

# RPA-in-a-day Workshop

About XRM Vision and our expertise with RPA & Microsoft Power Automate

May 2023



# How can you optimize your business processes and survive in a fast-moving world?

In a market where customer expectations are increasingly high, how can you meet today's challenges and stay competitive?

You must implement effective solutions aligned with your situation. XRM Vision helps you propel your growth and achieve your goals.



## CHALLENGES

Are your tools holding you back in a growing market? Would you like to modernize your business processes to survive and collaborate better remotely?

But where do you start? How can you combine simplicity and performance without multiplying initiatives?

## IDEAL SOLUTION

The right tools with the right experts should help you create and implement effective solutions that are aligned with your needs.

And they should be aligned with your goals and scalable.

The ideal experts must ask the right answers, listen to you.

## DESIRED OUTCOMES

Automating processes, relying on the latest data and securely sharing powerful applications across your organization will allow you to go further and faster with your entire team.



# XRM VISION

## Develop Robotic Process Automation workflows for your business

Adapt now and meet challenges effectively. With our experts, you'll leverage market data, build a solution, and automate processes.

1

### KNOW WHAT MATTERS INSTANTLY

Find answers to your most important business questions in minutes,

2

### TURN GREAT IDEAS INTO IMPACTFUL SOLUTIONS

Build powerful applications without limits and tailored for your evolving needs over time,

3

### UNFOLD YOUR FULL POTENTIAL

Gain efficiency and increase team collaboration by automating your business processes,

# ***We will provide our knowledge and expertise for Microsoft Power Automate Desktop & RPA workflows.***

This process is about solution envisioning whereby your organizations business decision-makers (BDMs), stakeholders and affected personnel work together with our experts at XRM Vision to imagine and define the future state of your business through a Design Led Thinking Envisioning Workshop.

The design thinking approach of the workshop brings varying perspectives together to focus on disruption and thinking “out of the box.” This method contrasts with traditional workshop that are often centered around specific scenarios or solutions because Envisioning Workshops leverage a consultative “pains–needs–desire” method and focus on efficiency improvements for existing processes.

## **ACHIEVE YOUR GOALS WITH THE BEST PRACTICES**

Transform your business with a report on best practices customized to your business reality.

## **LEVERAGE PROFESSIONAL BUSINESS SOLUTIONS**

Create a prioritized list of ideas to formulate actionable solution opportunities.

## **CAPTURE BUSINESS CHALLENGES AND MARKET OPPORTUNITIES**

Co-define and co-design solutions that can later be prototyped and tested.



# RPA – Reducing administrative work for your organization

## Build Robotic Process Automation Workflows

Reduces administrative work associated with business processes.

## Do More With Less

Leverage features in Microsoft products you're already using.

## Improve Organizational Autonomy

Understand how Microsoft's citizen-developer tools can enable process improvements.

# Unlock your full potential with a boundless application platform and the XRM Vision experts.

Call for more information: 514-819-9094

Ask a question via email: [ventes@xrmvision.com](mailto:ventes@xrmvision.com)

Learn more: [www.xrmvision.com](http://www.xrmvision.com)

