



Services Overview

This 1-day workshop is specifically designed to help business and IT analysts understand the value of Robotic Process Automation (RPA) and how to implement it within your business processes.

Participants will create a sample RPA workflow that kicks off through the email receipt of an invoice, uses AI to process that invoice, Teams approvals to request approval of that invoice, and updates a data store with the receipt/approval audit trail.

About XRM Vision

- Microsoft Partner since 2010
- One of the first Canadian Partners to be Power Platform certified
- Head office located in Montreal, with other offices in Victoria, Toronto, and Morocco



Business Value

Benefits of RPA

- Reduce administrative overhead associated with business processes
- Leverage Microsoft software features you're already paying for
- Improve organizational autonomy with in-house development



Offer Deliverables

Full-Day Workshop

- Create custom Robotic Process Automation workflows
- Learn how to build Microsoft Power Automate Desktop business workflows that include approvals, form processing automation, and Teams' connectivity
- Learn how to create attended and unattended RPA workflows.
- Share your RPA workflows inside your organization securely.
- Understand the licensing required for various RPA activities.

Contact us today to get started!

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