

Product Description

Overview

Lever.tax is a tax tech startup that empowers innovative companies to leverage tax credits more effectively. Through our AI-powered platform, we simplify, accelerate, and reduce the costs associated with applying for tax credits, enabling startups to maximize their tax benefits.

The Lite solution

Introducing Lever.tax Lite, our streamlined solution designed specifically for startups and small businesses, focusing on the most common and relevant R&D expense: employee salaries.

The screenshot shows the 'Express tax credits simulator' interface. At the top, there's a progress bar with three stages: 'Country', 'Salary', and 'Result'. Below this, a heading reads 'Enter the values paid to the company's employees in 2022'. A sub-note says 'Consider only actually paid salary, including taxes on the company side, from employees who allocated time to innovation.' Below that is a link '→ What qualifies as innovation?'. The main form is a table with three columns: '#', 'SALARY', and 'INNOVATION ALLOCATION'. The 'INNOVATION ALLOCATION' column has a slider set to 100%. To the right of the slider is a checkbox labeled 'PERMANENT CONTRACT FOR AT LEAST 3 MONTHS?' which is currently unchecked. There are 'X' icons to the right of each row. At the bottom right of the table is an 'Add +' button. Below the table is a 'Continue' button.

#	SALARY	INNOVATION ALLOCATION	PERMANENT CONTRACT FOR AT LEAST 3 MONTHS?
1	50000	100 %	<input type="checkbox"/>
2	50000	100 %	<input type="checkbox"/>

Lever.tax Lite offers a simplified and straightforward process to access tax credits quickly and efficiently. Here's how it works:

1. Project Justification Form:

Provide essential information through a user-friendly form for eligibility assessment and application preparation. Our intuitive interface guides you through the process, ensuring all necessary details are captured accurately.

2. Eligibility Report:

Within just 48 hours, our experts review your application form and generate a comprehensive eligibility report. This report outlines the results of the assessment and provides the application form, all reviewed by our specialists to enhance the chances of approval.

3. Submission:

Once you receive the eligibility report, you'll also receive step-by-step instructions on how to submit your

application. We guide you through the submission process, ensuring you have a clear understanding of the necessary steps to secure your tax credits.

Benefits of Lever.tax Lite:

- **Speedy Process:** Experience the fastest path to obtaining tax credits, with a streamlined and efficient application flow.
- **Relevant Focus:** Lever.tax Lite prioritizes the most significant R&D expense for startups and small businesses - employee salaries, ensuring you can capitalize on this key incentive.
- **Cost-Effective:** Our Lite solution offers a flat fee structure, allowing you to access the benefits of tax credits without incurring additional expenses.

Unlock your tax credits with Lever.tax Lite. Join today and benefit from a simpler, faster, and more cost-effective approach to obtaining tax benefits. Let us accelerate your success.

Important notes:

- The data provided will be used exclusively within the Lever.tax service and will not be shared with third parties, except for the technology used by OpenAI. OpenAI follows a policy of deleting the data after a period of 30 days, ensuring data privacy.
- Our service aims to enhance the chances of application approval, but the final decision rests solely with the responsible tax authorities.

Join Lever.tax today and unlock the full potential of tax credits for your small innovative company. Experience a simpler, faster, and more cost-effective approach to obtaining tax benefits.