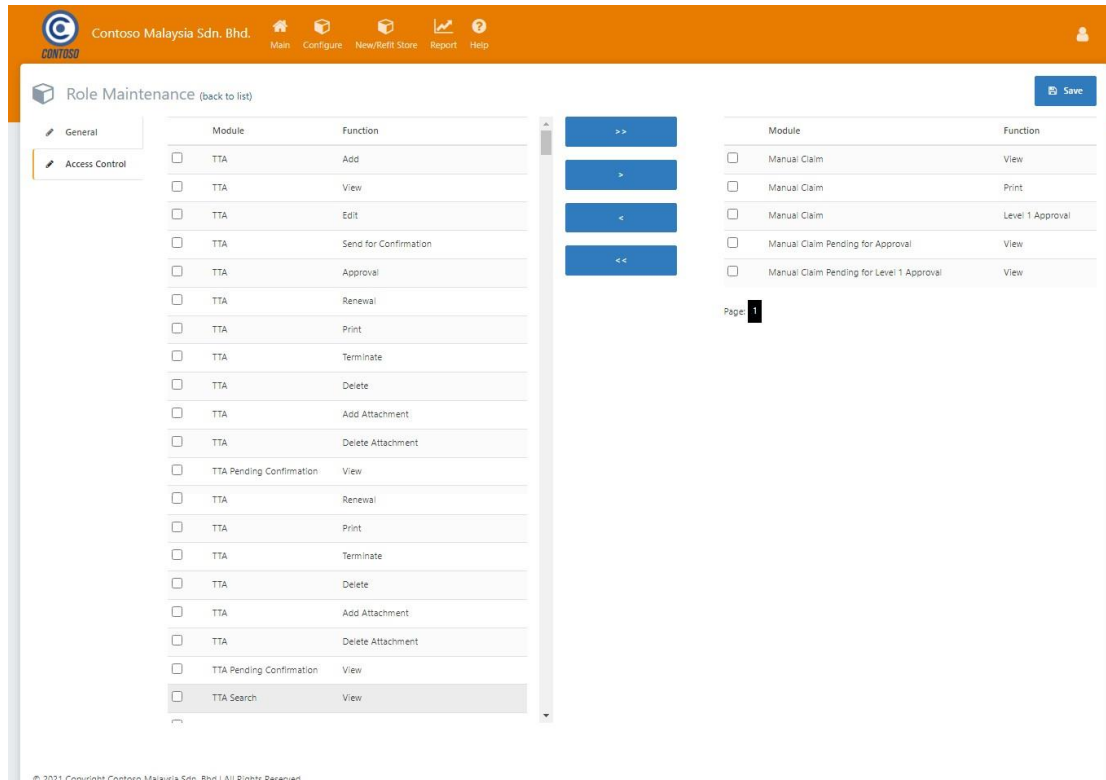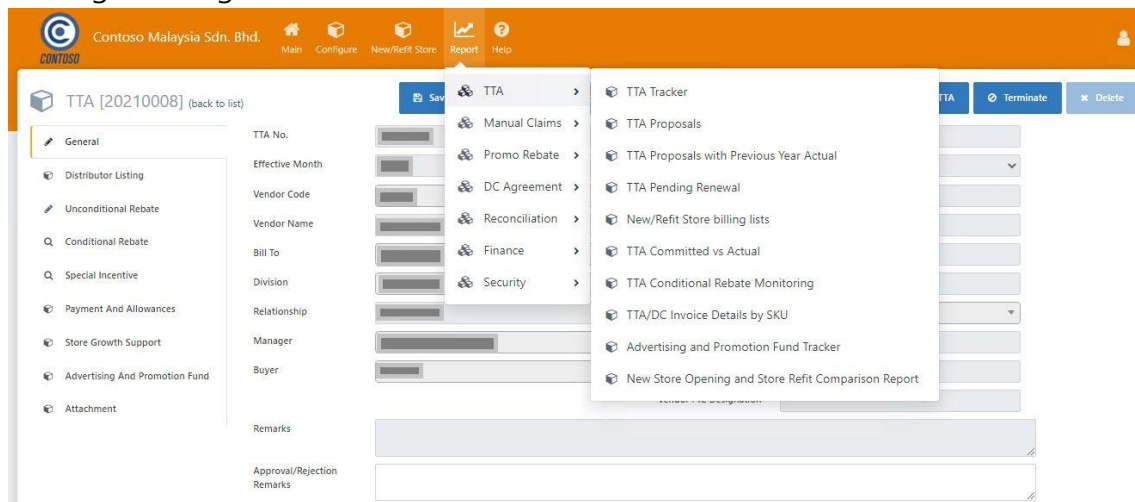
Pending for Actions

TTA
29 TTAs Pending for Confirmation

Dc Agreement
12 Dc Agreements Pending for Confirmation

Manual Claim
0 Manual Claims Pending for Approval
14 Manual Claims Pending for Level 1 Approval
1 Manual Claims Pending for Level 2 Approval
4 Manual Claims Pending for Acceptance
38 Manual Claims Pending for Confirmation

Promo Rebate
2 Promo Rebates Pending for Level 1 Approval
0 Promo Rebates Pending for Level 2 Approval
1 Promo Rebates Pending for Confirmation

Mitigation Claims
2 Mitigation Claims Pending for Confirmation

Role Based Security

Trading Term Agreement