



**Power Platform Quick Start:**  
Automation & RPA  
Envisioning Workshop

# Offer: Automation & RPA Envisioning Workshop

2-4 WEEKS | Price: TBD

## Overview

To compete today, you need to find ways to do more with less. Yet, there are countless repetitive manual tasks that continually suck up employee time and efficiency. Robotic process automation is a quick and easy way to automate your most time-consuming manual tasks and improve business productivity and customer service.

Hitachi Solutions specializes in automation as a service and the Microsoft Power Platform. Attend this immersive envisioning workshop to learn more about RPA and how to leverage it to modernize your business, empower your employees, and boost profitability. Our experts will take a deep dive into RPA and guide you through generating scenarios and opportunities, determining and prioritizing the most impactful use cases for your business, gaining hands-on experience designing and building RPAs, establishing priorities and milestones, providing valuable feedback, and other envisioning exercises.

## Why RPA

- Make employees more productive and able to focus on higher value activities
- Automated tasks can complete more work in less time, increasing efficiency
- Allow employees to focus on better meeting customer needs and improving customer care
- Leverage analytics to gain insights and identify further potential efficiencies and improvements
- Streamline operations and increase accuracy
- Better support scalability and growth plans

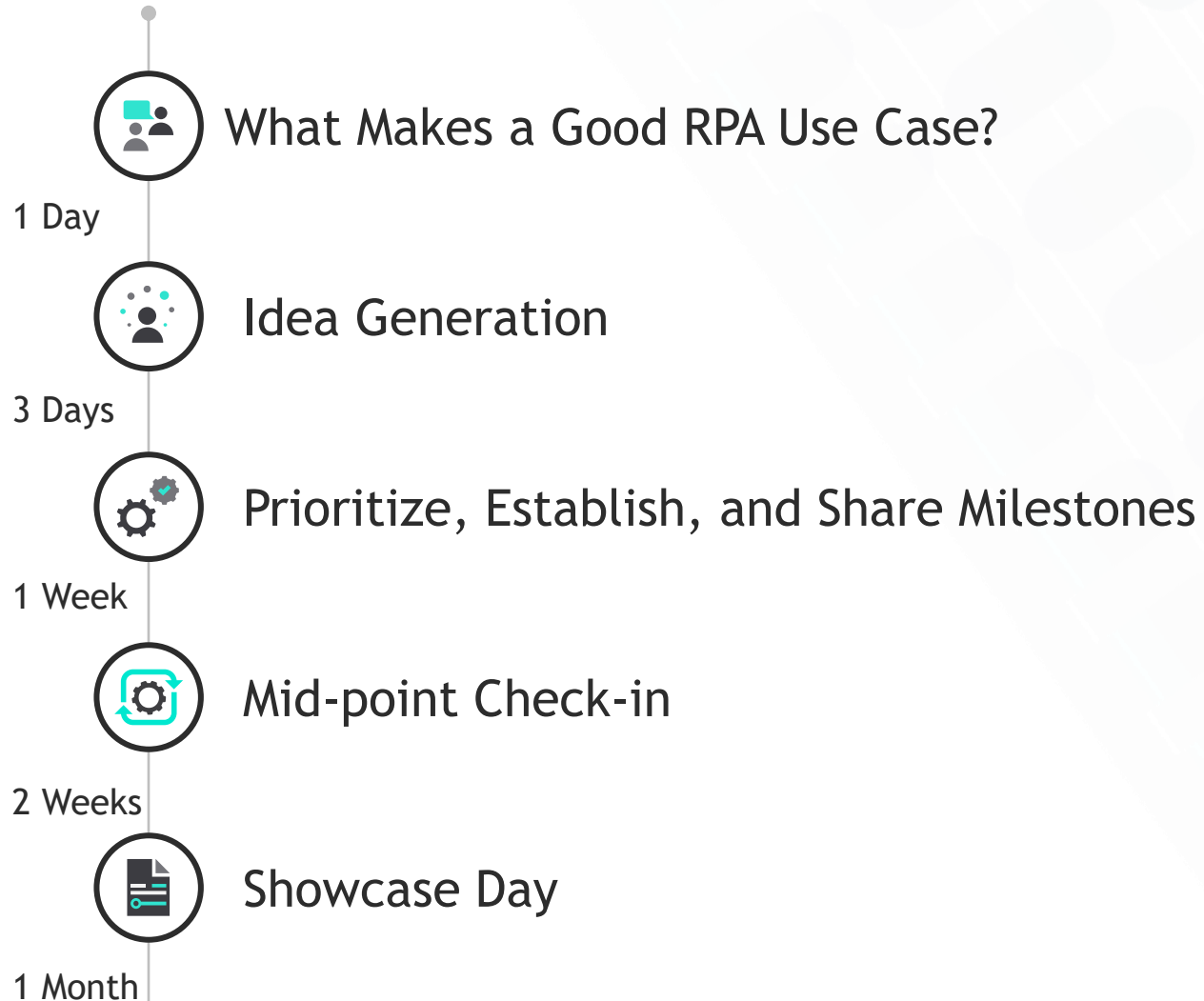
## Approach

- Identify Automation Work Cases
  - Determine what makes a good automation use case
  - Assess risks and impacts
- Idea Generation
  - Discuss and discover the best opportunities for automation in your organization
- Prioritize and Establish Milestones
  - Prioritize the most impactful automation use cases
  - Identify four milestones to track team progress
- Mid-point Check-in
  - Discuss progress, capture feedback, iterate
- Showcase
  - Presentations to leadership/sponsors
  - Determine next steps

## Outcomes

- Establish real-world opportunities for automation
- Identify and measure against benchmarks
- Track progress and lessons learned
- Capture backlog
- Participate in solution showcase and achieve success recognition
- Identify remaining actions needed to get showcased solutions into production

# Solution Envisioning Exercise Phases



# Prioritize and Establish Milestones

- Identify 3 opportunities for automation
- Identify at least 4 milestones for the team over the course of the next 2 weeks that allow the team to track their progress
- Capture backlog



# Mid-point Check-in



- Team check-in meeting in two weeks
- Present/showcase the current progress
- Capture lessons learned
  - What have you learned so far?
  - What would you do differently?
  - Are you blocked on anything?
- Open and friendly dialog

# Final Showcase Day

- Leadership/sponsors invited to attend
- Each team presents/showcases their solution
- Identify remaining steps to take solution to production
- Celebrate success through recognition

