XRM VISION

Services Overview

In this 3-day Proof-of-Concept, we will review a business process of your choice and build a basic working Robotic Process Automation (RPA) solution (depending on the scope of the project). This will enable you to automate a business process and show your organization the value of implementing more efficient and automated workflows. This solution will work as a Proof of Concept to develop a more complete and powerful RPA workflow in the future.

About XRM Vision

- Microsoft Partner since 2010
- One of the first Canadian Partners to be Power Platform certified
- Head office located in Montreal, with other offices in Victoria, Toronto, and Morocco

Business Value

Benefits of RPA

- Reduce administrative overhead associated with business processes
- Leverage Microsoft software features you're already paying for
- Improve organizational autonomy with in-house development

Offer Deliverables

3-Day Proof of Concept Workshops

- Functional proof-of-concept Power Automate Desktop workflow integrated with one of your other Microsoft technologies (Outlook, SharePoint, AI forms processing, Teams, Teams Approvals, CRM, Flow etc.)
- A report explaining the opportunities identified during the workshops
- Deeper understanding of the value Robotic Process Automation can bring to business processes
- Documenting the licensing required for various RPA activities

Contact us today to get started!
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