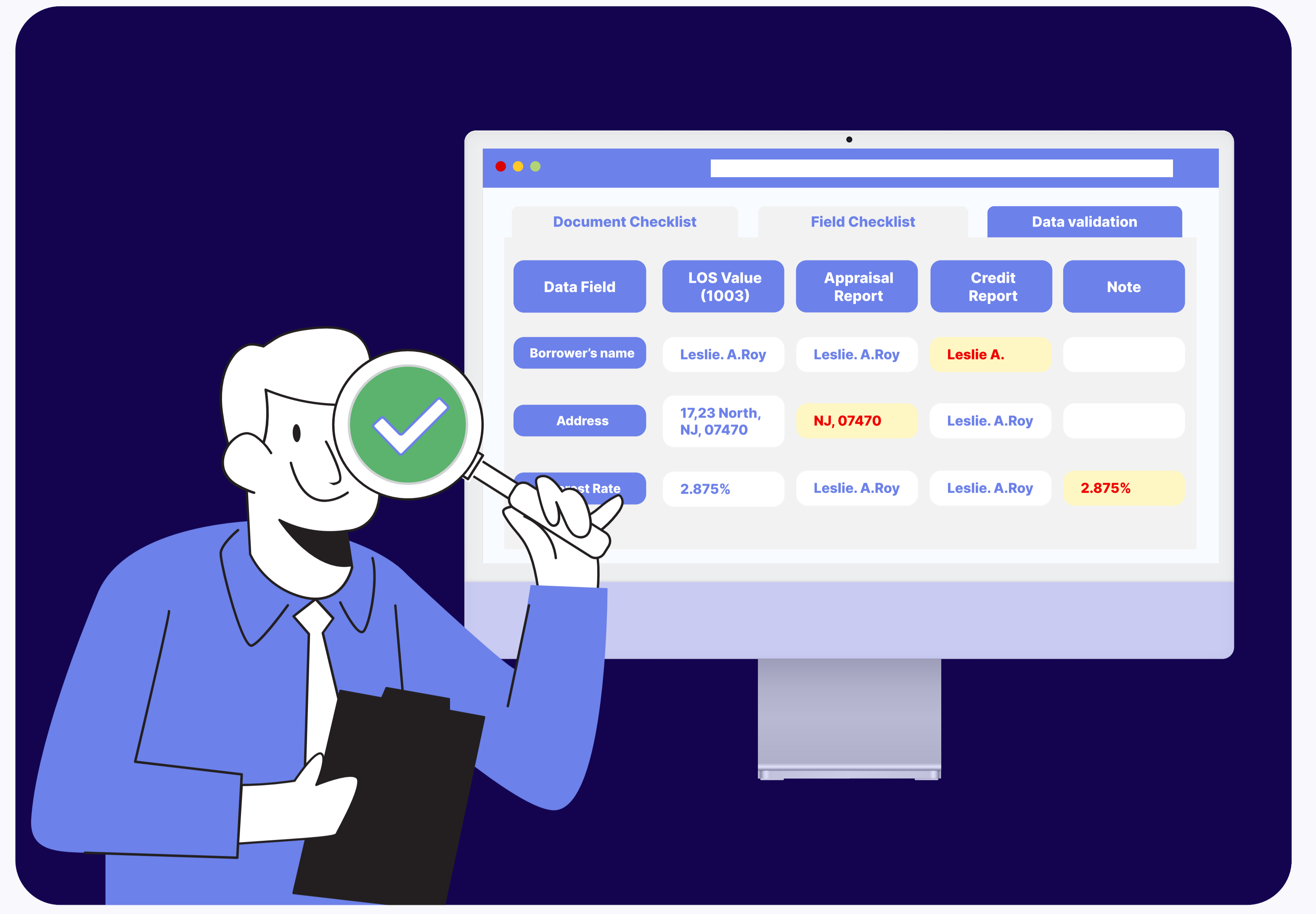


VAULTEDGE MORTGAGE AUTOMATION CHECKLIST

We've curated a list of "must-have" features that Vaultedge Mortgage Automation possesses to help lenders, servicers, and investors evaluate OCR solutions. This checklist has been compiled to ensure that the OCR solution has the necessary capabilities to empower you to transform loan processing documents and data into simplicity and savings.

Vaultedge Mortgage Automation (VMA) is an AI-based Automatic Document Recognition (ADR), Automated Data Extraction (ADE) software to close and board loans 5x faster. VMA helps clients process over 1000+ loans every day and achieve more than 99% accuracy. With VMA, you can save more than 80% of your manual processing time.



FEATURES	VAULTEDGE	OPTION 2	OPTION 3
DOCUMENT INDEXING			
Document Indexing (1003, bank statements, pay stubs, tax returns)	500 Doc types ✓		
Splitting loan packages into individual documents	✓		
Easy to use UI for manual exception handling	✓		
Use page numbers to classify pages with little context	✓		
Define multiple stacking orders for creating bookmarked pdf	✓		
Identify multiple copies of the same document	✓		
Identify missing documents from a checklist	✓		
Confidence rating for ease of exception handling	✓		
DATA EXTRACTION			
Data Extraction from documents	✓		
Data Extraction from standard/structured & non-standard/unstructured documents	✓		
Easy to use UI for exception handling	✓		
Extracted data hyperlinked into exact position in documents for review	✓		
Confidence rating for ease of exception handling	✓		
INTEGRATION			
LOS Integration (Encompass, BlackKnight Empower, Calyx, FICS)	✓		
LOS Integration with in-house LOS solution through open APIs	✓		
VMA can be used independently without LOS integration	✓		
OTHER FEATURES			
SaaS	✓		
On-premise	✓		
Training of new documents on demand	✓		
Two weeks configuration and implementation of VMA	✓		
No user training needed	✓		

Loan processing is a tedious task. VMA helps mortgage lenders and servicers automate their loan processing with accurate document recognition, indexing, and data extraction capabilities. We help lenders with our cost-effective and time-saving mortgage automation innovations for increased productivity and a positive ROI.

To learn more about what Vaultedge does, please connect with us.

8951 Cypress Waters Blvd.
Ste 160, Dallas, TX 75019

☎ 254 354 2540

✉ sales@vaultedge.com

🌐 www.vaultedge.com

