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Assessment Proposal

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Context

Data is considered one of the most valuable assets for any company. Becoming a data-driven business can help construct new realities and build a distinct advantage for your organization

To ensure that the right architecture, strategy and roadmap is identified at the outset, it is mandatory to conduct a detailed assessment of the current landscape and data needs along with future vision.

This proposal covers the assessment and Data strategy. Broadly it consists of the following:

Discovery Session	**End-To-End Business Process Understanding**
Assessment	**Articulate Strategy, Identify Gaps and Opportunities**
Architecture	**Design solution Blueprint & To be Architecture**
Timeline & Priorities	**Timeframe to Execute Action Plans**

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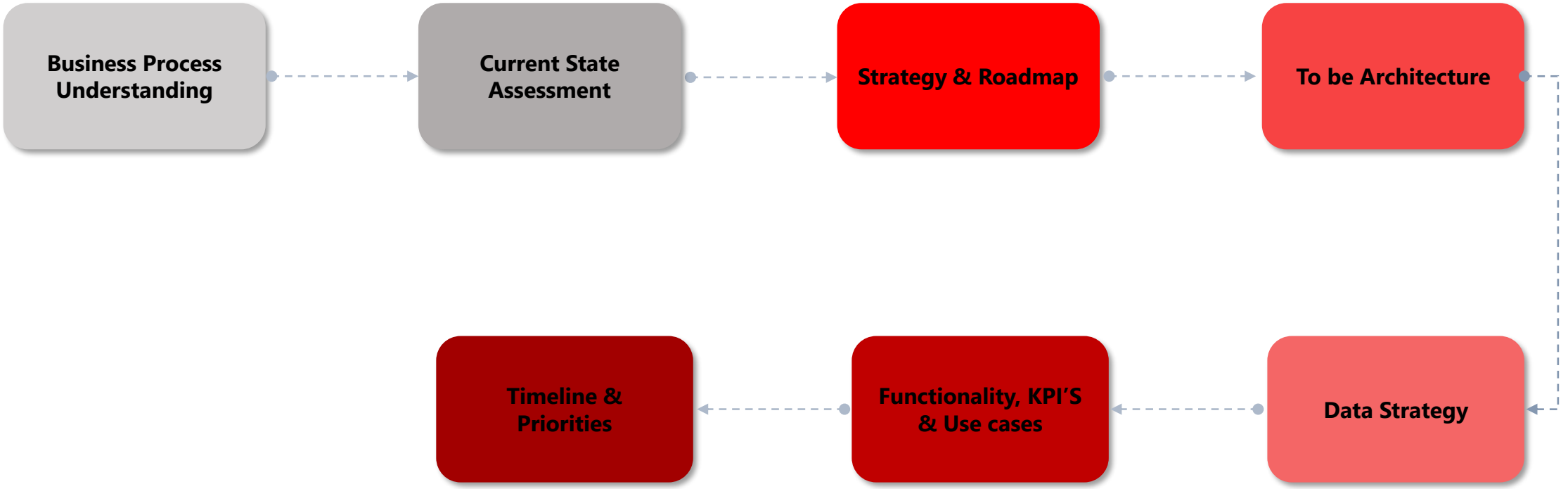
Objectives - Road Map Flow Chart



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Deliverables

Assessment Document includes:

- Current Landscape and existing business Process
- Proposed Architecture and high-Level dimension model
- Proposed Data Strategy
- Roadmap / Priorities
- Detailed timelines, final estimate & commercials for the next phase

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Approach

Consulting Approach- To Define, Design and Create Data Platforms

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Phase I

Discovery Session

Workshop

End to End Business understanding
- Business Plan
- Business Problems & Risk
- Statistical Details – Volume of data, Users & Reports

Opportunity Assessment
- Identify Gap & Opportunities
- Articulate Strategy
- Benchmark with industry Platform models
- Opportunity Catalogue

Phase II

Assessment

Gap Planning
- Document current pain points, analytics maturity assessment, security and governance considerations.
- As-is –To be Gap Analysis

Process Assessment
- Maturity assessment of current data platform
- Current pain point related to the processes or toolsets
- Current and future reporting use cases and vision for analytics

Phase III

Architecture & Solution Design

Detail Solution Design
- Design Solution blueprint
- To-be architecture
- Refine Business Cases

Data Strategy
- Create a data optimization strategy, future state architecture, Azure consumption estimates, best practices, and actionable adoption roadmap
- Identifying various KPI's, Reports, Dashboards for various personas for each business verticals.

Phase IV

Timeline & Priorities

Prioritizing the use cases

Timeline for Project

Budget & Estimation for the plan

Deliverables

- ✓ Current Landscape
- ✓ Data Strategy
- ✓ Proposed Data Platform Architecture
- ✓ Roadmap
- ✓ Timelines
- ✓ Budget & Estimations

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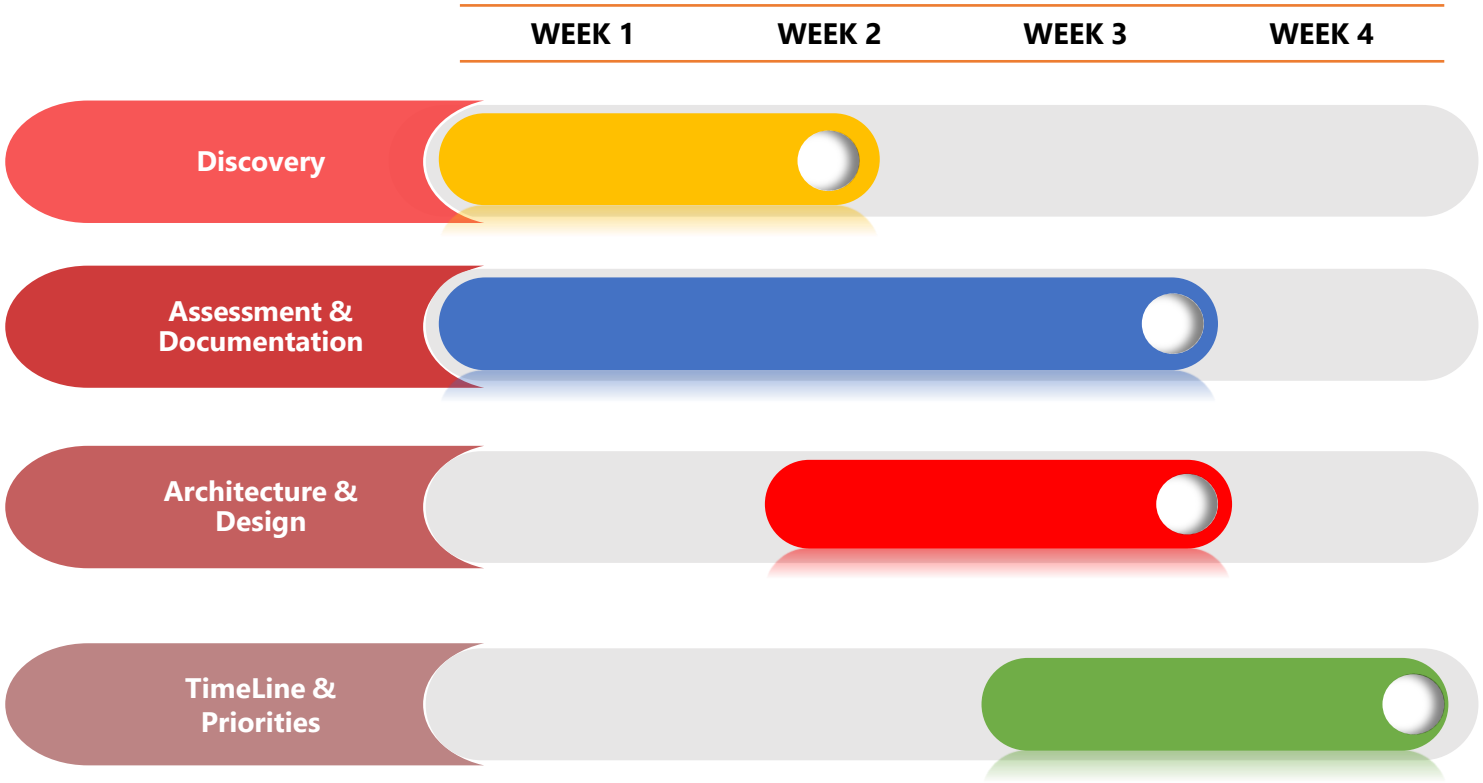
Phases & Timeline

Phase-wise Weekly Timeline



Assessment Activity & Workshop Planned

Week 1

Kickoff – Deliverables and schedule
Workshop- Business Process & Expectation
Worshop – IT Landscape – High Level

Week 2

Workshop- Deep Dive IT Landscape

Week 3

Workshop – Prioritization, Use case Identification
Draft Presentation & Report

Week 4

Final Presentation and Report Submission

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Governance

Activities	Frequency	Participants	Sonata Participants
Program Kick off for stakeholder alignment	One time (A week before project start)	Sponsor, Program head, biz heads, SME	Sponsor, Project leadership, competency and account leadership
Progress report	Weekly (during intervening period of kick off – closure)	Sponsor, Program heads, SME,	Sponsor, Project leadership, competency leadership
Weekly progress meeting	Weekly (30 minutes during intervening period of kick off – closure)	Program heads	All Project Members , Account manager
Final Project Closure	One time A week after all deliverables shared / activities are completed	Sponsor, Program head, biz heads, SME	Sponsor, Project leadership, competency/ Account leadership

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Assumptions and Dependencies

- Make resources available
  - Designate a resource to participate in the assessment planning and execution
- Agree on deadlines
  - Complete tool prerequisites within 2 weeks after scoping call
  - Agreement on project timeline and scope
- Engage budget holder
  - Budget holder recommended to attend presentation

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Thank You