

A PROUD MICROSOFT INNER CIRCLE PARTNER (TOP 1% GLOBALLY)

INDUSTRY CLOUD FOR REAL ESTATE DEVELOPERS WITH MS DYNAMICS 365

What are challenges for real estate developers?

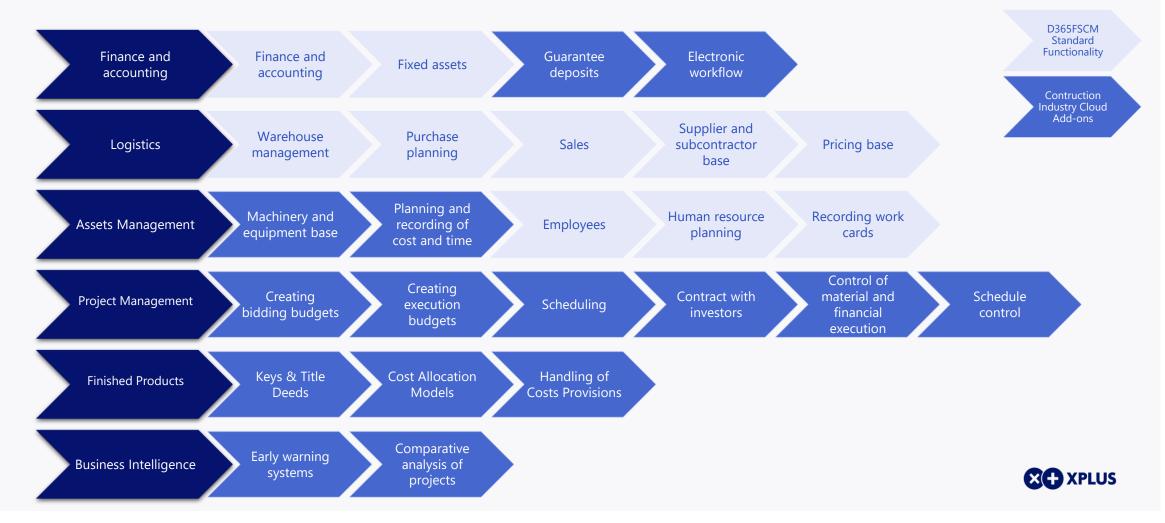
- Finished **products valuation** per usable area (Usable Square Meters)
- Overhead costs, infrastructural costs and cost accruals allocations to finished products or WIP
- Agreements with investors and transaction settlements
- Lack of **margin control** on an ongoing basis
- Control of the settlement process with general contractor
- Lack of control over the process of guarantee deposits
- Document **approval processes** for budget documents, budget revisions, purchase orders, contracts, etc.
- Project Cashflow

- Lack of a central, electronic **contract storage** location
- Management information sourced and periodically merged from **multiple systems**
- Management cost control
- Inventory overruns
- The lack of **skilled workforce**
- Problem with equipment management
- Scattered information and documentation about ongoing projects and their budgets
- Unrealistic Expectations/Bad budget Forecasting
- **Unpaid work** Subcontractors are not receiving payment for their completed work on time





XPLUS Industry Cloud for real estate developers



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Industry Cloud for Construction on Dynamics 365

XPLUS Contract Management for Real Estate Developers [XREM]





XPLUS Industry Cloud for real estate developers in a nutshell

- **Central hub** for maintaining projects and their budgets
- Project billing view (plan vs. execution) with current margin
- **Material and financial protocols** as a basis for accepting purchase invoices from subcontractors
- Full support of the **process of guarantee deposits** along with their refunds
- Electronic document approval workflows
- Integrated management information
- **Central register** of contracts, addendums, agreements, and assignments

- Electronic workflow on the Power Platform
- Managerial cashflow
- Settlement **protocols with the investor** based on throughputs
- Dedicated projects and cost allocation mechanisms for projects
- Plan vs. execution updated automatically from ongoing transactions
- Warehouses per project and current information about the value of the warehouse
- Power BI reporting



Construction industry experience



XPLUS Construction and Real Estate (selected customers)





Experience



XPLUS selected customers (other industries)







Case Study

Dom Development cares about customer satisfaction with the support of the management system in the cloud.

The purpose

• The leader of the development market in Poland needed a new ERP system to standardize and automate their processes

Solution

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- Implementation of Dynamics 365 Finance and Operations in the cloud
- XCM:
 - Project management and budgeting
 - Purchase agreements and acceptance protocols management
 - Sales agreements and acceptance protocols management
 - Quality survey management
 - Cashflow
- Integration of CRM Dynamics 365 Sales and Marketing with D365 FO

Results

- Easy budgeting and monitoring of project execution
- Faster document workflow
- Accessible and fast reporting



Client Dom Development

Country Poland

Business size Average (50 - 999

employees)

Partner XPLUS

Products and services

Dynamics 365 Finance Dynamics 365 Supply Chain Management Dynamics 365 Sales Dynamics 365 Marketing Power BI Project Online

aka.ms/DomDevelopment



"We are able to check any aspect of the business at any time. Budgeting and monitoring the implementation of projects has become easier."

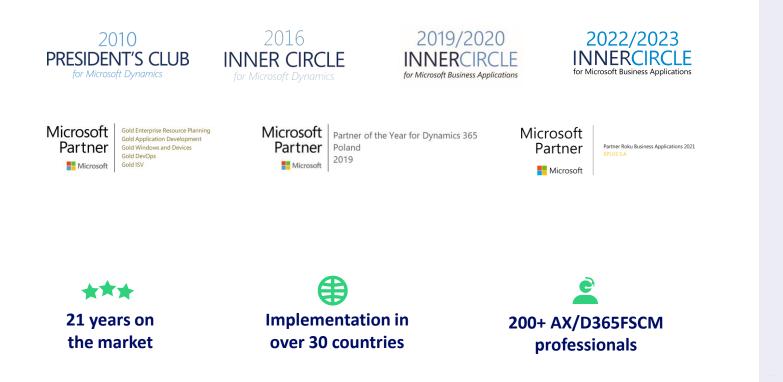
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