



CORD
Finance



A platform for **integrating** and combining **external** and **internal** systems in a **smart** and **flexible** way to create new *data driven* propositions



TOEKOMSTVERKENNER

OVERVIEW PROJECT



- **Client:** PGGM/PFZW
- **Domain:** Pension & Capital
- **Background:** A lot of people in the Netherlands delay retirement, also in healthcare. Working in healthcare means physical work, which can lead (especially when getting older) to physical complaints and an increased chance of disability. The most important question that forms the basis of the project is: “How can we help participants to retire vitally?”
- **Goal:** Giving participants of PFZW insight into their financial situation when they want to work less or stop working before retirement. In addition, stimulating participants to translate their situation and goals into actions.
- **Result:** To make participants aware that partial or earlier retirement are realistic possibilities, the Toekomstverkenner was developed. This is achieved by comparing the current financial situation of the client with their financial situation when retiring. The financial situation is determined by using incomes, expenses, capital, housing and pension as a base. A lot of different types of data. CORD Finance is being used as foundation for integration, business logic, data storage- and transformation.
- **Customer statement:** *“By means of the Toekomstverkenner, we present participants an integral financial insight and the possibilities to retire earlier or partially. The combination of drive, lots of knowledge and the technology at the base has ensured that we could create this ground-breaking solution for our participants.”* Thomas Laffree – Director Innovation & Research (PGGM)

OPDRACHTGEVER

PGGM/PFZW

SERVICES

CONCEPT STRATEGY

UI/UX DESIGN

CORD FINANCE



VISUAL DESIGN

FRONT-END

BACK-END

INTEGRATION

HOSTING

FUNCTIONAL MAINTENANCE

TECHNICAL MAINTENANCE

OCKTO

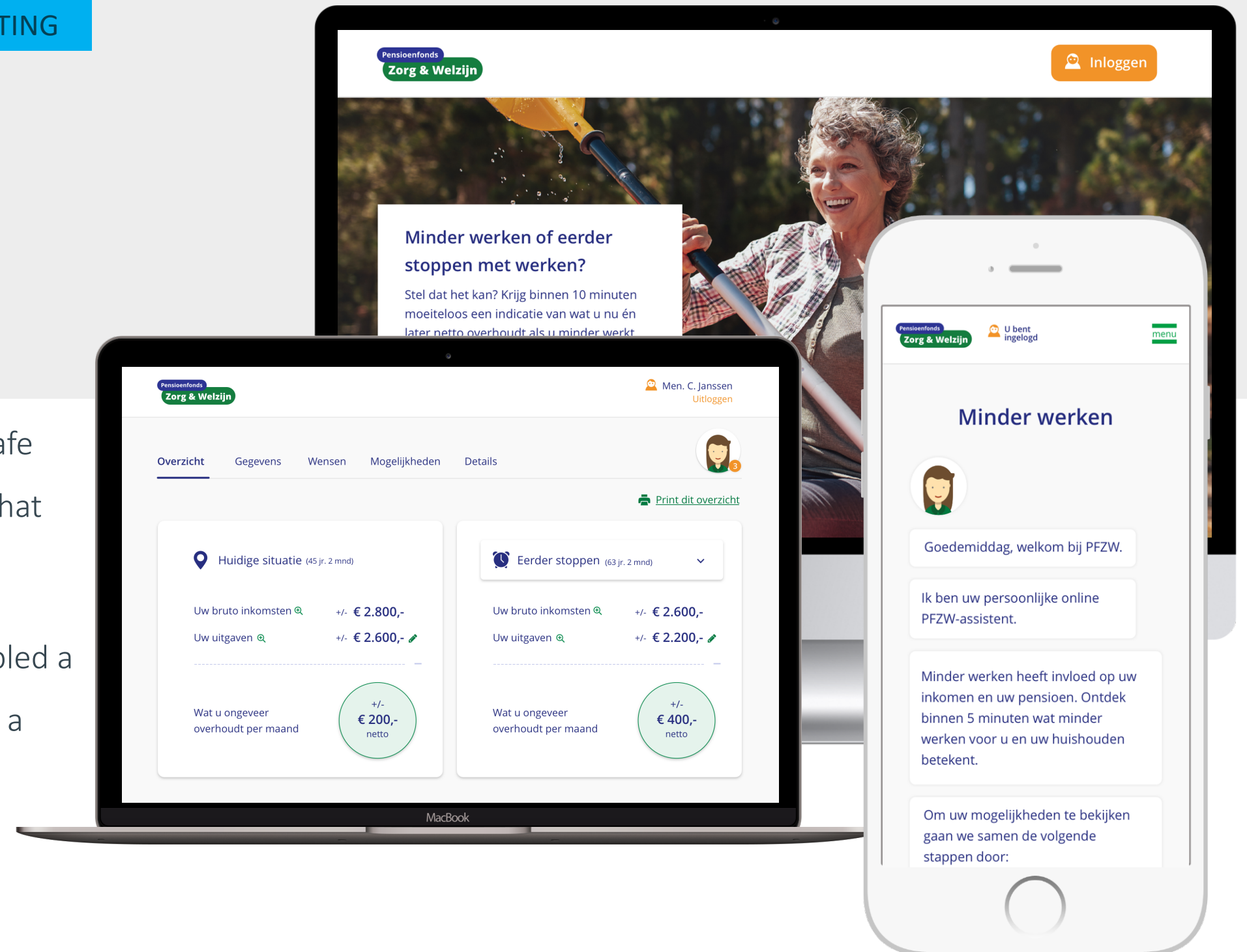


Pension proposition

Go-live date: 23-10-2018

A tool which creates the opportunity for a client to get simple and safe insight into their financial situation now and when they retire and what early retirement and working less means for their future situation.

The Toekomst Verkenner stems from an important issue which troubled a lot of PFZW-participants: people working in the health sector having a tough job.



PRICES

Pensioen Pro





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