



Digital Tax Solutions for Leading Companies

# Who we are



**Premium Service Provider for e-Invoicing and Digital Tax Compliance Solutions.**

First choice of multinationals looking for a local partner with Tax, IT and Business expertise, having among our customers the leaders from industries such as **Consumer Products, Retail Stores, Technology, Automotive, Industrial Products, Banking, Health, etc.**

Some credentials:



Authorized  
Certification  
Provider



**ALATIPAC**  
ASOCIACIÓN LATINOAMERICANA DE  
PROVEEDORES AUTORIZADOS DE CERTIFICACIÓN

Partners of the Latin American  
association of authorized  
certification providers



PAC Association  
President. Elected on  
4 of 6 administrations.



Best Mexican Companies  
in 2016, 2017 and 2018



Great Place to Work  
Certified for 2017 and  
2018



Partnership with  
SAP for e-Invoice  
solution



Partnership with  
Concur to validate  
travel expenses  
CFDIs



Partnership with 2 out of  
4 of the Big Four Firms  
(the Four Firms are  
Pegaso's Customers)



Microsoft  
Cloud  
Solution  
Provider



2017 Microsoft  
Country  
Partner of the  
Year

# Value proposition

- Service-oriented Provider (Premium services)
- We take advantage of digital tax obligations to automate business processes (Accounts Receivable, A. Payable, Payroll, etc.)
- Pegaso in the Top 10 of the big CFDI issuers
- Full CFDI standards and tax complements availability
- Tax Compliance Guarantee (CFDI requisites)
- Training and alerts about news on CFDI provision updates
- Real 24/7 technical support
- Implementation and support in English
- SAT CFDI documentation translated to English for better International Teams involvement/understanding
- Mission-critical technology
- Microsoft Certifications: Cloud Solution Provider, Application Development & Cloud Platform Gold Partners.

# Part of our Customer Portfolio



# Digital Tax Solutions

Phase 1  
Tax Compliance

Phase 2  
Process Efficiency

Phase 3  
Business Intelligence

e-Invoice Issuing Service (to Customers)

Withholding Tax Receipts (for Tax Dept.)

e-Invoice reception/validation (from Suppliers)

e-Payslip Issuing Service (to Employees)

Expenses Management System (Travel and Petty Cash)

Fiscal Vault

Tax Procedures (Electronic Accounting)



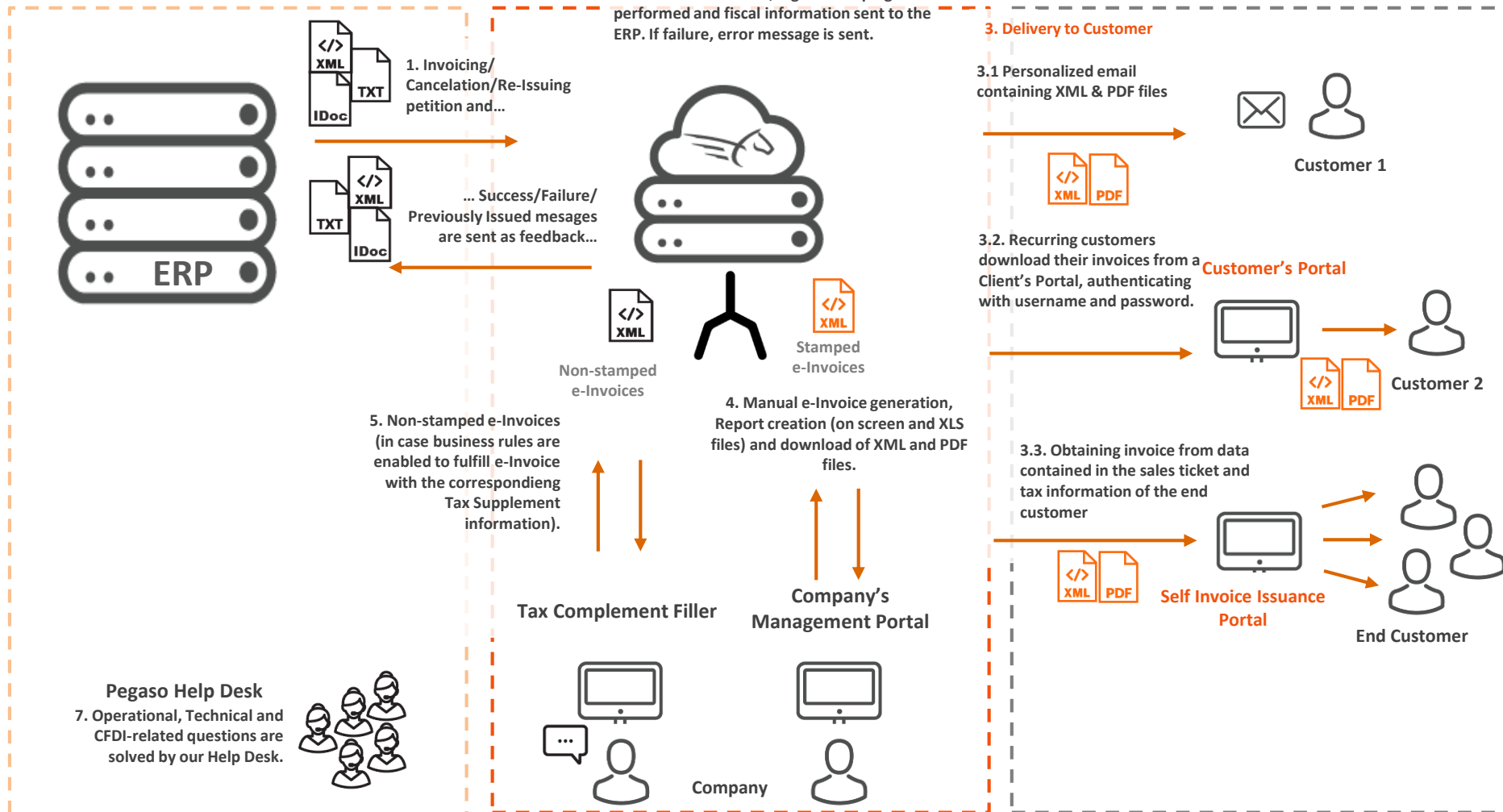
Smart Digital  
Taxation

# e-Invoice Issuing Service (Customers)

## 1) Integration with Company's System Environment

## 2) e-Invoice Engine

## 3) e-Invoice Delivery Method

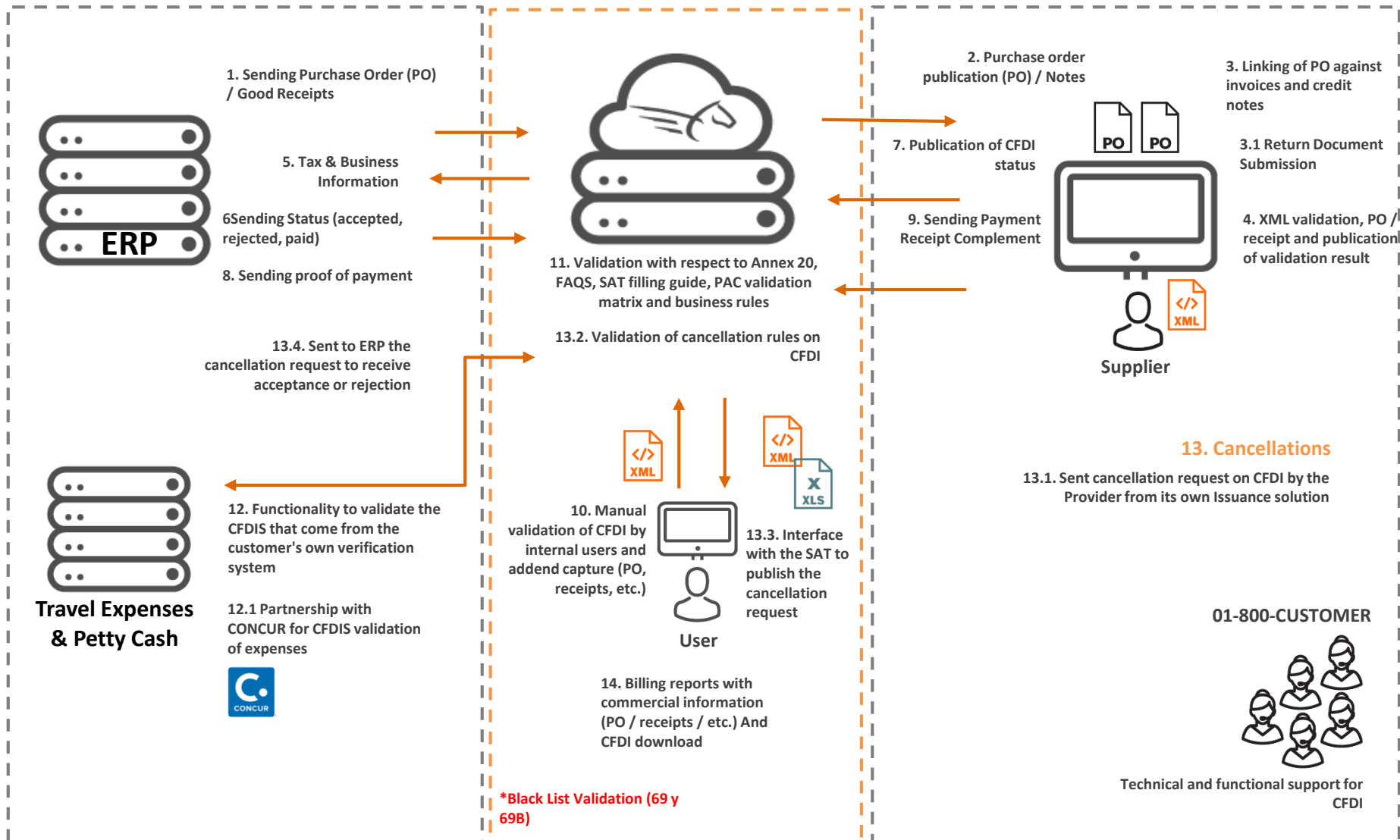


# e-Invoice Reception/Validation (from Suppliers)

## 1) Integration with ERP

## 2) Validation Engine

## 3) Suppliers Portal

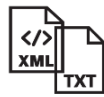
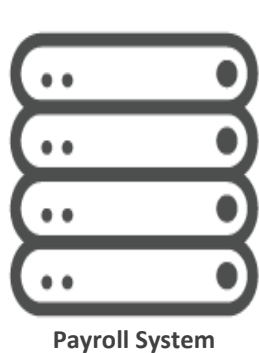


# e-Payslip Issuing Service (to Employees)

## Digital Tax Solutions

1)

Payroll System  
Integration



1. Invoicing/  
Cancellation/Re-issuing  
petition...



... Success/Failure  
messages are sent to the  
Payroll System

2)

e-Payslip  
Engine

2. Online Fiscal, SAT FAQ, and Arithmetic  
Validations. If success, digital stamping is  
performed and fiscal information sent to  
the System. If failure, error message is  
sent to Company.



4. Manual ePay-slip  
generation/cancelati  
on/re-issuing.

ePay-slip  
Internal Portal



Company

5. Report creation (on  
screen and XLS files)  
and download of  
Crypted files (For  
payroll department  
only).

6. Operational, Technical  
and CFDI-related  
questions are solved by  
our Help Desk.

3)

ePay-slip  
Delivery Method

3.1 Personalized email  
containing XML & PDF files



Employee 1

3.2. Employees download their  
documents from a Employee  
Portal, authenticating with  
username and password.



Employees Portal



XML PDF

Employee 2

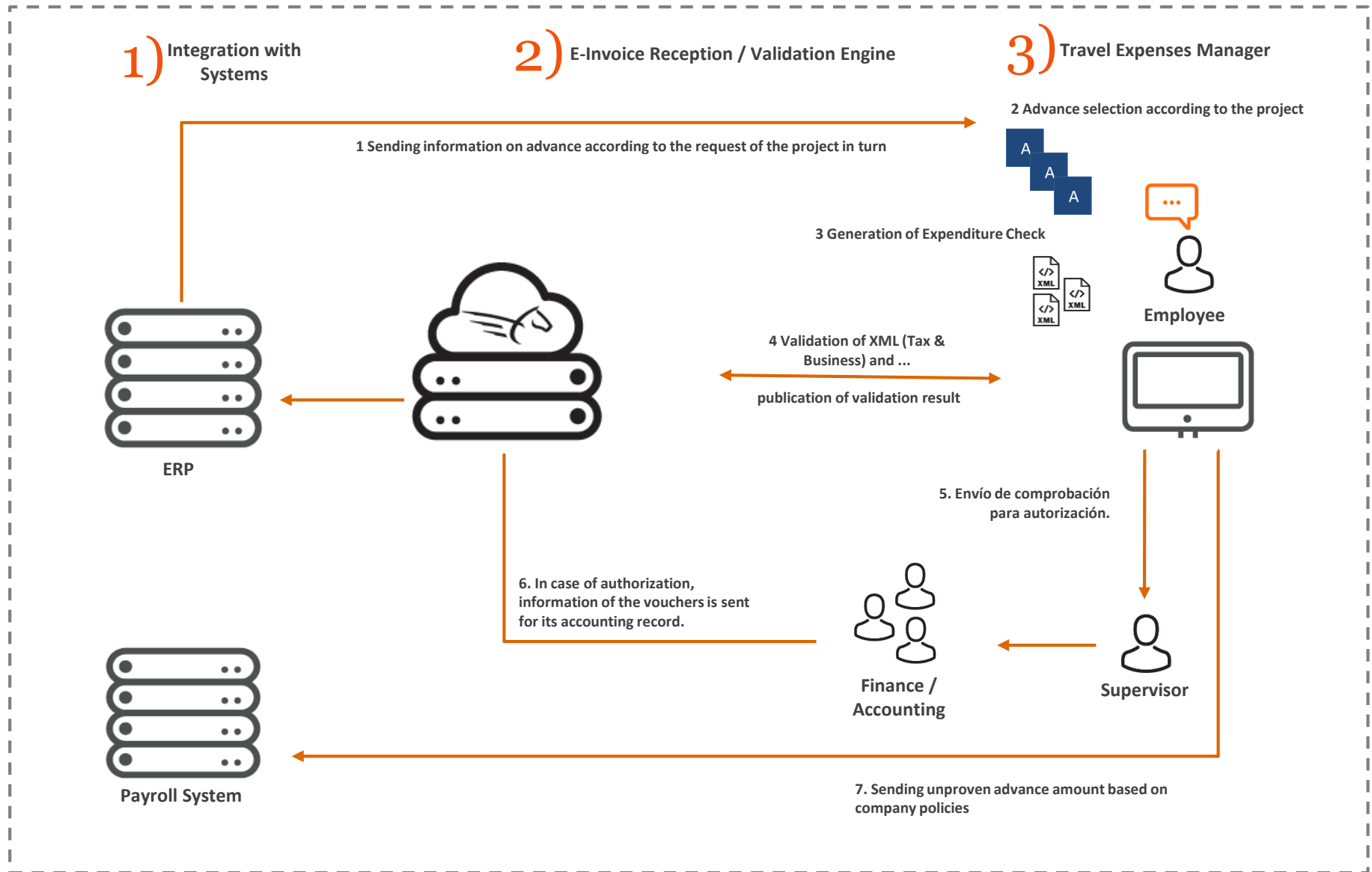
3.3. A token will be displayed on  
screen, the same that must be  
typed to open the ZIP file.

Pegaso Tecnología  
Help Desk





# Travel Expenses & Petty Cash Manager



# Fiscal Vault



1. Download CFDI from Pegaso Solutions



2. Automatic download of Client's CFDI from FTP (other PACs / systems)



3. Manual load of CFDI of the Client through graphical interface (other PAC / systems)



4. Downloading files from the SAT Portal, which the Client did not have registered in its repositories.



*The client will have a KEY VAULT where he will safeguard his FIEL in possession of AZURE to which the PEGASO Fiscal Vault will only consult to know that it exists at the request of the SAT*



5. Consulta de CFDI distinguiendo aquellos que el Cliente no tenía contabilizados. Generación dinámica de reportes y descarga de información.



Incomes / Ezpenses / Bill of Landing / Payroll / Withholding Taxes / Payments



Delta



More information:

**Web:** [pegasotecnologia.com](http://pegasotecnologia.com)

**LinkedIn:** [linkedin.com/company/pegaso-tecnología](https://www.linkedin.com/company/pegaso-tecnología)

**Twitter:** [twitter.com/pegasotec](https://twitter.com/pegasotec)